

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM612276

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
IMC Holding, Inc.		11/24/2020	Corporation: NEVADA

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	900 W. Trade Street
Internal Address:	NC1-026-06-04
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28255
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	4668377	AN IMC CO. IGS IMC GLOBAL SOLUTIONS
Registration Number:	4174178	AN IMC CO. IMCG INTERMODAL CARTAGE COMPA
Registration Number:	4174177	IMC IMC COMPANIES
Registration Number:	4174175	AN IMC CO. GIS GULF INTERMODAL SERVICES
Registration Number:	4174174	AN IMC CO. DNJ DNJ INTERMODAL SERVICES
Registration Number:	4174173	AN IMC CO. AIS ATLANTIC INTERMODAL SERVI
Registration Number:	1946419	INTERMODAL CARTAGE CO., INC.
Registration Number:	1929442	YOUR SUCCESS IS ALWAYS OUR FINAL DESTINA
Registration Number:	4242932	AN IMC CO. FI FREDERICK INTERMODAL
Registration Number:	4174172	AN IMC CO. RCMR RIVER CITY MAINTENANCE A

CORRESPONDENCE DATA

Fax Number: 7044448847

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 704-343-2000

Email: ksaltrick@mcguirewoods.com

Correspondent Name: McGuireWoods LLP

Address Line 1: 201 N. Tryon Street, Suite 3000

Address Line 2: Attention: R. Chaffin

TRADEMARK

Address Line 4: Charlotte, NORTH CAROLINA 28202

NAME OF SUBMITTER: Rebecca Chaffin

SIGNATURE: /s/ Rebecca Chaffin

DATE SIGNED: 12/03/2020

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of November 24, 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature pages follow]

GRANTORS:

IMC HOLDING, LLC,
a Nevada limited liability company

By: 

Name: Mark H. George


Title: Chairman

IMC Holding, LLC
Notice of Grant of Security Interest in Trademarks
Signature Page

TRADEMARK
REEL: 007122 FRAME: 0551

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: 
Name: Kelly Weaver
Title: Vice President

TRADEMARKS AND TRADEMARK APPLICATIONS

Trademarks	Application / Registration Number	Application / Registration Date
AN IMC CO. IGS IMC GLOBAL SOLUTIONS and Design	4668377	1/6/2015
AN IMC CO. IMCG INTERMODAL CARTAGE COMPANY and Design	4174178	7/17/2012
IMC IMC COMPANIES and Design	4174177	7/17/2012
AN IMC CO. GIS GULF INTERMODAL SERVICES and Design	4174175	7/17/2012
AN IMC CO. DNJ DNJ INTERMODAL SERVICES and Design	4174174	7/17/2012
AN IMC CO. AIS ATLANTIC INTERMODAL SERVICES and Design	4174173	7/17/2012
INTERMODAL CARTAGE CO., INC and Design	1946419	1/9/1996
YOUR SUCCESS IS ALWAYS OUR FINAL DESTINATION	1929442	10/24/1995
AN IMC CO. FI FREDERICK INTERMODAL and Design	4242932	11/13/2012
AN IMC CO. RCMR RIVER CITY CAPITAL MAINTENANCE AND REPAIR and Design	4174172	7/17/2012