

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM609755

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANZA LLC		11/17/2020	Limited Liability Company: MICHIGAN
RECEIVING PARTY DATA			
Name:	Israel Discount Bank of New York		
Street Address:	511 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	90222041	BANZA	
Serial Number:	90222007	YOU'RE THE WHOLE PACKAGE	
Serial Number:	90211036	PASTA NIGHTLY	
Serial Number:	90211014	PIZZA NIGHTLY	
Serial Number:	88295261	BANZA	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-713-0755		
Email:	ted.mulligan@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Gloria Sheehan		
SIGNATURE:	/Gloria Sheehan/		
DATE SIGNED:	11/19/2020		
Total Attachments: 7			

OP \$140.00 90222041

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT ("*Trademark Security Agreement*"), dated as of November 17, 2020, is made by BANZA LLC, a Michigan limited liability company ("*Banza*"), VIRGINIA PARK, LLC, a Michigan limited liability company ("*Virginia Park*" and, together with Banza, individually and collectively, jointly and severally, "*Grantor*") in favor of ISRAEL DISCOUNT BANK OF NEW YORK ("*Bank*"), located at 511 Fifth Avenue, New York, New York 10017.

WHEREAS, each Grantor has entered into a Credit Agreement dated as of December 21, 2018 (the "*Credit Agreement*"), with the Bank;

WHEREAS, as a condition precedent to the making of loans by Bank under the Credit Agreement, each Grantor has executed and delivered to Bank a Security Agreement dated as of December 21, 2018 (the "*Security Agreement*"); and

WHEREAS, under the terms of the Security Agreement, each Grantor has granted to Bank a security interest in, among other property, certain intellectual property of such Grantor, and has agreed to execute and deliver this Trademark Security Agreement, for recording with national, federal and state government authorities, including, but not limited to, the United States Patent and Trademark Office;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees with Bank as follows:

1. Grant of Security. Each Grantor hereby pledges and grants to Bank a security interest in and to all of the right, title and interest of such Grantor in, to and under the following, wherever located, and whether now existing or hereafter arising or acquired from time to time (the "*Trademark Collateral*"):

(a) the trademark registrations and applications set forth in Schedule 1 hereto, together with the goodwill connected with the use of and symbolized thereby and all extensions and renewals thereof (the "*Trademarks*"), excluding only United States intent-to-use trademark applications to the extent that and solely during the period in which the grant of a security interest therein would impair, under applicable federal law, the registrability of such applications or the validity or enforceability of registrations issuing from such applications;

(b) all rights of any kind whatsoever of such Grantor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world;

(c) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and

(d) any and all claims and causes of action, with respect to any of the foregoing, whether occurring before, on or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, misappropriation, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

2. Recordation. Each Grantor authorizes the Commissioner for Trademarks and any other government officials to record and register this Trademark Security Agreement upon request by the Collateral Agent.

3. Loan Documents. This Trademark Security Agreement has been entered into pursuant to and in conjunction with the Security Agreement, which is hereby incorporated by reference. The provisions of the Security Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Bank with respect to the Trademark Collateral are as provided by the Credit Agreement, the Security Agreement and related documents, and nothing in this Trademark Security Agreement shall be deemed to limit such rights and remedies.

4. Execution in Counterparts. This Trademark Security Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Trademark Security Agreement by facsimile or in electronic (i.e., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

5. Successors and Assigns. This Trademark Security Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

6. Governing Law. This Trademark Security Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Trademark Security Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

[Signature page follows]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

BANZA LLC

DocuSigned by:
SCOTT RUDOLPH
By: _____
Name: SCOTT RUDOLPH
Title: CFO

Address for Notices:

PO Box 1567
New York, NY 10159

VIRGINIA PARK, LLC

DocuSigned by:
SCOTT RUDOLPH
By: _____
Name: SCOTT RUDOLPH
Title: CFO

Address for Notices:

PO Box 1567
New York, NY 10159

Agreed to and accepted:

ISRAEL DISCOUNT BANK OF NEW YORK

DocuSigned by:
Thomas Nucci
By: 0EE01E98D06D423
Name: Thomas Nucci
Title: Vice President

DocuSigned by:
Mark Reiner
By: 32528ABA1EB9443
Name: Mark Reiner
Title: Senior Vice President

Address for Notices:

511 Fifth Avenue
New York, NY 10017

SCHEDULE 1
TRADEMARK REGISTRATIONS AND APPLICATIONS

	Serial Number	Reg. Number	Word Mark
1	90222041	n/a	BANZA
2	90222007	n/a	YOU'RE THE WHOLE PACKAGE
3	90211036	n/a	PASTA NIGHTLY
4	90211014	n/a	PIZZA NIGHTLY
5	88295261	6059758	BANZA

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