

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM608408

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Seacoast Capital Partners IV, L.P.		11/03/2020	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Sustainable Modular Management, Inc.		
Street Address:	7500 Dallas Parkway		
Internal Address:	Suite 175		
City:	Plano		
State/Country:	TEXAS		
Postal Code:	75024		
Entity Type:	Corporation: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4382743	SMM SUSTAINABLE MODULAR MANAGEMENT	
Registration Number:	4344472	SUSTAINABLE MODULAR MANAGEMENT	
CORRESPONDENCE DATA			
Fax Number:	2149224142		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2149224119		
Email:	nward@hallettperrin.com		
Correspondent Name:	Nadine Ward		
Address Line 1:	1445 Ross Avenue		
Address Line 2:	Suite 2400		
Address Line 4:	Dallas, TEXAS 75202		
NAME OF SUBMITTER:	Timothy R. Vaughan		
SIGNATURE:	/timothy r. vaughan/		
DATE SIGNED:	11/12/2020		
Total Attachments: 3			
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OP \$65.00 4382743

**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Release") is made effective as of November 3, 2020, by SEACOAST CAPITAL PARTNERS IV, L.P., a Delaware limited partnership, as administrative agent (in such capacity, "Agent") on behalf of itself and the Purchasers, as defined below (collectively, the "Secured Parties"), in favor of SUSTAINABLE MODULAR MANAGEMENT, INC., a Texas corporation (the "Grantor").

WHEREAS, the Grantor, the other Obligated Parties (as defined therein) party thereto, Agent and certain purchasers (collectively, the "Purchasers") are parties to that certain Note and Securities Purchase Agreement dated as of September 7, 2017 (as amended, supplemented, extended, restated, or otherwise modified from time to time, the "Note Purchase Agreement") pursuant to which the Purchasers agreed, among other things, to extend to the Grantor certain credit accommodations;

WHEREAS, pursuant to the Note Purchase Agreement, Grantor and Agent entered into that certain Intellectual Property Security Agreement dated as of September 7, 2017 (the "Recorded Security Agreement"), granting the Agent, for the benefit of itself and the Purchasers, among other collateral as set forth therein, a security interest in all of Grantor's right, title, and interest in and to certain intellectual property assets, including the trademark registrations and applications listed on Exhibit A hereto (the ("Trademarks");

WHEREAS, the Recorded Security Agreement was recorded with the United States Patent and Trademark Office ("USPTO") against the Trademarks on September 7, 2017, at Reel 6149, Frame 0545; and

WHEREAS, with respect to the Trademarks, the Grantor has satisfied all of its obligations to the Secured Parties and has requested that the Agent terminate and release all of its security interests in and liens on the Trademarks.

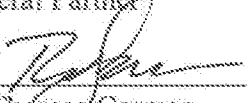
NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1. Termination and Release of Security Interest. The Agent hereby terminates, releases, and discharges all of its security interest in and liens on and licenses of the Trademarks including but not limited to those identified in Exhibit A hereto, and the Agent hereby assigns and transfers to the Grantor, without representation, warranty or recourse, all of the Agent's right, title and interest in and to the Trademarks, effective as of the date set forth above. The Agent acknowledges that this Release may be filed along with any other necessary documentation with the USPTO or any other applicable governmental office to evidence the release granted herein at the sole expense of the Grantor. The Agent authorizes the Grantor (or its authorized representatives, including its legal counsel) to record this Release with the USPTO and other applicable registry at the sole expense of the Grantor and agrees to provide the Grantor with any information and additional authorization necessary (including, but not limited to, the execution, acknowledgment, procurement and delivery of any further documents and other acts as may reasonably be requested by the Grantor) to fully effectuate the release of the security interest in the Trademarks.

IN WITNESS WHEREOF, the Agent has executed this Release effective as of the date first written above.

SEACOAST CAPITAL PARTNERS IV, L.P.

By: Seacoast IV Advisors, LLC
Its: General Partner

By: 
Name: Thomas Gorman
Its: Manager

TRADEMARKS AND TRADEMARK LICENSES

Exhibit A

<u>Type of Property</u>	<u>Owned/Licensed</u>	<u>Registration Number</u>	<u>Date of Registration</u>
Logo	Owned	4382743	August 13, 2013
Word mark	Owned	4344472	May 28, 2013