TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM612338

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Digital Reasoning Systems, Inc.		11/20/2020	Corporation: DELAWARE
Smarsh Inc.		11/20/2020	Corporation: NEW YORK

RECEIVING PARTY DATA

Name:	PNC Bank, National Association
Street Address:	500 First Avenue
Internal Address:	Commercial Loan Service Center/DCC
City:	Pittsburgh
State/Country:	PENNSYLVANIA
Postal Code:	15219
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Serial Number:	90280795	FINDING TRUTH
Serial Number:	90280779	
Registration Number:	5517072	POWER TO IMPROVE YOUR WORLD
Registration Number:	5517071	
Registration Number:	4229267	DIGITAL REASONING
Registration Number:	4019117	SYNTHESYS
Serial Number:	90028693	COMPLIANCE BUILT ON CONFIDENCE
Serial Number:	90018898	SMARSH
Serial Number:	90098400	ECHO CANCELLATION

CORRESPONDENCE DATA

900583617

Fax Number: 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2155695619

Email: pecsenye@blankrome.com

Timothy D. Pecsenye (074658-15104 ND) **Correspondent Name:**

Address Line 1: One Logan Square

> TRADEMARK **REEL: 007122 FRAME: 0898**

Address Line 2: Address Line 4:	8th Floor Philadelphia, PENNSYLVANIA 19103		
ATTORNEY DOCKET NUMBER		074658-15104	
NAME OF SUBMITTER:		Timothy D. Pecsenye	
SIGNATURE:		/Timothy D. Pecsenye/	
DATE SIGNED:		12/03/2020	
Total Attachments: 6			

Total Attachments: 6

source=2017 - Amend 5 - Trademark Security Agreement (PNC-Smarsh) EXECUTED#page1.tif source=2017 - Amend 5 - Trademark Security Agreement (PNC-Smarsh) EXECUTED#page2.tif source=2017 - Amend 5 - Trademark Security Agreement (PNC-Smarsh) EXECUTED#page3.tif source=2017 - Amend 5 - Trademark Security Agreement (PNC-Smarsh) EXECUTED#page4.tif source=2017 - Amend 5 - Trademark Security Agreement (PNC-Smarsh) EXECUTED#page5.tif source=2017 - Amend 5 - Trademark Security Agreement (PNC-Smarsh) EXECUTED#page6.tif

> **TRADEMARK REEL: 007122 FRAME: 0899**

TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "<u>Trademark Security Agreement</u>") is made as of this 20th day of November, 2020, among the Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantors</u>"), and PNC BANK, NATIONAL ASSOCIATION, in its capacity as collateral agent for the Lenders (together with its successors and assigns in such capacity, "<u>Collateral Agent</u>").

<u>WITNESSETH</u>:

WHEREAS, pursuant to that certain Revolving Credit, Term Loan and Security Agreement dated as of June 26, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Credit Agreement") among SMARSH INC., a New York corporation ("Smarsh"), MOBILEGUARD, LLC, a Delaware limited liability company f/k/a MobileGuard, Inc., a Nevada corporation ("MobileGuard"), Actiance, Inc., a Delaware corporation ("Actiance", and together with Smarsh, MobileGuard and each other Person from time to time joined as a party thereto as a Borrower and all of their respective permitted successors and assigns, collectively, the "Borrowers" and each individually, a "Borrower"), SKYWALKER INTERMEDIATE HOLDINGS, INC., a Delaware corporation, ENTREDA, INC., a Delaware corporation, each other Loan Party from time to time party thereto, DIGITAL REASONING SYSTEMS, INC., a Delaware corporation, SOLO MERGER SUB, INC., a Delaware corporation, the Persons which are now or which hereafter become lenders thereunder (the "Lenders"), GOLDMAN SACHS BDC, INC. (as successor by merger to Goldman Sachs Middle Market Lending Corp.) ("GS BDC"), as administrative agent for the Lenders and Collateral Agent, the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof:

WHEREAS, pursuant to the Credit Agreement, Grantors are required to execute and deliver to Collateral Agent, for the benefit of the Lenders, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby grants to Collateral Agent, for the benefit of the Lenders, a continuing first priority security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
- (a) all of such Grantor's trademarks, trademark applications, service marks, trade names, mask works and associated goodwill (collectively, "<u>Trademarks</u>"), and licenses for any of the foregoing ("<u>Licenses</u>"), including those referred to on <u>Schedule I</u> hereto;

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- (b) all reissues, continuations, continuations-in-part, substitutes, extensions or renewals of and improvements on the foregoing; and
- (c) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement or dilution of any Trademark or any Trademark licensed under any License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the security interest created hereby secure the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to Collateral Agent, the Lenders or any of them, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.
- 4. <u>CREDIT AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Collateral Agent, for the benefit of the Lenders, pursuant to the Credit Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new Trademarks or Licenses for Trademarks, this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Collateral Agent with respect to any such new Trademarks or Licenses for Trademarks. Without limiting Grantors' obligations under this Section 5, Grantors hereby authorize Collateral Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new Trademarks or Licenses for Trademarks of Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any Other Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.
- 7. <u>CONSTRUCTION</u>. Unless the context of this Trademark Security Agreement or any Other Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and

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similar terms in this Trademark Security Agreement or any Other Document refer to this Trademark Security Agreement or such Other Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such Other Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any Other Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any Other Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Credit Agreement) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns.

8. <u>GOVERNING LAW</u>. This Trademark Security Agreement and all matters relating hereto or arising herefrom (whether arising under contract law, tort law or otherwise) shall, in accordance with Section 5-1401 of the General Obligations Law of the State of New York, be governed by and construed in accordance with the laws of the State of New York, without regard to any conflict of laws principles which would have the effect of applying the laws of any other jurisdiction.

[Remainder of page intentionally left blank; signature page follows.]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS: DIGITAL REASONING SYSTEMS, INC.,

a Delaware corporation

By: Name: Hasan Askari Title: Vice President

SMARSH INC., a New York corporation

Name: Hasan Askari Title: Vice President ACCEPTED AND ACKNOWLEDGED BY:

PNC BANK, NATIONAL ASSOCIATION, as Collateral Agent

Name: Richard Biers

Title: Vice President

$\frac{\text{SCHEDULE I}}{\text{TO}}$ $\frac{\text{TRADEMARK SECURITY AGREEMENT}}{\text{TRADEMARK SECURITY AGREEMENT}}$

Mark Name	Jurisdiction	Owner	Reg. Date (App. Date)	Reg. No. (App. No.)
FINDING TRUTH	USA	Digital Reasoning Systems, Inc.	(10/27/2020)	(90280795)
	USA	Digital Reasoning Systems, Inc.	(10/27/2020)	(90280779)
POWER TO IMPROVE YOUR WORLD	USA	Digital Reasoning Systems, Inc.	7/17/2018	5517072
	USA	Digital Reasoning Systems, Inc.	7/17/2018	5517071
Digital Reasoning	USA	Digital Reasoning Systems, Inc.	10/23/2012	4229267
SYNTHESYS	USA	Digital Reasoning Systems, Inc.	8/30/2011	4019117
COMPLIANCE BUILT ON CONFIDENCE	USA	Smarsh Inc.	(6/30/2020)	(90028693)
a smar:	USA	Smarsh Inc.	(6/24/2020)	(90018898)
ECHO CANCELLATION	USA	Smarsh Inc.	(8/6/2020)	(90098400)

Signature Page to Trademark Security Agreement

RECORDED: 12/03/2020

TRADEMARK REEL: 007122 FRAME: 0905