

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM615573

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF SECURITY INTEREST - - TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
International Wire Group, Inc.		12/18/2020	Corporation: DELAWARE
Omega Wire, Inc.		12/18/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Cerberus Business Finance Agency, LLC, as collateral agent		
Street Address:	875 Third Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2531113	INTERNATIONAL WIRE	
Registration Number:	2521529	INTERNATIONAL WIRE	
Registration Number:	2487743	IW	
Registration Number:	2031992	PREBOND	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2127562132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		
Address Line 2:	25th Floor		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	014951-2012		
NAME OF SUBMITTER:	Scott Kareff (014951-2012)		
SIGNATURE:	/kc for sk/		
DATE SIGNED:	12/19/2020		

CH \$115.00 2531113

Total Attachments: 3

source=IWG - Trademark Security Agreement#page1.tif

source=IWG - Trademark Security Agreement#page2.tif

source=IWG - Trademark Security Agreement#page3.tif

NOTICE OF SECURITY INTEREST - - TRADEMARKS

December 18, 2020

WHEREAS, International Wire Group, Inc. ("IWG") and Omega Wire, Inc. ("Omega" and together with IWG, each an "Assignor" and collectively, the "Assignors") have adopted, and hold all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignors have entered into a Pledge and Security Agreement, dated December 18, 2020 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignors have granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignors in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignors do hereby pledge, convey, transfer and set over unto the Assignee and grant to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignors do hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.


IN WITNESS WHEREOF, the Assignors have caused this Notice of Security Interest to be duly executed by its officer thereunto duly authorized as of the date first above written.

ASSIGNORS:

INTERNATIONAL WIRE GROUP, INC.

By: 
Name: Jeremy Parks
Title: Chief Financial Officer

OMEGA WIRE, INC.

By: 
Name: Jeremy Parks
Title: Chief Financial Officer

SCHEDULE A TO NOTICE OF SECURITY INTEREST

Trademarks and Trademark Applications

Owner of Record	Trademark	Registration No.	Registration Date
International Wire Group, Inc.	INTERNATIONAL WIRE	2,531,113	1/22/2002 RENEWED: 10/12/2011
International Wire Group, Inc.	INTERNATIONAL WIRE	2,521,529	12/25/2001 RENEWED: 08/09/2011
International Wire Group, Inc.	IW (Design)	2,487,743	9/11/2001 RENEWED: 08/08/2011
Omega Wire, Inc.	PREBOND	2,031,992	1/21/1997 RENEWED: 5/11/2017