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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM610969

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Express Home Services LLC		11/23/2020	Limited Liability Company: ARIZONA

RECEIVING PARTY DATA

Name:	Stifel Bank & Trust		
Street Address:	70 W. Madison Street, Suite 2500		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60602		
Entity Type:	Chartered Bank: MISSOURI		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	4987964	
Registration Number:	4692111	THE HAPPY HOME PEOPLE!

CORRESPONDENCE DATA

Fax Number: 6142243246

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 614-462-1093

Email: ipdocketcolumbus@icemiller.com

Correspondent Name: Ice Miller LLP

Address Line 1: 250 West Street, Suite 700
Address Line 4: Columbus, OHIO 43215-7509

NAME OF SUBMITTER:	Barbara Bacon
SIGNATURE:	/Barbara Bacon/
DATE SIGNED:	11/25/2020

Total Attachments: 5

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This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of November 23, 2020 (this "Agreement"), is among each of the signatories hereto (collectively, the "Grantors") in favor of STIFEL BANK & TRUST (the "Lender").

RECITALS:

WHEREAS, reference is made to that certain Security Agreement, dated as of the date hereof (as it may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"; capitalized terms used herein but not otherwise defined herein shall have meaning given to such terms in the Security Agreement or the Loan Agreement (as defined in the Security Agreement)), by and among the Grantors, the other grantors party thereto and the Lender: and

WHEREAS, under the terms of the Security Agreement, the Grantors have (i) as collateral security for the Obligations, granted to the Lender a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under the Collateral, including, certain intellectual property of the Grantors and (ii) agreed to execute this Agreement for recording with the United States Patent and Trademark Office and the United States Copyright Office.

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, each Grantor and the Lender agree as follows:

- Grant of Security. As collateral security for the Obligations, each Grantor Section 1. hereby grants to the Lender a security interest in and continuing lien on all of such Grantor's right, title and interest in, to and under the following:
- All United States, and foreign copyrights (including community designs), including but not limited to copyrights in software and all rights in and to databases, and all Mask Works (as defined under 17 USC 901 of the US Copyright Act), whether registered or unregistered, moral rights, reversionary interests, termination rights, and, with respect to any and all of the foregoing, to the extent owned or purported to be owned by Grantor: (i) all registrations and applications therefor including, without limitation, the registrations and applications referred to in Schedule 1 hereto; (ii) all extensions and renewals thereof; (iii) all rights corresponding thereto throughout the world; (iv) all rights in any material which is copyrightable or which is protected by common law, United States or foreign laws, or the law of any State; (v) all rights to sue for past, present and future infringements thereof; (vi) all proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages and proceeds of suit; and (vii) all tangible property embodying the copyrights or such copyrighted materials (collectively, the "Copyrights").
- All United States and foreign patents and certificates of invention, or similar industrial property, design or plant rights, for any of the foregoing, in each case to the extent owned or purported to be owned by Grantor, including, but not limited to: (i) all registrations, provisional and applications referred to in Schedule 1 hereto; (ii) all reissues, divisions, continuations, continuations-in-part, extensions, renewals, and reexaminations therefor; (iii) all rights corresponding thereto throughout the world; (iv) all inventions and improvements described therein; (v) all rights to sue for past, present and future infringements thereof; (vi) all licenses, claims, damages, and proceeds of suit arising therefrom; and (vii) all Proceeds of the foregoing,

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including licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "Patents").

- (c) All United States, and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing, to the extent owned or purported to be owned by Grantor, including, but not limited to (i) the registrations and applications referred to in Schedule 1 hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business associated with the use of and symbolized by the foregoing, (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill, and (v) all Proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "Trademarks"); provided that nothing shall be deemed to create any security interest or lien in any intent-to-use Trademark applications to the extent that the grant of a security interest or lien therein would impair the validity or enforceability of such intent to use Trademark applications under applicable law.
- (d) All trade secrets and all other confidential or proprietary information and know-how regardless of whether such trade secret has been reduced to a writing or other tangible form, including all documents and things embodying, incorporating, or referring in any way to such Trade Secret, to the extent owned or purported to be owned by Grantor, including but not limited to: (i) the right to sue for past, present and future misappropriation or other violation of any Trade Secret and to enjoin or collect damages for the actual or threatened misappropriation of any Trade Secret; and (ii) all Proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the "Trade Secrets").
- (e) All licenses or agreements, whether written or oral, providing for the grant by or to any Grantor of: (A) any right to use any Trademark or Trade Secret, (B) any right to manufacture, use, import, export, distribute, offer for sale or sell any invention covered in whole or in part by a Patent, and (C) any right under any Copyright including, without limitation, (i) the grant of rights to manufacture, distribute, exploit and sell materials derived from any Copyright, (ii) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations of any of the foregoing, (iii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), (iv) all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto, and (v) any and all proceeds of the foregoing.
- Section 2. <u>Recordation</u>. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.
- Section 3. <u>Governing Law</u>. This Agreement and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of Illinois.

Section 4. <u>Conflict Provision</u>. This Agreement has been entered into in conjunction with the provisions of the Security Agreement and the Loan Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement and the Loan Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Intellectual Property Security Agreement are in conflict with the Security Agreement or the Loan Agreement, the provisions of the Security Agreement or the Loan Agreement shall govern.

[Signature page follows]

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IN WITNESS WHEREOF, each of the undersigned has executed this Agreement as of the date first written above.

EXPRESS HOME SERVICES LLC

By: <u>Saniel H. Moore</u>
Name: Daniel H. Moore

Title: President

SCHEDULE 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

Copyrights and Patents: None.

Trademarks:

Mark	Owner	Serial No. Filing Date	Reg. No. Reg. Date	Status/Comments
	Express Home Services, LLC	86791963	4987964	
	4110 West Washington Street, Suite 100		6/28/2016	
	Phoenix, Arizona 85009			
"ТНЕ НАРРУ НОМЕ	Express Home Services, LLC	86338579	4692111	
PEOPLE!"	4110 West Washington Street, Suite 100		2/24/2015	
	Phoenix, Arizona 85009			

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RECORDED: 11/25/2020