# CH \$315.00 358463

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM614383

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
T3 COMMUNICATIONS, INC.		11/17/2020	Corporation: NEVADA
T3 COMMUNICATIONS, INC.		11/17/2020	Corporation: FLORIDA
NEXOGY ACQUISITION, INC.		11/17/2020	Corporation: FLORIDA
NEXOGY, INC.		11/17/2020	Corporation: FLORIDA
SHIFT8 NETWORKS, INC.		11/17/2020	Corporation: TEXAS

### **RECEIVING PARTY DATA**

Name:	POST ROAD ADMINISTRATIVE LLC, as Administrative Agent	
Street Address:	2 Landmark Square, Suite 207	
City:	Stamford	
State/Country:	CONNECTICUT	
Postal Code:	06901	
Entity Type:	Limited Liability Company: DELAWARE	

### **PROPERTY NUMBERS Total: 12**

Property Type	Number	Word Mark	
Registration Number:	3584637	N NEXOGY	
Registration Number:	3370263	NEXOGY	
Registration Number:	4070603	ACTIVEPBX	
Registration Number:	4439238	ACTIVEIVR	
Registration Number:	4439241	DUALPBX	
Registration Number:	4461948	ACTIVEPBX PHONE SYSTEMS EVOLVED	
Registration Number:	4711365	ACTIVEPBX	
Registration Number:	4757055	ACTIVEDIAL	
Registration Number:	4773602	ACTIVEDIALER	
Registration Number:	4875459	ACTIVECRM	
Registration Number:	5266962	ACTIVEUC	
Registration Number:	5267493	ACTIVECONFERENCE	

### **CORRESPONDENCE DATA**

**Fax Number:** 3124996701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ahesla@duanemorris.com

Correspondent Name: Michael C. Hardy

**Address Line 1:** 100 International Drive, Suite 700

Address Line 2: Duane Morris LLP

Address Line 4: Baltimore, MARYLAND 21202

ATTORNEY DOCKET NUMBER:	G8805-00004
NAME OF SUBMITTER:	Michael C. Hardy
SIGNATURE:	/s/Michael C. Hardy
DATE SIGNED:	12/15/2020

### **Total Attachments: 10**

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# CONFIRMATORY GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This CONFIRMATORY GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Confirmatory Grant"), dated as of November 17, 2020, is made by T3 COMMUNICATIONS, INC., a Nevada corporation, T3 COMMUNICATIONS, INC., a Florida corporation, NEXOGY ACQUISITION, INC., a Florida corporation, which upon consummation of the Nexogy Acquisition (as defined in the Credit Agreement referenced below) will be merged with and into NEXOGY, INC., a Florida corporation, and SHIFT8 NETWORKS, INC., a Texas Corporation (individually and collectively, "Grantor"), in favor of POST ROAD ADMINISTRATIVE LLC, a Delaware limited liability company, in its capacity as administrative agent for the Lenders (as defined below) (together with its successors and assigns in such capacity, "Administrative Agent").

### RECITALS

WHEREAS, Grantor, Administrative Agent and the financial institutions from time to time party thereto as lenders (each a "Lender" and collectively, the "Lenders") are parties to that certain Credit Agreement of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), which provides (i) for Lenders to make certain loans to the Company, and (ii) for the grant by Grantor to Administrative Agent, on behalf of and for the benefit of itself and the Lenders, of a security interest in Grantor's assets, including, without limitation, its patents, patent applications and registrations, trademarks, trademark applications and registrations, trade names, copyrights and copyright registrations, service marks, service mark applications, all goodwill relating thereto and licenses, and all proceeds thereof, but excluding any "intent to use" trademark applications for which a statement of use has not been filed (but only until such statement is filed and has been accepted); and

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Credit Agreement to Administrative Agent, on behalf of and for the benefit of itself and the Lenders. The rights and remedies of Administrative Agent with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Credit Agreement and the other Financing Agreements, all terms and provisions of which are incorporated herein by reference.

**NOW, THEREFORE**, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor (intending to be legally bound) hereby agrees as follows:

1. <u>Incorporation of Credit Agreement</u>. The Credit Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Credit Agreement.

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- 2. <u>Security Interest in Intellectual Property</u>. To secure the complete satisfaction and payment and performance when due (or declared due in accordance with the terms of the Credit Agreement) of the Obligations, as defined in the Credit Agreement (collectively, the "**Obligations**"), Grantor hereby grants to Administrative Agent, on behalf of and for the benefit of itself and the Lenders, a continuing security interest (and hereby confirms its grant of a continuing security interest to Administrative Agent, on behalf of and for the benefit of itself and the Lenders under the Credit Agreement) in and to any and all of Grantor's right, title and interest in and to all of the following now owned and existing and hereafter arising, created or acquired property, wherever located (collectively, the "Intellectual Property"):
- (i) patents and patent applications, including, without limitation, the inventions and improvements described and claimed therein, and those patents listed on Exhibit A attached hereto and hereby made a part hereof, and (a) all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (b) all income, royalties, damages, proceeds and payments now and hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (collectively, the "Patents"); and
- (ii) trademarks, trademark registrations, trademark applications, trade names and tradestyles, brand names, service marks, service mark registrations and service mark applications, including, without limitation, the trademarks, trade names, brand names, service marks and applications and registrations thereof listed on <a href="Exhibit B">Exhibit B</a> attached hereto and hereby made a part hereof, and (a) all renewals or extensions thereof, (b) the goodwill of the Grantor's business connected with and symbolized thereby, (c) all income, royalties, proceeds, damages and payments now and hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (d) the right to sue for past, present and future infringements thereof, and (e) all rights corresponding thereto throughout the world, if any, excluding any "intent to use" trademark applications for which a statement of use has not been filed (but only until such statement is filed and has been accepted) (collectively, the "Trademarks"); and
- (iii) copyrights, copyright registrations and copyright applications, used in the United States, including, without limitation, namely the copyright registrations and copyright applications listed on Exhibit C attached hereto and made a part hereof, and (a) renewals or extensions thereof, (b) all income, royalties, proceeds, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (collectively, the "Copyrights").
- 3. <u>Effect on Credit Agreement</u>. Grantor acknowledges and agrees that this Confirmatory Grant is not intended to limit or restrict in any way the rights and remedies of Administrative Agent or any Lender under the Credit Agreement but rather is intended to be filed by Administrative Agent with the United States Patent and Trademark Office and, if applicable, the United States Copyright Office or Library of Congress in order to provide notice of Administrative Agent's security interest. Administrative Agent shall have, in addition to all other rights and remedies given it by the terms of this Confirmatory Grant and the Credit Agreement, all

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rights and remedies allowed by law, in equity, and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in New York. In the event of a conflict between the Credit Agreement and this Confirmatory Grant, the terms of the Credit Agreement shall control.

- 4. <u>Release of Security Agreement</u>. Upon the Payment In Full of the Obligations and the termination of the Credit Agreement in accordance with its terms, this Confirmatory Grant shall terminate, and Administrative Agent shall execute and deliver any document reasonably requested by Grantor, at Grantor's joint and several cost and expense, as shall be necessary to evidence termination of the security interest granted by Grantor to Administrative Agent hereunder
- 5. <u>Severability</u>. The provisions of this Confirmatory Grant are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Confirmatory Grant in any jurisdiction.
- 6. <u>Modification</u>. This Confirmatory Grant cannot be altered, amended or modified in any way, except as specifically provided in <u>Section 5</u> hereof or by a writing signed by Grantor and Administrative Agent; <u>provided</u>, <u>however</u>, Administrative Agent is permitted to amend the Schedules attached hereto in order to include new or additional Intellectual Property of Grantor after the date hereof (and make any subsequent filing or recordation to reflect such Intellectual Property as identified in <u>Section 9</u> hereof).
- 7. <u>Binding Effect; Benefits</u>. This Confirmatory Grant shall be binding upon Grantor and its successors and permitted assigns, and shall inure to the benefit of Administrative Agent, its successors, nominees and assigns; <u>provided</u>, <u>however</u>, Grantor shall not assign this Confirmatory Grant or any of Grantor's liabilities and obligations hereunder without the prior written consent of Administrative Agent.
- 8. <u>Headings; Counterparts</u>. Paragraph headings used herein are for convenience only and shall not modify the provisions which they precede. This Confirmatory Grant may be signed in one or more counterparts, but all of such counterparts taken together shall constitute and be deemed to be one and the same instrument. A signature hereto sent or delivered by facsimile or other electronic transmission (including ".pdf") shall be as legally binding and enforceable as a signed original for all purposes.
- 9. <u>Further Assurances</u>. Grantor agrees to promptly and duly execute and deliver such further agreements, instruments and documents, and to perform such further acts, as Administrative Agent shall reasonably request from time to time in order to carry out the purpose of this Confirmatory Grant and agreements set forth herein. Grantor acknowledges that a copy of this Confirmatory Grant will be filed by Administrative Agent with the United States Patent and Trademark Office and, if applicable, the United States Copyright Office or Library of Congress, at the sole cost and expense of Grantor; and Grantor hereby authorizes the Commissioner for Patents and Trademarks and Register of Copyrights and any other applicable governmental officials to record and register this Confirmatory Grant upon request of or direction by Administrative Agent or its agent.

10. <u>GOVERNING LAW</u>. THIS CONFIRMATORY GRANT SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the undersigned Grantor has duly executed this Confirmatory Grant of Security Interest in Intellectual Property in favor of Administrative Agent, as of the date first written above.

T3 COMMUNICATIONS, INC., a Nevada corporation
By: / ////////
Name: Arthur L. Smith
Its: Chief Executive Officer
T3 COMMUNICATIONS, INC., a Florida corporation
By:
Name: Arthur L. Smith
Title: Chief Executive Officer
SHIFT8 NETWORKS, INC., a Texas Corporation
By:
Name: Arthur L. Smith
Title: Chief Executive Officer
Prior to the consummation of the Nexogy Acquisition:
NEXOGY ACQUISITION, INC., a Florida
corporation
By: Name: Arthur L. Smith Title: Chief Executive Officer
Upon consummation of the Nexogy Acquisition:
NEXOGY, INC., a Florida corporation

Title: Authorized Signatory

Name LArthur L. Smith

By:

# Agreed and Accepted:

POST ROAD ADMINISTRATIVE LLC, as Administrative Agent

Its: Authorized Signatory

# EXHIBIT A

# **PATENTS**

None

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# EXHIBIT B

# **TRADEMARKS**

<u>Mark</u>	Application / Registration #	Application / Registration Date	<u>Status</u>
NEXOGY and Design	3,584,637	March 3, 2009	<u>Issued</u>
NEXOGY WORD Mark	3,370,263	January 15, 2008	<u>Issued</u>

Mark/Name	Serial	Registration
	85315597	4070603
ActivePBX\(\)	05/09/2011	12/13/2011
	85878930	4439238
	03/18/2013	11/26/2013
Active		
	85879114	4439241
	03/18/2013	11/26/2013
	03/10/2013	11/20/2013
Dual   🗆 🗆		
The Control of Market Control of the		
	85932787	4461948
	05/15/2013	01/07/2014
Active		
	86347344	4711365
, , , , , , , , , , , , , , , , , , , ,	07/24/2014	03/31/2015
ActivePBX	07/24/2014	03/31/2013
	86211744	4757055
ActiveDial	03/05/2014	06/15/2015
ACUVEDIAL		

Mark/Name	Serial	Registration
44 M45 4	86129081	4773602
activedialer	11/26/2013	07/14/2015
	86404717	4875459
ActiveCRM	09/24/2014	12/22/2015
	86933625	5266962
ActiveUC	04/04/2016	08/15/2017
	87119707	5267493
ActiveConference	07/28/2016	0/15/2017

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# EXHIBIT C

### **COPYRIGHTS**

None

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**RECORDED: 12/15/2020**