# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM615825

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
SCHWALM USA, LLC		12/21/2020	Limited Liability Company: DELAWARE	

# **RECEIVING PARTY DATA**

Name:	STELLUS CAPITAL INVESTMENT CORPORATION, as Administrative Agent
Street Address:	4400 Post Oak Parkway
Internal Address:	Suite 2200
City:	Houston
State/Country:	TEXAS
Postal Code:	77027
Entity Type:	Corporation: MARYLAND

# **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	5810432	SHOPTRENCHLESS.COM

# CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

7043311000 Phone:

Email: PTO\_TMconfirmation@mvalaw.com,

maryelizabethzaldivar@mvalaw.com

**Correspondent Name:** Moore & Van Allen PLLC Address Line 1: 100 North Tryon Street

Suite 4700, ATTN: IP DEPARTMENT Address Line 2: Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	036760.000276
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	12/21/2020

**Total Attachments: 4** 

source=NGSI-T - Schwalm USA, LLC to Stellus Capital Investment Corporation, as Administrative Agent#page1.tif source=NGSI-T - Schwalm USA, LLC to Stellus Capital Investment Corporation, as Administrative Agent#page2.tif source=NGSI-T - Schwalm USA, LLC to Stellus Capital Investment Corporation, as Administrative Agent#page3.tif source=NGSI-T - Schwalm USA, LLC to Stellus Capital Investment Corporation, as Administrative Agent#page4.tif

### NOTICE

OF

### **GRANT OF SECURITY INTEREST**

IN

### **TRADEMARKS**

Pursuant to the Security Agreement, dated as of December 21, 2020 ("Security Agreement"; capitalized terms used and not otherwise defined herein shall have the meanings provided in the Security Agreement), by and among the Grantors party thereto (each an "Grantor" and collectively the "Grantors"), and Stellus Capital Investment Corporation, as administrative agent (in such capacity together with its successors and assigns, "Administrative Agent"), the undersigned Grantor collaterally assigns to, and pledges and grants to Administrative Agent, for it and the benefit of the Secured Parties, a security interest in the entire right, title, and interest of such Grantor in and to all Trademarks, including the trademark registrations and trademark applications set forth on Schedule 1 attached hereto.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that (a) the security interest created hereby in the Trademarks (i) constitutes security for the payment and performance, as the case may be, in full of the Secured Obligations, (ii) is not and shall not be construed as an assignment of any Trademarks, and (iii) may only be terminated in accordance with the terms of the Security Agreement, and (b) in the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

This notice may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this notice by fax transmission or e-mail transmission (e.g. "pdf" or "tif") shall be effective as delivery of a manually executed counterpart of this notice.

CHAR2\2356884v3

Each of the parties hereto has caused a counterpart of this notice to be duly executed and delivered as of the date first above written.

**GRANTOR:** 

SCHWALM USA, LLC,

a Delaware limited liability company

By: Vortex Infrastructure Products, LLC,

its sole member

By: Vortex Companies, LLC,

its sole member

By: Vortex Infrastructure Holdco, LLC,

its sole member and manager

Name: Michael Vellano

Title: Chief Executive Officer

# **ACCEPTED BY:**

STELLUS CAPITAL INVESTMENT CORPORATION, as Administrative Agent

DocuSigned by:

By: Name: Todd Huskinson

Title: Authorized Signatory

# Schedule 1

# Schwalm USA, LLC (Delaware Limited Liability Company)

# U.S. Trademark

# **Trademark Registration**

Mark	Reg. No.	Reg. Date
SHOPTRENCHLESS.COM (Stylized)	5810432	07/23/2019

CHAR2\2356884v3

**RECORDED: 12/21/2020**