CH \$1165.00 5487

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM607376

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. National Bank, N.A.		11/06/2020	National Banking Association: MINNESOTA

RECEIVING PARTY DATA

Name:	1-800 Contacts, Inc.
Street Address:	261 West Data Drive
City:	Draper
State/Country:	UTAH
Postal Code:	84020
Entity Type:	Corporation: DELAWARE
Name:	Liingo Eyewear, Inc.
Street Address:	261 West Data Drive
City:	Draper
State/Country:	UTAH
Postal Code:	84020
Entity Type:	Corporation: DELAWARE
Name:	Premium Vision, LLC
Street Address:	261 West Data Drive
City:	Draper
State/Country:	UTAH
Postal Code:	84020
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 46

Property Type	Number	Word Mark
Registration Number:	5487856	DRAFT HOUSE
Registration Number:	5645085	EXPRESS EXAM
Registration Number:	5645086	EXPRESSEXAM
Registration Number:	5775653	
Registration Number:	5331223	LIINGO
Registration Number:	6096824	BOOMERANG
Registration Number:	5891376	GAJILLION PERCENT PROMISE TRADEMARK

900578853 REEL: 007098 FRAME: 0108

Registration Number: 5608335 AQUASOFT Registration Number: 4888434 LENSEASY Registration Number: 5004509 AQUASOFT ADVANCED Registration Number: 4951260 PV PREMIUM VISION Registration Number: 5005213 PREMIUM VISION Registration Number: 2675866 1800CONTACTS Registration Number: 2925885 EVISION Registration Number: 28986220 THE WORLD'S LARGEST CONTACT LENS STORE. Registration Number: 2886220 THE WORLD'S LARGEST CONTACT LENS STORE. Registration Number: 2558823 WE DELIVER. YOU SAVE. Registration Number: 2865713 AQUASOFT Registration Number: 29865228 AQUASOFT Registration Number: 3833549 1800CONTACTS.COM Registration Number: 3833559 WW MARKE IT SIMPLE Registration Number: 4782153 EVISION Registration Number: 4782153 EVISION Registration Number: 4102431 LENS GAUGE Registration Number: 4102432 LE	Property Type	Number	Word Mark			
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Serial Number: 87136747 INSTARX		87136747	INSTARX			
Serial Number: 87419135 CONTACTS CONCIERGE	Serial Number:	87419135	CONTACTS CONCIERGE			
Serial Number: 87663623 EXPRESS EXAM						
Serial Number: 86826324 LUMEN OPTICAL	Serial Number:	86826324	LUMEN OPTICAL			

Property Type	Number	Word Mark
Serial Number:	86568935	PV PREMIUM VISION

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2128598000

Email: teas@friedfrank.com

Correspondent Name: Axel Magnusson c/o Fried Frank

Address Line 1: One New York Plaza

Address Line 4: New York, NEW YORK 10004

ATTORNEY DOCKET NUMBER:	2940-7
NAME OF SUBMITTER:	Axel Magnusson
SIGNATURE:	/Axel Magnusson/
DATE SIGNED:	11/06/2020

Total Attachments: 8

source=Oculus - Second Lien Trademark Release (Executed)#page1.tif source=Oculus - Second Lien Trademark Release (Executed)#page2.tif source=Oculus - Second Lien Trademark Release (Executed)#page3.tif source=Oculus - Second Lien Trademark Release (Executed)#page4.tif source=Oculus - Second Lien Trademark Release (Executed)#page5.tif source=Oculus - Second Lien Trademark Release (Executed)#page6.tif source=Oculus - Second Lien Trademark Release (Executed)#page7.tif source=Oculus - Second Lien Trademark Release (Executed)#page8.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS is made and effective as of November 6, 2020, by U.S. Bank National Association ("Collateral Agent"), in favor of 1-800 Contacts, Inc., Liingo Eyewear, Inc. and Premium Vision, LLC (collectively, the "Grantors") and their successors, assigns and legal representatives.

WHEREAS, each Grantor was party to a Pledge and Security Agreement dated as of January 22, 2016 (as amended, modified or supplemented in accordance with its terms, the "**Security Agreement**") in favor of the Collateral Agent and for the benefit of the Secured Parties;

WHEREAS, 1-800 Contacts, Inc. was party to a Second Lien Trademark Security Agreement dated August 27, 2020, in favor of the Collateral Agent (the "**First Trademark Security Agreement**"), notice of which was recorded on August 27, 2020, at the United States Patent and Trademark Office at Reel 007035, Frame 0810;

WHEREAS, 1-800 Contacts, Inc. and Liingo Eyewear, Inc. were parties to a Second Lien Trademark Security Agreement dated September 11, 2019, in favor of the Collateral Agent (the "Second Trademark Security Agreement"), notice of which was recorded on September 13, 2019, at the United States Patent and Trademark Office at Reel 006744, Frame 0388;

WHEREAS, 1-800 Contacts, Inc. was party to a Second Lien Trademark Security Agreement dated July 30, 2018, in favor of the Collateral Agent (the "**Third Trademark Security Agreement**"), notice of which was recorded on August 3, 2018, at the United States Patent and Trademark Office at Reel 006403, Frame 0884;

WHEREAS, 1-800 Contacts, Inc. was party to a Second Lien Trademark Security Agreement dated August 31, 2016, in favor of the Collateral Agent (the "Fourth Trademark Security Agreement"), notice of which was recorded on September 1, 2016, at the United States Patent and Trademark Office at Reel 005868, Frame 0963:

WHEREAS, Premium Vision, LLC was party to a Second Lien Trademark Security Agreement dated September 22, 2016, in favor of the Collateral Agent (the "Fifth Trademark Security Agreement"), notice of which was recorded on September 23, 2016, at the United States Patent and Trademark Office at Reel 005881, Frame 0869;

WHEREAS, 1-800 Contacts, Inc. was party to a Second Lien Trademark Security Agreement dated January 22, 2016, in favor of the Collateral Agent (the "Sixth Trademark Security Agreement", together with the First Trademark Security Agreement, Second Trademark Security Agreement, Third Trademark Security Agreement, Fourth Trademark Security Agreement, and Fifth Trademark Security Agreement, the "Trademark Security Agreements"), notice of which was recorded on January 27, 2016, at the United States Patent and Trademark Office at Reel 005717, Frame 0761;

WHEREAS, the Grantors have requested that the Collateral Agent enter into this Release in order to effectuate, evidence and record the release and reassignment to the Grantors of any and all right, title and interest the Collateral Agent may have in the Trademark Collateral pursuant to the Security Agreement and the Trademark Security Agreements.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Collateral Agent hereby states as follows:

- 1. <u>Definitions</u>. Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Security Agreement or Trademark Security Agreements.
- 2. Release of Security Interest. The Collateral Agent, without representation or warranty of any kind, hereby fully releases, discharges, terminates and cancels all of its security interest in and to the Trademark Collateral, including the trademark registrations and applications set forth in Schedule A attached hereto, arising under the Security Agreement and the Trademark Security Agreements. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Trademark Collateral under the Security Agreement or the Trademark Security Agreements, the Collateral Agent, without representation or warranty of any kind, hereby re-transfers, reconveys and re-assigns such right, title or interest to the applicable Grantor.
- 3. <u>Termination</u>. The Collateral Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreements.
- 4. <u>Further Assurances</u>. The Collateral Agent agrees to take all further actions, and provide to each Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments) reasonably requested by such Grantor, at such Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.
- 5. <u>Governing Law</u>. This Release shall be governed exclusively under the laws of New York, without regard to conflicts of law or choice of law principles.

[Signature page follows]

22639810

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

U.S. BANK NATIONAL ASSOCIATION as Collateral Agent

Ву: _

Name: Title:

Joshua A. Hahn Vice President

Schedule A

Reel/Frame: 007035/0810

Mark	Serial No.	Filing Date	Registration No.	Registration Date	Owner
QUICKRENEW	88/901,773	5/5/2020	110.	Butt	1-800 Contacts, Inc.

Reel/Frame: 006744/0388

Mark	Serial No.	Filing Date	Registration No.	Registration Date	Owner
AQUASOFT	86/606,806	04/22/2015	5,004,509	07/19/2016	1-800
ADVANCED	00/000,000	04/22/2013	3,004,307	07/13/2010	Contacts,
					Inc.
DRAFT HOUSE	87/416,678	04/19/2017	5,487,856	07/19/2016	Liingo
					Eyewear,
					Inc.
EXPRESS	87/712,769	12/07/2017	5,645,085	01/01/2019	1-800
EXAM (Stylized)	, i				Contacts,
					Inc.
EXPRESSEXAM	87/712,772	12/07/2017	5,645,086	01/01/2019	1-800
					Contacts,
					Inc.
EYE GUY	88/224,716	12/11/2018	5,775,653	06/11/2019	1-800
CHARACTER					Contacts,
					Inc.
LIINGO	87/229,058	11/07/2016	5,331,223	11/07/2017	Liingo
					Eyewear,
					Inc.
VISION	86/739,285	08/27/2015	5,351,033	12/05/2017	1-800
PARTNER					Contacts,
LABS					Inc.
1 800	88/390,707	04/17/2019			1-800
					Contacts,
					Inc.
BOOMERANG	88/755,799	01/15/2018			1-800
					Contacts,
					Inc.
GAJILLION	88/421,085	05/08/2019	5,891,376	10/22/2019	1-800
PERCENT					Contacts,
PROMISE					Inc.
PRESCRIPTION	88/459,173	06/04/2019			Liingo

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PRO				Eyewear,
				Inc.
SET-IT-AND-	88/023,588	07/02/2018		1-800
FORGET-IT				Contacts,
				Inc.
WE KNOW	88/164,676	10/22/2018		1-800
CONTACTS				Contacts,
				Inc.

Reel/Frame: 006403/0884

Mark	Serial No.	Filing Date	Registration No.	Registration Date	Owner
INSTARX	87/136,747	8/12/2016			1-800
					Contacts,
					Inc.
CONTACTS	87/419,135	4/20/2017			1-800
CONCIERGE					Contacts,
					Inc.
AQUASOFT	87/638,803	10/09/2017			1-800
					Contacts,
					Inc.
EXPRESS	87/663,623	10/29/2017			1-800
EXAM					Contacts,
					Inc.

Reel/Frame: 005868/0963

Mark	Serial No.	Filing Date	Registration No.	Registration Date	Owner
LENSEASY	86/686,373	07/08/2015	4,898,434	02/09/2016	1-800
					Contacts,
					Inc.
PV	86/765,631	0/23/2015	4,951,260	05/03/2016	1-800
PREMIUM					Contacts,
VISION					Inc.
PREMIUM	86/406,401	09/24/2014	5,005,213	07/19/2016	1-800
VISION					Contacts,
					Inc.
AQUASOFT	86/606,806	04/22/2015	5,004,509	07/19/2016	1-800
ADVANCED					Contacts,
					Inc.
VISION	86/739,285	08/27/2015	5,351,033	12/05/2017	1-800
PARTNER					Contacts,
LABS					Inc.
LUMEN	86/826,324	11/19/2016			1-800

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OPTICAL				Contacts,
(stylized)				Inc.
COALITION	86/971,181	04/11/2016		1-800
FOR				Contacts,
CONTACT				Inc.
LENS				
CONSUMER				

Reel/Frame: 005881/0869

Mark	Serial No.	Filing Date	Registration	Registration	Owner
			No.	Date	
PREMIUM	86/765,631	9/23/2015	4,951,260	5/3/2016	Premium
VISION &					Vision, LLC
Design					
PREMIUM	86/406,401	9/25/2014	5,005,213	7/19/2016	Premium
VISION					Vision, LLC
PREMIUM	86/568,935	3/18/2015			1-800
VISION &					Contacts,
Design					Inc.

Reel/Frame: 005717/0761

Mark	Serial	Filing Date	Registration	Registration	Owner
	Number		Number	Date	
1800CONTACTS	75746706	07/08/1999	2675866	01/21/2003	1-800 Contacts, Inc.
EVISION	78223193	03/07/2003	2925885	02/08/2005	1-800 Contacts, Inc.
EXACT SAME CONTACT LENSES, DELIVERED TO YOUR DOOR, FOR LESS THAN YOU'RE PAYING NOW	78125775	05/02/2002	2693498	03/04/2003	1-800 Contacts, Inc.
THE WORLD'S LARGEST CONTACT LENS STORE.	78125785	05/02/2002	2886220	09/21/2004	1-800 Contacts, Inc.
WE DELIVER. YOU SAVE.	76118573	08/29/2000	2558233	04/09/2002	1-800 Contacts, Inc.
1 800 CONTACTS & Design	76138625	10/02/2000	2731114	07/01/2003	1-800 Contacts,

Mark	Serial Number	Filing Date	Registration Number	Registration Date	Owner
					Inc.
					1-800
AQUASOFT	78194265	12/13/2002	2865713	07/20/2004	Contacts,
					Inc.
AQUASOFT	78201365	01/08/2003	2968228	07/12/2005	•
WE MAKE IT					
SIMPLE	76575250	02/12/2004	2927522	02/22/2005	
V 111 22					Inc. 1-800 Contacts, Inc.
		0.510.212.000	2022740	0045000	
www.1800contacts.com	77751475	06/03/2009	3833549	08/17/2010	
www.1800contacts.com	77751400	06/02/2000	2022550	00/17/2010	
& Design	77751490	06/03/2009	3833550	08/17/2010	
EVISION	05216212	05/00/2011	4792152	7/28/2015	
EVISION	85316313	05/09/2011	4782153	//28/2015	
WE'RE THAT			+		
PASSIONATE	77962700	03/18/2010	3895482	12/21/2010	
ABOUT EYES	11902100	03/16/2010	3093402	12/21/2010	·
ADOUTETES			+		
LENSGAUGE	85370397	07/13/2011	4102431	02/21/2012	
LENSOAUGE	03370377	07/13/2011	102431	02/21/2012	•
LENSGAUGE	85370423	07/13/2011	4102432	02/21/2012	
ELINGOTICUL	03370123	0771372011	1102132	02/21/2012	
LENSGAUGE &	85370441	07/13/2011	4105326	02/28/2012	
Design					
, T. Y. G. A. Y. G. T. G.					
LENSGAUGE &	85370452	07/13/2011	4105327	02/28/2012	
Design					
1 900 CONTACTO 9					1-800
1 800 CONTACTS &	85369028	07/12/2011	4216404	10/02/2012	Contacts,
Design (Shiny)					Inc.
THE BEST WAY TO					1-800 Contacts, Inc.
GET CONTACTS	85821654	01/11/2013	4351896	06/11/2013	Contacts,
OLI CONTACIS					Inc.
NEVER RUN OUT OF			4725364		1-800
CONTACTS	86303760	06/09/2014	7/23304	04/21/2015	·
					Inc.

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Mark	Serial	Filing Date	Registration	Registration	Owner
	Number		Number	Date	
WORLD'S LARGEST					1-800
CONTACT LENS	86373307	08/21/2014	4771751	7/14/2015	Contacts,
STORE					Inc.
THE EASIEST WAY					1-800
TO SAVE ON	86393937	09/12/2014	4723705	04/21/2015	Contacts,
CONTACT LENSES					Inc.
					1-800
LENSEASY	86/686,373	7/8/2015	4898434	02/09/2016	Contacts,
					Inc.
PV PREMIUM					1-800
VISION & Design	86/765,631	9/23/2015	4951260	05/03/2016	Contacts,
VISION & Design					Inc.
NEW					1-800
1800CONTACTS	86/826,320	11/19/2015	5131335	01/31/2017	Contacts,
LOGO					Inc.

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RECORDED: 11/06/2020