

<u>Case No.</u>	<u>Title:</u>	<u>Application No.</u>	<u>Filing Date:</u>	<u>Reg Date:</u>	<u>Reg No:</u>
DIGI.008T	DIGIRETTE	85/848985	2/13/2013	9/24/2013	4406601
DIGI.010T	CUE	87/043221	5/19/2016	5/22/2018	5476120
DIGI.011T	VAPING. MADE SIMPLE.	87/238065	11/15/2016	2/27/2018	5410130
DIGI.012T	CUE (Stylized and/or with Design)	87/268179	12/14/2016	2/27/2018	5410182

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
MICHELL DO (949) 760-0404

B. E-MAIL CONTACT AT FILER (optional)
MICHELL.DO@KNOBBE.COM

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

KNOBBE, MARTENS, OLSON & BEAR, LLP ATT: MICHELL DO
2040 MAIN STREET
14TH FLOOR
IRVINE, CA 92614

Delaware Department of State
U.C.C. Filing Section
Filed: 08:15 PM 10/22/2020
U.C.C. Initial Filing No: 2020 7360342
Service Request No: 20207993518

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
DIGIRETTES, INC.

OR

1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

1c. MAILING ADDRESS 15303 VENTURA BLVD., #900	CITY SHERMAN OAKS	STATE CA	POSTAL CODE 91403	COUNTRY US
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2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name). If any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. **SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY):** Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
KNOBBE, MARTENS, OLSON & BEAR, LLP

OR

3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

3c. MAILING ADDRESS 2040 MAIN ST., 14TH FLOOR	CITY IRVINE	STATE CA	POSTAL CODE 92614	COUNTRY US
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4. **COLLATERAL:** This financing statement covers the following collateral:
Collateral Description - please see attached

5. Check only if applicable and check only one box. Collateral is held in a Trust (see UCC1Ad, Item 17 and instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable). Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensee

8. OPTIONAL FILER REFERENCE DATA:
orig - UCC1

International Association of Commercial Administrators

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

U.S. Patent & Patent Applications

Application No.	Filing Date	Patent No.	Date Issued	Title of Invention
		9833021	12/5/2017	DISPOSABLE TANK ELECTRONIC CIGARETTE, METHOD OF MANUFACTURE AND METHOD OF USE
16/404677	5/6/2019			DISPOSABLE TANK ELECTRONIC CIGARETTE, METHOD OF MANUFACTURE AND METHOD OF USE
		10278428	5/7/2019	DISPOSABLE TANK ELECTRONIC CIGARETTE, METHOD OF MANUFACTURE AND METHOD OF USE
		D805686	12/19/2017	VAPING DEVICE
		D805687	12/19/2017	VAPING DEVICE TANK
		D857985	8/27/2019	VAPING DEVICE
29/626814	11/20/2017			
		D863676	10/15/2019	VAPING DEVICE TANK
		10299513	5/28/2019	DISPOSABLE TANK ELECTRONIC CIGARETTE, METHOD OF MANUFACTURE AND METHOD OF USE

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

Non U.S. Patent & Patent Applications

Application No.	Filing Date	Patent No.	Date Issued	Country	Title of Invention
2015327893	4/28/2017			AU	
2963466	3/31/2017			CA	
201580057569.4	4/21/2017			CN	DISPOSABLE TANK ELECTRONIC CIGARETTE, METHOD OF MANUFACTURE AND METHOD OF USE
15846342.2	4/26/2017			EP	DISPOSABLE TANK ELECTRONIC CIGARETTE, METHOD OF MANUFACTURE AND METHOD OF USE
18100430.8	1/12/2018			HK	DISPOSABLE TANK ELECTRONIC CIGARETTE, METHOD OF MANUFACTURE AND METHOD OF USE
		6533582	5/31/2019	JP	DISPOSABLE TANK ELECTRONIC CIGARETTE, METHOD OF MANUFACTURE AND METHOD OF USE
2018-188851	10/4/2018			JP	
10-2017-7012003	5/1/2017			KR	
MX/a/2017/004191	3/30/2017			MX	DISPOSABLE TANK ELECTRONIC CIGARETTE, METHOD OF MANUFACTURE AND METHOD OF USE

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

Non U.S. Patent & Patent Applications

Application No.	Filing Date	Patent No.	Date Issued	Country	Title of Invention
2017115353	5/2/2017			RU	
		003846831-0001	7/10/2017	EM	ELECTRONIC VAPORIZATION DEVICES
		003846831-0002	7/10/2017	EM	ELECTRONIC VAPORIZATION DEVICES
		003846831-0003	7/10/2017	EM	ELECTRONIC VAPORIZATION DEVICES

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U.S. Trademark & Trademark Applications

Application No.	Filing Date	Reg. No.	Reg. Date	Trademark Name
85/848985	2/13/2013			DIGIRETTE
		5476120	5/22/2018	CUE
		5410130	2/27/2018	VAPING MADE SIMPLE
		5410182	2/27/2018	CUE (stylized and/or with design)

Non U.S. Trademark & Trademark Applications

Application No.	Filing Date	Reg. No.	Reg. Date	Country	Trademark Name
		1289979	1/24/2016	AU	DIGIRETTE
		1289979	1/24/2016	EM	DIGIRETTE
		1289979	1/24/2016	NZ	DIGIRETTE
		TMA1037727	7/8/2019	CA	DIGIRETTE
		1289979	1/24/2016	WO	DIGIRETTE

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

Non U.S. Trademark & Trademark Applications

Application No.	Filing Date	Reg. No.	Reg. Date	Country	Trademark Name
		1330893	11/9/2016	AU	CUE
		1330893	11/9/2016	EM	CUE
		1330893	11/9/2016	NZ	CUE
		1330893	11/9/2016	WO	CUE
1352908	5/11/2017			AU	VAPING MADE SIMPLE
1352908	5/11/2017			PH	VAPING MADE SIMPLE
		1352908	5/11/2017	WO	VAPING MADE SIMPLE
		1339508	12/20/2016	AU	CUE (stylized and design)
		1339508	12/20/2016	NZ	CUE (stylized and design)
		16196149	4/28/2017	EM	CUE (stylized and design)
		1339508	12/20/2016	WO	CUE (stylized and design)