

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM609534

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Compugen Inc.		10/02/2020	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Royal Bank of Canada		
Street Address:	Main Branch, 200 Bay Street		
Internal Address:	Royal Bank Plaza, 13th Floor, South Tower		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5J 2J5		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87533222	SECURE PASS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	docket@marshallip.com		
Correspondent Name:	Gregory J Chinlund		
Address Line 1:	233 S Wacker Drive		
Address Line 2:	6300 Willis Tower		
Address Line 4:	Chicago, ILLINOIS 60606		
ATTORNEY DOCKET NUMBER:	32525/60032		
NAME OF SUBMITTER:	Gregory J. Chinlund		
SIGNATURE:	/gjc/		
DATE SIGNED:	11/18/2020		
Total Attachments: 5			
source=Confirmation of Security Interest#page1.tif			
source=Confirmation of Security Interest#page2.tif			
source=Confirmation of Security Interest#page3.tif			
source=Confirmation of Security Interest#page4.tif			

OP \$40.00 87533222

Confirmation of Security Interest in Intellectual Property

This Confirmation of Security Interest in Intellectual Property dated October 2, 2020 (this "**Confirmation**") is made by COMPUGEN INC., a corporation amalgamated under the laws of Ontario (the "**Debtor**") having an address at 100 Via Renzo Drive, Richmond Hill, Ontario, L4S 0B8 CA.

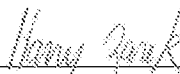
WHEREAS, the Debtor owns the intellectual property identified in Schedule 1 of this Confirmation, as well as all applications and registrations for such intellectual property identified therein and any underlying goodwill associated therewith (collectively, the "**Intellectual Property**").

WHEREAS, the Debtor has executed a General Security Agreement dated as of October 2, 2020 (as amended, restated, amended and restated, replaced or otherwise modified from time to time, the "**Security Agreement**") in favour of Royal Bank of Canada (the "**Lender**") having an address at Main Branch, 200 Bay Street, Royal Bank Plaza, 13th Floor, South Tower, Toronto, Ontario, M5J 2J5, CA pursuant to which the Debtor has granted to the Lender a security interest in certain property, including the Intellectual Property.

NOW THEREFORE, in consideration of the mutual covenants and agreements set forth in the Security Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor hereby confirms that it has granted the continuing security interest in the Intellectual Property to the Lender.

IN WITNESS WHEREOF, the Debtor has executed this Confirmation as of the date first written above.

COMPUGEN INC.

By 

Name: Harry Zarek

Title: President & Secretary

By 

Name: David Austin


Title: Chief Financial Officer


SCHEDULE 1

The Intellectual Property

CANADA


No.	Citation	Status	Owner Name	Claims (CA)	Next Renewal Date
1		Registered App 23-FEB-2017 App 1824156 Reg 30-JUL-2019 Reg TMA1045779	Compugen Inc.	First Use Information: Used in CANADA since at least as early as January, 2017 on wares marked (1) on services (1)	30-JUL-2029
Wares and Services (1) Computer software for running a secure web-based customer portal that enables users to operate, maintain, manage and deploy computer software for use in the field of cloud computing and web hosting; Computer network security software; network access server operating software that allows users to access multiple applications through a secure web-based customer portal for the operation and maintenance of computer networks and applications, and for managing and deploying computer software for use in the field of cloud computing services; Computer network operating software; Computer software for single sign-on access to applications; Computer software to scan and monitor users' cloud usage; Computer software for running a web-based customer portal that enables users to access applications for use in the field of cloud computing and web hosting through a web-based portal (1) Platform as a service (PAAS) featuring computer software platforms for cloud management services that provides a platform allowing users to access, develop, run and manage multiple web applications in a secure manner; Computer services namely cloud management services that provide a virtualized computing services over the internet for the purpose of setting up, maintaining and optimizing cloud architecture; computer services, namely cloud computing services that allow for the secure use of online applications and for general storage and sharing of data; Computer services providing online, non-downloadable operating software for accessing and using a cloud computing network for independent software vendors (ISV); Providing online, non-downloadable software for use in tracking, reporting, managing, allocating, securing and deploying computer software applications; Application service provider, namely providing, hosting, managing, development and maintaining computer software applications, websites and database management for use in cloud computing and web applications; Consulting services in the fields of cloud computing, computer software, security, web applications, identity management					
2	FLEETWATCH	Registered App 10-SEP-2012 App 1593588 Reg 10-SEP-2015 Reg TMA913480	Compugen Inc.	Declaration of Use Information: Declaration of use filed September 10, 2015 on services (1)	10-SEP-2030
Wares and Services (1) Information technology management and technical services, namely, monitoring the performance of printers, proactively diagnosing printer problems and providing printer repair and maintenance services					
3	SIMPLIFYING THE BUSINESS OF TECHNOLOGY...TOGETHER	Registered App 15-SEP-2010 App 1496102 Reg 11-AUG-2011 Reg TMA804245	Compugen Inc.	First Use Information: Used in CANADA since at least as early as October 20, 2008 on services (1)	11-AUG-2026
Wares and Services (1) Providing consulting services and technical support in the area of designing, selecting, procuring, installing, upgrading, deploying and repairing computer hardware and software.					
4	DATA HORIZON	Registered	Compugen Inc.	First Use Information:	17-AUG-2025

No.	Citation	Status	Owner Name	Claims (CA)	Next Renewal Date
		App 15-OCT-2009 App 1455435 Reg 17-AUG-2010 Reg TMA774759		Used in CANADA since at least as early as February, 2009 on services (1)	
Wares and Services (1) Providing consulting services and technical support in the area of designing, selecting, procuring, installing, upgrading, deploying and repairing computer hardware and software.					
5	DATA HORIZON PERSPECTIVES FOR THE NEW DATA CENTRE DESIGN  <small>perspectives for the new data centre</small>	Registered App 15-OCT-2009 App 1455436 Reg 19-AUG-2010 Reg TMA774961	Compugen Inc.	First Use Information: Used in CANADA since at least as early as June, 2009 on services (1)	19-AUG-2025
Wares and Services (1) Providing consulting services and technical support in the area of designing, selecting, procuring, installing, upgrading, deploying and repairing computer hardware and software.					
6	COVERIT	Registered App 18-OCT-2007 App 1368107 Reg 16-FEB-2010 Reg TMA759587	Compugen Inc.	Declaration of Use Information: Declaration of use filed February 02, 2010 on services (1)	16-FEB-2025
Wares and Services (1) Providing maintenance, repair and support services for computer hardware and software.					
7	VIRTUALONE	Registered App 18-OCT-2007 App 1368112 Reg 17-FEB-2010 Reg TMA759715	Compugen Inc.	Declaration of Use Information: Declaration of use filed February 02, 2010 on services (1)	17-FEB-2025
Wares and Services (1) Providing consulting services and technical support in the area of designing, selecting, installing, upgrading and deploying computer hardware and software.					
8	ReCycleIT	Registered App 23-APR-2007 App 1344491 Reg 05-OCT-2010 Reg TMA778990	COMPUGEN INC.	Declaration of Use Information: Declaration of use filed September 08, 2010 on services (1)	05-OCT-2025
Wares and Services (1) Procurement, namely purchasing of computer hardware and computer software; and arranging for trade-ins, resale to third party dealers, disposal through third parties, and the repair and refurbishment of computer hardware and software for others.					
9	LIBERTY	Registered App 26-JUL-1999 App 1023653 Reg 28-MAY-2001 Reg TMA545686	Compugen Inc.	Declaration of Use Information: Declaration of use filed April 30, 2001 on services (1)	28-MAY-2031
Wares and Services (1) Computer consulting and technology services, namely Internet and Intranet applications development, networks and technological infrastructure development, network integration using common tools, network management solutions, enterprise architecture, computer network consulting and project management.					

No.	Citation	Status	Owner Name	Claims (CA)	Next Renewal Date
10	LIBERTY & Design 	Registered App 26-JUL-1999 App 1023655 Reg 29-MAY-2001 Reg TMA545777	Compugen Inc.	Declaration of Use Information: Declaration of use filed April 30, 2001 on services (1)	29-MAY-2031

Wares and Services

(1) Computer consulting and technology services, namely Internet and Intranet applications development, networks and technological infrastructure development, network integration using common tools, network management solutions, enterprise architecture, computer network consulting and project management.

11	COMPUGEN & DESIGN 	Registered App 28-APR-1994 App 753420 Reg 05-MAY-1995 Reg TMA442615	Compugen Inc.	First Use Information: Used in CANADA since January, 1994 on services (1)	05-MAY-2025
----	--	---	---------------	--	-------------

Wares and Services


(1) Computer hardware and software systems integration services, and the servicing of computer hardware and software systems.

12	COMPUGEN	Registered App 18-OCT-1989 App 642352 Reg 14-FEB-1992 Reg TMA394101	Compugen Inc.	First Use Information: Used in CANADA since June 01, 1986 on services (1)	14-FEB-2022
----	----------	---	---------------	--	-------------

Wares and Services

(1) Operation of a business dealing in the sale, integrating and servicing of computer systems and related technological products and the designing formulation, and sale of computer software and related educational products.

UNITED STATES

No.	Citation	Status	Owner Name
1	SECURE PASS 	Published (Pending) Intent to Use App 18-JUL-2017 App 87533222	COMPUGEN INC. (Canada)

Goods and Services

INT. CL. 9 COMPUTER SOFTWARE FOR CLOUD COMPUTING AND WEB APPLICATION USERS THAT ENABLES THEM TO OPERATE, MAINTAIN, MANAGE AND DEPLOY COMPUTER SOFTWARE FOR USE IN THE FIELD OF CLOUD COMPUTING AND WEB APPLICATIONS IN A SECURE PLATFORM; COMPUTER NETWORK SECURITY SOFTWARE; COMPUTER SOFTWARE FOR ACCESSING AND USING MULTIPLE APPLICATIONS THROUGH SECURE COMPUTING NETWORKS FOR OPERATING AND MAINTAINING COMPUTER NETWORKS AND APPLICATIONS, AND FOR MANAGING AND DEPLOYING COMPUTER SOFTWARE FOR USE IN THE FIELD OF CLOUD COMPUTING SERVICES; COMPUTER NETWORK OPERATING SOFTWARE; COMPUTER SOFTWARE FOR SINGLE SIGN-ON ACCESS TO APPLICATIONS; COMPUTER SOFTWARE TO SCAN AND MONITOR USERS' CLOUD USAGE; COMPUTER SOFTWARE THAT PROVIDES WEB-BASED ACCESS TO APPLICATIONS AND SERVICES THROUGH A WEB OPERATING SYSTEM OR PORTAL INTERFACE

INT. CL. 42 PLATFORM AS A SERVICE (PAAS) FEATURING COMPUTER SOFTWARE PLATFORMS FOR CLOUD MANAGEMENT

No.	Citation	Status	Owner Name
	<p>SERVICES THAT PROVIDES A PLATFORM ALLOWING USERS TO ACCESS, DEVELOP, RUN AND MANAGE MULTIPLE WEB APPLICATIONS IN A SECURE MANNER; CLOUD COMPUTING FEATURING SOFTWARE FOR USE IN CLOUD MANAGEMENT SERVICES THAT PROVIDE A VIRTUALIZED COMPUTING SERVICES OVER THE INTERNET FOR THE PURPOSE OF SETTING UP, MAINTAINING AND OPTIMIZING CLOUD ARCHITECTURE; CLOUD COMPUTING SERVICES, NAMELY, COMPUTING SERVICES THAT ALLOW FOR THE SECURE USE OF ONLINE APPLICATIONS AND FOR GENERAL STORAGE AND SHARING OF DATA; COMPUTER SERVICES PROVIDING ONLINE, NON-DOWNLOADABLE OPERATING SOFTWARE FOR ACCESSING AND USING A CLOUD COMPUTING NETWORK FOR INDEPENDENT SOFTWARE VENDORS (ISV); PROVIDING ONLINE, NON-DOWNLOADABLE SOFTWARE FOR USE IN TRACKING, REPORTING, MANAGING, ALLOCATING, SECURING AND DEPLOYING COMPUTER SOFTWARE APPLICATIONS; APPLICATION SERVICE PROVIDER, NAMELY, PROVIDING, HOSTING, MANAGING, DEVELOPING, AND MAINTAINING APPLICATIONS, SOFTWARE, WEBSITES AND DATABASES FOR USE IN CLOUD COMPUTING AND WEB APPLICATIONS; CONSULTING SERVICES IN THE FIELDS OF CLOUD COMPUTING, COMPUTER SOFTWARE, SECURITY, WEB APPLICATIONS, IDENTITY MANAGEMENT</p>		