

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM612278

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Intellectual Property Security Agreement (Trademarks)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Trench Plate Rental Co.		12/03/2020	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	MidCap Financial Trust, as Collateral Agent		
Street Address:	7255 Woodmont Avenue		
Internal Address:	Suite 300		
City:	Bethesda		
State/Country:	MARYLAND		
Postal Code:	20814		
Entity Type:	Delaware Statutory Trust: DELAWARE		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	1894695	TRENCH PLATE	
Registration Number:	2668860		
Registration Number:	3532065	TPR TRAFFIC SOLUTIONS	
Registration Number:	3566920	TPR TRAFFIC SOLUTIONS	
Registration Number:	1908113	ULTRA SHORE	
Registration Number:	1955767	TRENCH SHORING SERVICES	
Registration Number:	1957193	TRENCH SHORING SERVICES	
Registration Number:	2312388	CROCO-TILE	
Registration Number:	2897380	THE SHORING SOLUTION LIBRARY OF THE INTE	
Registration Number:	4667152	SHORE ORANGE	
Registration Number:	4912990	TRENCH SHORING SERVICES	
Registration Number:	5473357	PLAYING IN THE DIRT SINCE 1972	
Registration Number:	5478998	PLAYING IN THE DIRT SINCE 1972	
Registration Number:	5549265	PILEBOSS	
CORRESPONDENCE DATA			
Fax Number:	3129939767		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$365.00 1894695

Phone: 312/876-7628
Email: linda.kastner@lw.com
Correspondent Name: Linda R. Kastner, c/o Latham & Watkins
Address Line 1: 330 N. Wabash Avenue
Address Line 2: Suite 2800
Address Line 4: Chicago, ILLINOIS 60611

NAME OF SUBMITTER: Linda Kastner

SIGNATURE: /lk/

DATE SIGNED: 12/03/2020

Total Attachments: 6

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**INTELLECTUAL PROPERTY SECURITY AGREEMENT
(TRADEMARKS)**

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “*Agreement*”) is made as of December 3, 2020 (the “*Effective Date*”) between the signatory hereto (the “*Grantor*”) in favor of MIDCAP FINANCIAL TRUST, as collateral agent for the Secured Parties (in such capacity, the “*Collateral Agent*”) (as defined in the Pledge and Security Agreement referred to below).

RECITALS:

WHEREAS, reference is made to that certain Pledge and Security Agreement, dated as of December 3, 2020 (as it may be amended, restated, supplemented or otherwise modified from time to time, the “*Pledge and Security Agreement*”), by and among the Grantor, the other grantors party thereto and the Collateral Agent; and

WHEREAS, under the terms of the Pledge and Security Agreement, the Grantor has (i) as collateral security for the Secured Obligations, granted to the Collateral Agent a security interest in and continuing lien on all of such Grantor’s right, title and interest in, to and under the Collateral (as defined in the Pledge and Security Agreement), including, without limitation, certain Intellectual Property of the Grantor and (ii) agreed to execute this Agreement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, the Grantor and the Collateral Agent agree as follows:

SECTION 1. GRANT OF SECURITY.

As collateral security for the Secured Obligations, the Grantor hereby grants to the Collateral Agent a security interest in and continuing lien on all of such Grantor’s right, title and interest in, to and under the following (collectively, the “*Intellectual Property Collateral*”) which, for the avoidance of doubt, shall not include any Excluded Assets:

All United States, and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certification marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for registration of any of the foregoing including, but not limited to (i) the registrations and applications for registration referred to in Schedule 1 hereto, but for the avoidance of doubt excluding any intent to use applications for registrations of trademarks currently filed or filed in the future with the United States Patent and Trademark Office for which a statement of use under 15 U.S.C. §1051(d) or amendment to allege use under 15 U.S.C. §1051(c) has not yet been filed and accepted, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business associated with the use of and symbolized by the foregoing, (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill, and (v) all Proceeds of the foregoing, including

licenses, royalties, income, payments, claims, damages, and proceeds of suit (collectively, the “*Trademarks*”).

SECTION 2. RECORDATION.

The Grantor authorizes and requests that the United States Patent and Trademark Office record this Agreement.

SECTION 3. COUNTERPARTS.

This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or in electronic (*i.e.*, “pdf” or “tif”) format shall be effective as delivery of a manually executed counterpart of this Agreement.

SECTION 4. GOVERNING LAW.

This Agreement and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of New York.

SECTION 5. CONFLICT PROVISION.

This Agreement has been entered into in conjunction with the provisions of the Pledge and Security Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Pledge and Security Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Intellectual Property Security Agreement are in conflict with the Pledge and Security Agreement or the Credit Agreement, the provisions of the Pledge and Security Agreement or the Credit Agreement shall govern.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the Grantor and the Collateral Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the date first written above.

TRENCH PLATE RENTAL CO.,
as Grantor

By: William Fick
Name: William Fick
Title: Secretary

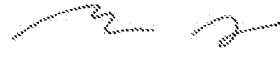
Address:

13217 Laureldale Avenue
Downey, CA 90242

MIDCAP FINANCIAL TRUST , as Collateral Agent

By: Apollo Capital Management, L.P.,
its investment manager

By: Apollo Capital Management GP, LLC,
its general partner

By: 
Name: Maurice Amsellem
Title: Authorized Signatory




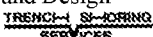
Address:

7255 Woodmont Avenue, Suite 300
Bethesda, Maryland 20814

SCHEDULE 1

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

TRADEMARK REGISTRATIONS

Grantor	Jurisdiction	Registration Number	Title	Registration Date
Trench Plate Rental Co.	U.S.	1,894,695	TRENCH PLATE	16-May-1995
Trench Plate Rental Co.	U.S.	2,668,860	Design Only 	31-Dec-2002
Trench Plate Rental Co.	U.S.	3,532,065	TPR TRAFFIC SOLUTIONS	11-Nov-2008
Trench Plate Rental Co.	U.S.	3,566,920	TPR TRAFFIC SOLUTIONS and Design 	27-Jan-2009
Trench Plate Rental Co.	U.S.	1,908,113	ULTRA SHORE	01-Aug-1995
Trench Plate Rental Co.	U.S.	1,955,767	TRENCH SHORING SERVICES and Design 	13-Feb-1996
Trench Plate Rental Co.	U.S.	1,957,193	TRENCH SHORING SERVICES and Design 	20-Feb-1996
Trench Plate Rental Co.	U.S.	2,312,388	CROCO-TILE	25-Jan-2000
Trench Plate Rental Co.	U.S.	2,897,380	THE SHORING SOLUTION LIBRARY OF THE INTERNET	26-Oct-2004
Trench Plate Rental Co.	U.S.	4,667,152	SHORE ORANGE	06-Jan-2015
Trench Plate Rental Co.	U.S.	4,912,990	TRENCH SHORING SERVICES	08-Mar-2016
Trench Plate Rental Co.	U.S.	5,473,357	PLAYING IN THE DIRT SINCE 1972	22-May-2018
Trench Plate Rental Co.	U.S.	5,478,998	PLAYING IN THE DIRT SINCE 1972	29-May-2018
Trench Plate Rental Co.	U.S.	5,549,265	PILEBOSS	28-Aug-2018

TRADEMARK APPLICATIONS

None