

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM610439

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JPMORGAN CHASE BANK, N.A., as Administrative Assistant		11/23/2020	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Fiesta Restaurant Group, Inc.		
<b>Street Address:</b>	14800 Landmark Boulevard		
<b>Internal Address:</b>	Suite 500		
<b>City:</b>	Addison		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75254		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4247044	FIESTA RESTAURANT GROUP	
<b>Registration Number:</b>	4532826	FIESTA RESTAURANT GROUP, INC.	
<b>Registration Number:</b>	4514466		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2147455390		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2147455612		
<b>Email:</b>	ngraham@winstead.com		
<b>Correspondent Name:</b>	Nancy Graham c/o WINSTEAD PC		
<b>Address Line 1:</b>	2728 N. Harwood Street		
<b>Address Line 2:</b>	Suite 500		
<b>Address Line 4:</b>	Dallas, TEXAS 75201		
<b>ATTORNEY DOCKET NUMBER:</b>	13312-638		
<b>NAME OF SUBMITTER:</b>	Nancy Graham		
<b>SIGNATURE:</b>	/Nancy Graham/		
<b>DATE SIGNED:</b>	11/23/2020		

CH \$90.00 4247044

**Total Attachments: 5**

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**TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT**  
(Fiesta Restaurant Group, Inc.)

This TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Release"), is made by JPMorgan Chase Bank, N.A., a national banking association, as administrative agent ("Administrative Agent"), in favor of Fiesta Restaurant Group, Inc., a Delaware corporation ("Grantor"). Capitalized terms used in this Release and not otherwise defined herein have the meanings specified in the Trademark Security Agreement or the Security Agreement, as applicable.

WHEREAS, pursuant to that certain First Amended and Restated Pledge and Security Agreement, dated as of July 10, 2020, among Grantor, certain affiliates of Grantor, and Administrative Agent (such agreement, as said agreement may have been amended and in effect from time to time, the "Security Agreement"), Grantor granted to Administrative Agent a security interest in substantially all the assets of Grantor, including the Released Trademarks.

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of November 30, 2017, between Administrative Agent and Grantor, which was recorded in the United States Patent and Trademark Office on November 30, 2017, as against the Released Trademarks at Reel/Frame 6217/0121, Grantor granted to Administrative Agent a continuing security interest (together with the security interest granted under the Security Agreement, the "Interest") in all of Grantor's right, title and interest in, to and under the Trademark Collateral, whether then existing or thereafter created or acquired, including the trademarks and trademarks applications shown on Exhibit "A" attached hereto (collectively, the "Released Trademarks").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Administrative Agent does hereby (i) terminate, release and forever discharge its Interest in and to the Released Trademarks, (ii) terminate the Trademark Security Agreement, and (iii) reassign to Grantor any right, title or interest of Administrative Agent in or to the Released Trademarks and all goodwill associated therewith. Administrative Agent authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Release. Delivery of an executed counterpart of a signature page of this Release by telecopy, emailed pdf. or any other electronic means that

reproduces an image of the actual executed signature page shall be effective as delivery of a manually executed counterpart.

Executed as of the 23rd day of November, 2020.

*[Remainder of page intentionally left blank. Signature page follows.]*

**ADMINISTRATIVE AGENT:**

JPMorgan Chase Bank, N.A.,  
as Administrative Agent


By:  \_\_\_\_\_

Name: Logan Lanier

Title: Authorized Officer


EXHIBIT A  
RELEASED TRADEMARKS

TRADEMARKS & TRADEMARK APPLICATIONS

Mark	Registered Owner	Nature of Debtor's Interest (e.g. owner, licensee)	App. No.	Reg. No.	Class	Goods or Services Covered	Date of Application	Date of Registration	Country of Application
FIESTA RESTAURANT GROUP	Fiesta Restaurant Group, Inc.	Owner	85404392	4247044	(Int'l Class: 43)	Restaurant services	08/23/2011	11/20/2012	United States
FIESTA RESTAURANT GROUP, INC. and Design	Fiesta Restaurant Group, Inc.	Owner	86060601	4532826	(Int'l Class: 43)	Restaurant services	11/10/2013	05/20/2014	United States
 Design Only	Fiesta Restaurant Group, Inc.	Owner	86060378	4514466	(Int'l Class: 43)	Restaurant services	11/10/2013	04/15/2014	United States

TRADEMARK

REEL: 007113 FRAME: 0781

Mark	Registered Owner	Nature of Debtor's Interest (e.g. owner, licensee)	App. No.	Reg. No.	Class	Goods or Services Covered	Date of Application	Date of Registration	Country of Application
									

TRADEMARK

REEL: 007113 FRAME: 0782

RECORDED: 11/23/2020