# OP \$90.00 5311188

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM608182

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
PHONE2ACTION, INC.		11/06/2020	Corporation: DELAWARE
GOVPREDICT, INC.		11/06/2020	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	WEBSTER BANK, NATIONAL ASSOCIATION	
Street Address:	436 Slater Road	
City:	New Britain	
State/Country:	CONNECTICUT	
Postal Code:	06053	
Entity Type:	National Banking Association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	5311188	PHONE2ACTION
Registration Number:	5362806	GOVPREDICT
Registration Number:	5362807	GOVPREDICT

#### **CORRESPONDENCE DATA**

**Fax Number:** 7045032622

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 7045032600

Email: msheehan@kslaw.com

Correspondent Name: King & Spalding LLP

Address Line 1: 300 S. Tryon St., Ste 1700

Address Line 2: Attn: Moira Sheehan

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	06726.515076
NAME OF SUBMITTER:	Moira Sheehan
SIGNATURE:	/Moira Sheehan/
DATE SIGNED:	11/11/2020
	•

**Total Attachments: 5** 

source=Webster\_Phone2Action - Trademark Security Agreement [EXECUTED]#page1.tif source=Webster\_Phone2Action - Trademark Security Agreement [EXECUTED]#page2.tif source=Webster\_Phone2Action - Trademark Security Agreement [EXECUTED]#page3.tif source=Webster\_Phone2Action - Trademark Security Agreement [EXECUTED]#page4.tif source=Webster\_Phone2Action - Trademark Security Agreement [EXECUTED]#page5.tif

#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of November 6, 2020, is made by each of the signatories hereto (each a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>"), in favor of WEBSTER BANK, NATIONAL ASSOCIATION ("<u>Webster Bank</u>"), as administrative agent and collateral agent (in such capacity, together with any of its permitted successors in such capacities, the "<u>Administrative Agent</u>") for the Secured Parties (as defined in the Credit Agreement referred to below).

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of November 6, 2020 (as the same may be amended, amended and restated, supplemented, restructured or otherwise modified, renewed or replaced from time to time, the "Credit Agreement"), P2A Parent, Inc., as Holdings, the Phone2Action, Inc., as the borrower (the "Borrower"), the several banks and other financial institutions or entities from time to time party thereto (each a "Lender" and, collectively, the "Lenders"), Webster Bank, National Association, as the Issuing Lender and the Administrative Agent, the Lenders and the Issuing Lenders (as defined in the Credit Agreement) have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, each Grantor is a party to the Guarantee and Collateral Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the Issuing Lenders and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders and the Issuing Lenders to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Administrative Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guarantee and Collateral Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantors (to the extent not constituting Excluded Assets) (the "Trademark Collateral"):
- (a) all of its United States registered and applied for Trademarks (other than Trademarks that are Excluded Assets), including, without limitation, those referred to on <u>Schedule I</u> hereto;
  - (b) all renewals and extensions of the foregoing;

1

- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and claims, actions, suits, judgments, damages, losses, liability, obligations, responsibilities, fines, penalties, sanctions, costs, fees, Taxes, commissions, charges, disbursements and expenses and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guarantee and Collateral Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guarantee and Collateral Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between any provision of the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall control.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, as between the parties, each Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions, in each case, subject to its reasonable business judgment, in connection with their Trademarks and Trademark Licenses subject to a security interest hereunder, consistent with each Grantor's obligation and subject to the limitations otherwise set forth in the Guarantee and Collateral Agreement.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Trademark Security Agreement by facsimile transmission or by electronic transmission shall be as effective as delivery of a manually executed counterpart hereof.
- Section 6. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[SIGNATURE PAGES FOLLOW]

2

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PHONE2ACTION, INC.

as Grantor

By: Math R. aller Name: MATCHEN C. WILLIAM

Title: SECRIFTARY + TREMORER

GOVPREDICT, INC.

as Grantor

By: Matthew E. WILLIAMS
Title: BECKETARY + TREMURER

ACCEPTED AND AGREED as of the date first above written:

# WEBSTER BANK, NATIONAL ASSOCIATION

as Administrative Agent

Bv:

Name: Scott Warden Title: Vice President

(Signature Page to Trademark Security Agreement)

## SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

### **Trademark Registrations**

#### REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

1. Trademark: PHONE2ACTION (standard character mark)

Owner: Phone2Action, Inc. Serial Number: 87390232 Filing Date: March 29, 2017 Registration Number: 5311188 Registration Date: October 17, 2017

Registrar: US Patent and Trademark Office

2. Trademark: GOVPREDICT Owner: GovPredict, Inc. Serial Number: 5362806

> Filing Date: November 28, 2016 Registration Number: 5362806 Registration Date: December 26, 2017 Registrar: US Patent and Trademark Office

3. Trademark: GOVPREDICT Owner: GovPredict, Inc. Serial Number: 5362807

**RECORDED: 11/11/2020** 

Filing Date: November 28, 2016 Registration Number: 5362807 Registration Date: December 26

Registration Date: December 26, 2017 Registrar: US Patent and Trademark Office

Schedule I