TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM607012

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GROUPWARE TECHNOLOGY, INC.		11/03/2020	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	FIRST EAGLE PRIVATE CREDIT, LLC				
Street Address:	500 Boylston Street				
City:	Boston				
State/Country:	MASSACHUSETTS				
Postal Code:	02116				
Entity Type:	Limited Liability Company: DELAWARE				

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	3731162	WE ANSWER THE CALL
Registration Number:	5487040	GROUPWATCH
Registration Number:	5487043	GROUPWATCH
Registration Number:	5440913	GROUPWARE TECHNOLOGY
Registration Number:	5440914	GROUPWARE TECHNOLOGY
Registration Number:	5481925	RACK AND ROLL
Registration Number:	5481937	RACK AND ROLL
Serial Number:	90028727	GROUPWARE TECHNOLOGY
Serial Number:	90028731	GROUPWARE TECHNOLOGY

CORRESPONDENCE DATA

Fax Number: 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7045032600

msheehan@kslaw.com Email: **Correspondent Name:** King & Spalding LLP

Address Line 1: 300 S. Tryon St., Ste 1700

Attn: Moira Sheehan Address Line 2:

Address Line 4: Charlotte, NORTH CAROLINA 28202

> **TRADEMARK** REEL: 007098 FRAME: 0407

ATTORNEY DOCKET NUMBER:	22939.515112				
NAME OF SUBMITTER:	Moira Sheehan				
SIGNATURE:	/Moira Sheehan/				
DATE SIGNED: 11/05/2020					
Total Attachments: 6					
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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 3rd day of November, 2020, by and between **GROUPWARE TECHNOLOGY**, INC., a California corporation ("Grantor") and FIRST EAGLE PRIVATE CREDIT, LLC, in its capacity as administrative agent and collateral agent for each Secured Party (in such capacities, together with its successors and assigns in such capacities, "Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement, dated as of August 3, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Escape Velocity Holdings, Inc., a Delaware corporation ("Holdings"), Escape Velocity Acquisition, Inc., a Delaware corporation (the "Borrower"), the Guarantors party thereto from time to time, the Lenders party thereto from time to time and Agent, the Lenders have agreed to make certain financial accommodations available to the Borrower from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the Lenders are willing to make the financial accommodations to the Borrower as provided for in the Credit Agreement and the other Loan Documents, but only upon the condition, among others, that Grantor shall have executed and delivered to Agent, for the benefit of the Secured Parties, that certain Security Agreement, dated as of August 3, 2018 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Agent, for the benefit of the Secured Parties, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby unconditionally grants, collaterally assigns, and pledges to Agent, for the benefit of the Secured Parties, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of Grantor's right, title and interest in and to the following (except to the extent any of the following constitutes Excluded Assets), whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I;

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- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantor, or any of them, to Agent, the Lenders, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. Grantor shall give Agent notice in writing of any additional trademarks registrations granted after the date hereof pursuant to Section 7(g)(v) of the Security Agreement. Without limiting Grantor's obligations under this Section, Grantor hereby authorizes Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such future United States registered trademarks or applications therefor of Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally

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as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

- 7. CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN <u>SECTION 25</u> OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.
- 8. <u>RELEASE</u>. Upon the consummation of any disposition of Trademark Collateral to any third party pursuant to a transaction permitted by the terms of the Credit Agreement, the Security Interest granted hereby in such Trademark Collateral shall automatically and immediately terminate (but shall attach to the proceeds or products thereof constituting Collateral) and Agent shall promptly, at the reasonable request and expense of Grantor, provide evidence of such termination. Upon the payment in full of the Secured Obligations in accordance with the provisions of the Credit Agreement, upon Borrower's request, Agent will promptly, at the sole expense of Grantor, authorize the filing of appropriate termination statements to terminate such Security Interests and will take any further actions necessary or desirable to evidence or effect such termination of the Security Interests as may be reasonably requested by Grantor to evidence such termination and release.

[signature page follows]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR: GROUPWARE TECHNOLOGY, INC.

By: Lewin Manyo A4285B253F3945C...

Name: Kevin Manzo

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

AGENT:

FIRST EAGLE PRIVATE CREDIT, LLC

Name: Michelle Handy

Title: Managing Director

SCHEDULE I to

TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

Grantor	Serial Number	Reg. Number	Word Mark	Mark	Filing Date
Groupware Technology, Inc.	77748368	3731162	WE ANSWER THE CALL	WE ANSWER THE CALL	May 30, 2009
Groupware Technology, Inc	86950478	5487040	GROUPWATCH	GROUPWATCH	March 23, 2016
Groupware Technology, Inc	86955425	5487043	GROUPWATCH	groupide	March 28, 2016
Groupware Technology, Inc	86955624	5440913	GROUPWARE TECHNOLOGY	Groupware Technology	March 28. 2016
Groupware Technology, Inc	86955650	5440914	GROUPWARE TECHNOLOGY	GROUPWARE TECHNOLOGY	March 28. 2016
Groupware Technology, Inc	87251129	5481925	RACK AND ROLL	RACK AND ROLL	November 29, 2016
Groupware Technology, Inc	87259390	5481937	RACK AND ROLL	RACK \$\(\)ROLL	December 6, 2016
Groupware Technology, Inc	90028727	N/A	GROUPWARE TECHNOLOGY	Groupware Technology	June 30, 2020
Groupware Technology, Inc	90028731	N/A	GROUPWARE TECHNOLOGY	GROUPWARE TREBNOLOGY	June 30, 2020

RECORDED: 11/05/2020

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