

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM607372

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of the West		10/02/2020	Corporation:
RECEIVING PARTY DATA			
Name:	ZO Skin Health, Inc.		
Street Address:	9685 Research Drive		
City:	Irvine		
State/Country:	CALIFORNIA		
Postal Code:	92618		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 49			
Property Type	Number	Word Mark	
Registration Number:	5719962	GSR	
Registration Number:	5719959	GETTING SKIN READY	
Registration Number:	5413502	ROZATROL	
Registration Number:	5252365	ZO	
Registration Number:	5433835	ZO-RRS2	
Registration Number:	5418681	ZOX12	
Registration Number:	5228879	ZPRO	
Registration Number:	5162143	REVITATROL	
Registration Number:	5138591	MELAMIN-C	
Registration Number:	4773998	SURFATROL	
Registration Number:	4735210	HYDRAFIRM	
Registration Number:	4754455	ZO CONTROLLED DEPTH PEEL	
Registration Number:	4773997	POMATROL	
Registration Number:	4750572	ZO 3-STEP PEEL	
Registration Number:	4256279	ZO SKIN HEALTH CIRCLE	
Registration Number:	4314218	OILACLEANSE	
Registration Number:	4318377	ZO MEDICAL	
Registration Number:	4407733	VITASCRUB	
Registration Number:	4505845	OCLIPSE-C	

OP \$1240.00 5719962

Property Type	Number	Word Mark
Registration Number:	4369428	RETAMAX
Registration Number:	4369427	BRIGHTENEX
Registration Number:	4369426	BALATONE
Registration Number:	4369425	NORMACLEANSE
Registration Number:	4359846	ZO SKIN HEALTH CIRCLE MAINTENANCE DAILYS
Registration Number:	4688942	ZO
Registration Number:	4732147	AKNEBRIGHT
Registration Number:	4717109	RESTORACALM
Registration Number:	4717108	BRIGHTAMAX
Registration Number:	4717107	BRIGHTALIVE
Registration Number:	4717106	FOAMACLEANSE
Registration Number:	4964903	LEADING THE WORLD TO SKIN HEALTH
Registration Number:	4717105	LIPREBUILD
Registration Number:	4544128	INVISAPEEL
Registration Number:	4314219	GLYCOGENT
Registration Number:	4700117	CEBATROL
Registration Number:	4498559	AKNETROL
Registration Number:	4403996	MELAMIX
Registration Number:	4369429	MELAMIN
Registration Number:	3774720	OCLIPSE
Registration Number:	3593734	OSSENTIAL
Registration Number:	3534953	OLLUMINATE
Registration Number:	3544801	OMMERSE
Registration Number:	3534951	ORASER
Registration Number:	3443712	ZO
Registration Number:	3443711	ZO
Registration Number:	3699894	REFISSA
Registration Number:	3818858	OFFECTS
Serial Number:	88368363	Z-FIRM
Serial Number:	88197687	CONTROLLED DEPTH PEEL

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 402-932-5676

Email: tlangan@ddlawgroup.com

Correspondent Name: Tom Langan

Address Line 1: 9500 W. Dodge Rd.

Address Line 2: Ste. 100

TRADEMARK

REEL: 007104 FRAME: 0041

Address Line 4: Omaha, NEBRASKA 68114

NAME OF SUBMITTER: Tom Langan

SIGNATURE: /Tom Langan/

DATE SIGNED: 11/06/2020

Total Attachments: 6

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**RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY**

This Release of Security Interest in Intellectual Property (this "Release"), dated as of October 2, 2020 (the "Effective Date"), is made by Bank of the West, a California banking corporation, as Agent (the "Lender"), in favor of ZO Skin Health, Inc., a California corporation (the "Grantor").

WHEREAS, pursuant to that certain Amended and Restated Loan and Security Agreement, dated as of July 16, 2019, by and between the Lender and the Grantor (as amended, restated, or otherwise modified from time to time, the "Security Agreement"), the Grantor granted to the Lender a security interest in and to certain collateral; and

WHEREAS, in connection with the Security Agreement, the Grantor executed that certain Memorandum and Notice of Security Interest in Intellectual Property, dated as of July 16, 2019 (the "Memorandum and Notice"), which was recorded with the United States Patent and Trademark Office on July 31, 2019 at Reel/Frame 006709/0067 and Reel/Frame 049923/0062.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined or referenced herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement.

2. Release. The Lender, without representation or warranty of any kind, hereby terminates the Security Agreement and the Memorandum and Notice and hereby releases, discharges, terminates and cancels all of its security interest arising under the Security Agreement and the Memorandum and Notice, in and to the Collateral, including without limitation (a) the trademarks and trademark registrations and applications set forth on Exhibit A, attached hereto and incorporated herein (the "Trademarks"), together with the goodwill and assets of the business, (b) the patents and patent applications set forth on Exhibit B, attached hereto and incorporated herein (the "Patents"), (c) the copyright registrations set forth on Exhibit C, attached hereto and incorporated herein (the "Copyrights"), and (d) all actions for infringement concerning the foregoing (collectively, the "Released Collateral"). If and to the extent that the Lender has acquired any right, title or interest in and to the Released Collateral, the Lender, without representation or warranty of any kind, hereby irrevocably re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor. Lender hereby authorizes the recordation of this Release with the United States Patent and Trademark Office.

3. Further Assurances. The Lender agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

4. Governing Law. This Release shall be governed exclusively under the laws of California, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Lender has caused this Release to be executed by its duly authorized representative as of the Effective Date.

BANK OF THE WEST, a California banking corporation, Lender

By: Maurice Murray

Name: Maurice Murray

Title: Sr Relationship Manager

Exhibit A

Trademarks

No.	Property Type	Number	Word Mark
1.	Serial Number	88368363	Z-FIRM
2.	Serial Number	88197687	CONTROLLED DEPTH PEEL
3.	Registration Number	5719962	GSR
4.	Registration Number	5719959	GETTING SKIN READY
5.	Registration Number	5413502	ROZATROL
6.	Registration Number	5252365	ZO
7.	Registration Number	5433835	ZO-RRS2
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15.	Registration Number	4773997	POMATROL
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17.	Registration Number	4256279	ZO SKIN HEALTH CIRCLE
18.	Registration Number	4314218	OILACLEANSE
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20.	Registration Number	4407733	VITASCRUB
21.	Registration Number	4505845	OCLIPSE-C
22.	Registration Number	4369428	RETAMAX
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24.	Registration Number	4369426	BALATONE
25.	Registration Number	4369425	NORMACLEANSE
26.	Registration Number	4359846	ZO SKIN HEALTH CIRCLE MAINTENANCE DAILYS
27.	Registration Number	4688942	ZO
28.	Registration Number	4732147	AKNEBRIGHT
29.	Registration Number	4717109	RESTORACALM
30.	Registration Number	4717108	BRIGHTAMAX
31.	Registration Number	4717107	BRIGHTALIVE
32.	Registration Number	4717106	FOAMACLEANSE
33.	Registration Number	4964903	LEADING THE WORLD TO SKIN HEALTH
34.	Registration Number	4717105	LIPREBUILD
35.	Registration Number	4544128	INVISAPEEL
36.	Registration Number	4314219	GLYCOGENT
37.	Registration Number	4700117	CEBATROL
38.	Registration Number	4498559	AKNETROL
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45.	Registration Number	3534951	ORASER
46.	Registration Number	3443712	ZO
47.	Registration Number	3443711	ZO
48.	Registration Number	3699894	REFISSA
49.	Registration Number	3818858	OFFECTS

Exhibit B

Patents

No.	Property Type	Number	Title
1.	Registered Number	9248160	POST-PROCEDURE SKIN CARE SYSTEMS, COMPOSITIONS, AND METHODS OF USE THEREOF
2.	Registered Number	9763976	COMPOSITION AND METHOD FOR TREATING SKIN CONDITIONS

Exhibit C
Copyrights

None.