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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM613562

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Flagstone Foods LLC		12/10/2020	Limited Liability Company: DELAWARE
Nutcracker Brands LLC		12/10/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association, as Agent
Street Address:	100 Park Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	Association: UNITED STATES

PROPERTY NUMBERS Total: 32

Property Type	Number	Word Mark
Registration Number:	5055568	AFTERNOON SNACK BLEND
Registration Number:	767951	AMPORT
Registration Number:	4681899	AMPORT FOODS
Registration Number:	3031534	AMPORT FOODS
Registration Number:	3367142	ANN'S HOUSE
Registration Number:	1743379	ANN'S HOUSE OF NUTS
Registration Number:	5161771	CLIMBER'S TRAIL MIX
Registration Number:	4320428	FLAGSTONE FOODS
Registration Number:	5445041	FEED YOUR HAPPY PLACE
Registration Number:	4223216	FLAGSTONE FOODS
Registration Number:	5129600	GOODFIELDS
Registration Number:	1834185	NATURE'S HARVEST
Registration Number:	5078889	RIDE THE WAVE BLEND
Registration Number:	2827900	ULTRA BERRY
Registration Number:	2788966	
Registration Number:	1927887	
Registration Number:	658838	ALL AMERICAN
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TRADEMARK

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Property Type	Number	Word Mark
Registration Number:	1359462	FLAVOR HOUSE
Registration Number:	1342973	HOODY'S
Registration Number:	2440575	HOUSE OF ALMONDS SAN JOAQUIN VALLEY, CAL
Registration Number:	1766034	NUTCRACKER
Registration Number:	3810260	SHANGHAI SENSATION
Registration Number:	1320971	SOUTHERN ROASTED NUTS
Registration Number:	1348344	
Registration Number:	1936987	THE ORIGINAL NUT HOUSE
Serial Number:	87062552	FEED YOUR HAPPY PLACE
Serial Number:	88448552	ORANGE VANILLA DELIGHT
Serial Number:	88466430	GOODFIELDS
Serial Number:	88772684	
Serial Number:	88772697	
Serial Number:	88770411	
Serial Number:	88770421	

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Ted.mulligan@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Jessica Hildebrandt
SIGNATURE:	/Jessica Hildebrandt/
DATE SIGNED:	12/10/2020

Total Attachments: 15

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security</u> <u>Agreement</u>") is made this 10th day of December, 2020, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and **WELLS FARGO BANK, NATIONAL ASSOCIATION**, a national banking association ("<u>Wells Fargo</u>"), in its capacity as agent for the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, "<u>Agent</u>").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of December 10, 2020 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among WIZARDS NUTS LLC (d/b/a FLAGSTONE FOODS), a Delaware limited liability company, as lead borrower for the Borrowers referenced below (in such capacity, together with its successors and assigns in such capacity, "Lead Borrower"), FLAGSTONE FOODS LLC, a Delaware limited liability company ("Flagstone"), NUTCRACKER BRANDS LLC, a Delaware limited liability company ("Nutcracker" and, together with Lead Borrower, Flagstone any other party that becomes a Borrower thereunder, each individually, a "Borrower" and collectively, "Borrowers"), any party that becomes a Guarantor thereunder, individually (a "Guarantor" and collectively, "Guarantors"), the lenders party thereto as "Lenders" (such Lenders, together with their respective successors and assigns in such capacity, each, individually, a "Lender" and, collectively, the "Lenders"), and Agent, the Lender Group has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the members of the Lender Group and the Bank Product Providers are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, the other Loan Documents, and the Bank Product Agreements, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, for the benefit of Lender Group and the Bank Product Providers, that certain Security Agreement, dated as of December 10, 2020 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of Lender Group and the Bank Product Providers, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Security Agreement, which rules of construction are incorporated herein by this reference, mutatis mutandis.

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GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby unconditionally grants, collaterally assigns, and pledges to Agent, for the benefit each member of the Lender Group and each of the Bank Product Providers, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):

all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on <u>Schedule I</u>;

all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

Notwithstanding the foregoing, in no event shall Trademark Collateral include any Excluded Collateral.

SECURITY FOR SECURED OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, the other members of the Lender Group, the Bank Product Providers or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.

SECURITY AGREEMENT. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Lender Group and the Bank Product Providers, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

<u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration promptly, but in any event not later than the date a Compliance Certificate is required to be delivered by Grantors to Agent pursuant to the

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Credit Agreement for the month ending immediately after any new trademarks are obtained are obtained or of any renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.

COUNTERPARTS. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN SECTION 23 OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[signature page follows]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTORS:

FLAGSTONE FOODS LLC

Name: Rob Woseth

Title: Chief Financial Officer

NUTCRACKER BRANDSLLC

By: ///
Name: Rob Woseth

Title: Chief Financial Officer

ACCEPTED AND ACKNOWLEDGED BY:

AGENT:	WELLS FARGO BANK, NATIONAL
	ASSOCIATION, a national banking association

By: Peter Shin Digitally signed by Peter Shin Date: 2020.12.05 12:05:19

Name: Peter Shin
Title: Authorized Signatory

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Trademark Registrations and Applications

Mark	Country	App. No. / Reg. No.	Status/Status Date	Owner Information
AFTERNOON SNACK BLEND	US	RN: 5055568 SN: 86636681	Registered October 4, 2016	Flagstone Foods LLC
<u>AMPORT</u>	US	RN: 767951 SN: 72175091	Renewed April 7, 2014	Flagstone Foods LLC
AMPORT FOODS and Design	US	RN: 4681899 SN: 86324905	Registered February 3, 2015	Flagstone Foods LLC
AMPORT FOODS	US	RN: 3031534 SN: 78402591	Renewed December 20, 2015	Flagstone Foods LLC
ANN'S HOUSE	US	RN: 3367142 SN: 78923279	Renewed January 8, 2018	Flagstone Foods LLC
ANN'S HOUSE OF NUTS	US	RN: 1743379 SN: 74207510	Renewed December 29, 2012	Flagstone Foods LLC
CLIMBER'S TRAIL MIX	US	RN: 5161771 SN: 86636691	Registered March 14, 2017	Flagstone Foods LLC

Flagstone Foods LLC	Renewed March 30, 2014	RN: 2827900 SN: 78204700	US	<u>ULTRA BERRY</u>
Flagstone Foods LLC	Registered November 8, 2016	RN: 5078889 SN: 86636655	US	RIDE THE WAVE BLEND
Flagstone Foods LLC	Renewed May 3, 2014	RN: 1834185 SN: 74281368	US	NATURE'S HARVEST
Flagstone Foods LLC	Registered January 24, 2017	RN: 5129600 SN: 86549915	US	GOODFIELDS
Flagstone Foods LLC	Maintained February 6, 2018	RN: 4223216 SN: 85457462	US	FLAGSTONE FOODS
Flagstone Foods LLC	Registered April 10, 2018	RN: 5445041 SN: 87522002	US	FEED YOUR HAPPY PLACE
Flagstone Foods LLC	Allowed. Second extension to file a Statement of Use granted on April 20, 2020.	SN: 87062552	US	FEED YOUR HAPPY PLACE
Flagstone Foods LLC	Maintained May 8, 2018	RN: 4320428 SN: 85695414	US	FLAGSTONE FOODS LLC FOODS and Design

			<u>GOODFIELDS</u>	ORANGE VANILLA DELIGHT	Design Only	Design Only
US	US	US	US	US	US	US
SN: 88770411	SN: 88772697	SN: 88772684	SN: 88466430	SN: 88448552	RN: 1927887 SN: 74580765	RN: 2788966 SN: 78204706
Allowed on July 28, 2020	Allowed on July 28, 2020	2020	Allowed. Second extension to file a Statement of Use granted on November 4, 2020	Allowed. First extension to file a Statement of Use granted on October 8, 2020	Renewed October 17, 2015	Renewed December 2, 2013
Flagstone Foods, Inc.	Flagstone Foods, Inc.	Flagstone Foods, Inc.	Flagstone Foods LLC	Flagstone Foods LLC	Flagstone Foods LLC	Flagstone Foods LLC

	US	SN: 88770421	Allowed on July 28, 2020	Flagstone Foods, Inc.
ALL AMERICAN (Stylized)	US	RN: 658838 SN: 71692692	Renewed February 25, 2018	Nutcracker Brands LLC
FLAVOR HOUSE	US	RN: 1359462 SN: 73525006	Renewed December 10, 2014	Nutcracker Brands LLC
HOODY'S	US	RN: 1342973 SN: 73512634	Renewed June 18, 2015	Nutcracker Brands LLC
HOUSE OF ALMONDS SAN JOAQUIN VALLEY. CALIFORNIA and Design	US	RN: 2440575 SN: 75874774	Renewed April 3, 2011	Nutcracker Brands LLC
NUTCRACKER and Design	US	RN: 1766034 SN: 74111480	Renewed April 20, 2013	Nutcracker Brands LLC

SHANGHAI SENSATION	US	RN: 3810260 SN: 77865168	Maintained September 24, 2015	Nutcracker Brands LLC
SOUTHERN ROASTED NUTS	US	RN: 1320971 SN: 73400544	Renewed February 19, 2015	Nutcracker Brands LLC
Design Only	US	RN: 1348344 SN: 73512965	Renewed July 9, 2015	Nutcracker Brands LLC
THE ORIGINAL NUT HOUSE	US	RN: 1936987 SN: 74594153	Renewed August 4, 2016	Nutcracker Brands LLC
Mark	Country	App. No. / Reg. No.	Status/Status Date	Owner Information
ANN'S HOUSE	Canada	RN: TMA819896 AN: 1522472	Registered March 14, 2012	Flagstone Foods Inc.
NATURE'S HARVEST	Canada	RN: TMA828401 AN: 1499849	Registered July 20, 2012	Flagstone Foods Inc.
ANN'S HOUSE	Mexico	RN: 1236861 AN: M1171402	Registered September 6, 2011	Flagstone Foods, Inc.

Flagstone Foods Inc.	Registered November 16, 2013	RN: 01610684 AN: 102018578	Taiwan	ANN'S HOUSE
Flagstone Foods Inc.	Renewed February 8, 2012	RN: 2292255 AN: 2292255	UK	Ann's House of Nuts and Design
Flagstone Foods Inc.	Registered October 19, 2010	RN: 1056719	WIPO	NATURE'S HARVEST
Flagstone Foods Inc.	Registered April 5, 2011	RN: 1074973	WIPO	ANN'S HOUSE
Flagstone Foods, Inc.	Registered September 7, 2011	RN: 1237127 AN: 0119851128672	Mexico	NATURE'S HARVEST
Flagstone Foods, Inc.	Registered September 7, 2011	RN: 1237126 AN: 0119851128671	Mexico	NATURE'S HARVEST
Flagstone Foods, Inc.	Registered September 20, 2011	RN: 1238509 AN: 0119851171404	Mexico	ANN'S HOUSE

HOODY'S China	HOODY'S Canada
ia	ıda
RN: 22574207 AN: 22574207	RN: TMA1002625 AN: 1819740
Registered February 14, 2018	Registered August 13, 2018
Nutcracker Brands Inc.	Nutcracker Brands Inc.

Material Unregistered Trademarks None.

Trade Names

None.

Common Law Trademarks
None.

Trademarks Not Currently In Use

Trademark Licenses
None.

TRADEMARK REEL: 007128 FRAME: 0736

RECORDED: 12/10/2020