

TRADEMARK ASSIGNMENT COVER SHEET

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Stylesheet Version v1.2

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SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	Transfer Statement
RESUBMIT DOCUMENT ID:	900571297
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SeatAdvisor, Inc.		09/18/2020	Corporation: CALIFORNIA
ShowClix, Inc.		09/18/2020	Corporation: PENNSYLVANIA
PT Fan Engagement Inc.		09/18/2020	Corporation: FLORIDA

RECEIVING PARTY DATA

Name:	Western Alliance Bank, as Agent
Street Address:	55 Almaden Boulevard, Suite 100
City:	San Jose
State/Country:	CALIFORNIA
Postal Code:	95113
Entity Type:	Corporation: ARIZONA

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	5705637	SEATADVISOR
Registration Number:	5683339	SHOWCLIX
Registration Number:	5279566	THUZI EVENT PASS
Registration Number:	5279367	WE TURN LIVE EVENTS INTO LIFE EVENTS
Registration Number:	5279368	TURNING LIVE EVENTS INTO LIFE EVENTS
Registration Number:	4024943	THUZI
Serial Number:	87724705	EVINT

CORRESPONDENCE DATA

Fax Number: 4152687522

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4152686538

Email: achung@mofo.com

Correspondent Name: Jennifer Lee Taylor, Morrison & Foerster

Address Line 1: 425 Market Street

Address Line 4: San Francisco, CALIFORNIA 94105

TRADEMARK

ATTORNEY DOCKET NUMBER:	078816-0000017
NAME OF SUBMITTER:	Jennifer Lee Taylor
SIGNATURE:	/Jennifer Lee Taylor/
DATE SIGNED:	10/27/2020

Total Attachments: 4

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**TRANSFER STATEMENT
NEW YORK UNIFORM COMMERCIAL CODE SECTION 9-619**

This Transfer Statement is provided by Western Alliance Bank, in its capacity as Agent under that certain Guaranty and Security Agreement dated June 7, 2019 (the "Security Agreement") and that certain Credit Agreement dated June 7, 2019 (as amended by that certain First Amendment to Credit Agreement dated July 23, 2020, together with the Security Agreement, collectively, the "Agreements") (hereinafter "Seller Agent"), pursuant to § 9-610 of the New York Uniform Commercial Code (the "UCC"), with respect to certain assets of PM Purchaser, Inc., a Delaware corporation, as Borrower and Grantor ("PM Grantor"), and the other Grantor Parties set forth in the Asset Purchase Agreement and Certificate of Sale dated as of September 18, 2020 (the "APA") (collectively with PM Grantor, the "Grantors") sold to Nortap Technology Inc., a Delaware corporation ("Transferee") by foreclosure sale under § 9-610 of the UCC pursuant to the APA.

Seller Agent hereby certifies as follows:

1. PM Grantor defaulted in connection with obligations secured by the collateral specifically described in paragraph 3 below (the "Collateral").

2. Seller Agent, pursuant to the terms and provisions of the Agreements, has exercised its post default remedies with respect to the Collateral.

3. By reason of Seller Agent's exercise of its remedies and pursuant to the APA, Transferee has acquired all right, title and interest of the Grantors listed on Exhibit B attached hereto (the "Specified Grantors") in and to the Collateral, which is specifically described as follows:

- a. all accounts, chattel paper, documents (as defined in the UCC), equipment, general intangibles, instruments, inventory, investment property, letter of credit rights and any supporting obligations related to any of the foregoing;
- b. deposit accounts at institutions other than Seller Agent which are designated by any Grantor as "Customer Trust Accounts" (collectively "Customer Cash");
- c. the commercial tort claims described on Schedule 1 to the Security Agreement and on any supplement thereto received by Seller Agent pursuant to Section 5.9 of the Security Agreement;
- d. all books and records pertaining to the Collateral;
- e. all property of such Grantor held by Seller Agent, including all property of every description in the custody of or in transit to such Seller Agent for any purpose, including safekeeping, collection or pledge, for the account of such Grantor or as to which such Grantor may have any right or power;

- f. all other goods (including but not limited to fixtures) and personal property of such Grantor, whether tangible or intangible and wherever located;
- g. the intellectual property described in the Security Agreement and in that certain Trademark Security Agreement dated June 7, 2019; and
- h. to the extent not otherwise included, all proceeds of the foregoing.

All terms above have the meanings given to them in the UCC, as amended or supplemented from time to time.

PROVIDED, HOWEVER, that the Subject Assets do not include the money and deposit accounts held at Seller Agent, all other deposit accounts of Grantors except Customer Cash which is being transferred to Purchaser, the Excluded Collateral described in the Security Agreement, and the following to the extent such property is otherwise part of the Subject Assets:

- a. all Pledged Collateral as defined in the Security Agreement and including the stock or stock equivalents shown on the attached "Schedule 4" of the Security Agreement; and
- b. the Excluded Assets as defined in that certain Asset Purchase Agreement, dated as of September 18, by and among Grantors, the other subsidiaries of Patron Technology, Inc., a Delaware corporation, signatory thereto, and Nortap Technology Inc., a Delaware corporation.

4. Pursuant to the APA and § 9-610 of the UCC, and for the consideration provided in the APA, Seller Agent has sold and transferred to Transferee all right, title and interest of the Specified Grantors in and to all of the Collateral as described above.

5. The following are the names and mailing addresses of the Seller Agent, Grantors and Transferee:

Seller Agent: Western Alliance Bank, 55 Almaden Boulevard, Suite 100, San Jose CA 95113

Grantors: (see list attached as Exhibit A, and incorporated herein)

Transferee: Nortap Technology Inc., a Delaware corporation

Executed effective this 18th day of September, 2020.

SELLER AGENT:

Western Alliance Bank, an Arizona corporation

By: Lori Edwards
Lori Edwards, Director

Transfer Statement
Exhibit A
Names and Addresses of Grantors

Patron Technology, Inc., a Delaware corporation 850 Seventh Avenue, Suite 1201 New York, NY 10019	Patron Technology, Inc., a Delaware corporation 650 Smithfield Street Pittsburgh, PA 15222
PatronManager, LLC, a Delaware limited liability company (now known as PT Manager, LLC, a Delaware limited liability company) 850 Seventh Avenue, Suite 1201 New York, NY 10019	PatronManager, LLC, a Delaware limited liability company (now known as PT Manager, LLC, a Delaware limited liability company) 650 Smithfield Street Pittsburgh, PA 15222
Ticketleap, Inc., a Delaware corporation 2401 Walnut Street, Suite 602 Philadelphia, PA 19103	Ticketleap, Inc., a Delaware corporation 650 Smithfield Street, Floor 13 Pittsburgh, PA 15222
SeatAdvisor, Inc., a California corporation 2655 Camino del Rio North, Suite 470 San Diego, CA 92108	SeatAdvisor, Inc., a California corporation 3033 5th Avenue, Suite 235 San Diego, CA 92103
PT Fan Engagement Inc., a Florida corporation 7827 Gun Hwy Tampa, FL 33626	ShowClix, Inc., a Pennsylvania corporation (now known as SC Event Management, Inc., a Pennsylvania corporation) 650 Smithfield Street, Floor 13 Pittsburgh, PA 15222
Fish Technologies LLC, a Florida corporation 16750 Westgrove Drive, Suite 600 Addison, TX 75001	Fish Technologies LLC, a Florida corporation 16775 Addison Rd, Suite 550 Addison, TX 75001
PM Purchaser, Inc., a Delaware corporation 650 Smithfield Street Pittsburgh, PA 15222	

Transfer Statement
Exhibit B
Specified Grantors

1. Patron Technology, Inc., a Delaware corporation
2. SeatAdvisor, Inc., a California corporation
3. PT Fan Engagement Inc., a Florida corporation
4. ShowClix, Inc., a Pennsylvania corporation (now known as SC Event Management, Inc., a Pennsylvania corporation)
5. Fish Technologies LLC, a Florida corporation
6. PM Purchaser, Inc., a Delaware corporation