

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM616075

|   |   |                       |  |
|---|---|-----------------------|--|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT  |                       |  |
| <b>NATURE OF CONVEYANCE:</b>  | Notice of Grant of Security Interest in Trademarks              |                       |  |
| <b>CONVEYING PARTY DATA</b>   |   |                       |  |
| <b>Name</b>   | <b>Formerly</b>   | <b>Execution Date</b> | <b>Entity Type</b>                     |
| CompleteCase, LLC   |   | 12/21/2020            | Limited Liability Company:<br>DELAWARE |
| <b>RECEIVING PARTY DATA</b>   |   |                       |  |
| <b>Name:</b>  | Stellus Capital Investment Corporation, as Administrative Agent |                       |  |
| <b>Street Address:</b>  | 4400 Post Oak Parkway, Suite 2200                               |                       |  |
| <b>City:</b>  | Houston   |                       |  |
| <b>State/Country:</b>   | TEXAS   |                       |  |
| <b>Postal Code:</b>   | 77027   |                       |  |
| <b>Entity Type:</b>   | Corporation: MARYLAND   |                       |  |
| <b>PROPERTY NUMBERS Total: 1</b>  |   |                       |  |
| <b>Property Type</b>  | <b>Number</b>   | <b>Word Mark</b>      |  |
| <b>Registration Number:</b>   | 2706855   | COMPLETECASE.COM      |  |
| <b>CORRESPONDENCE DATA</b>  |   |                       |  |
| <b>Fax Number:</b>  | 7043311159  |                       |  |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |   |                       |  |
| <b>Phone:</b>   | 7043311000  |                       |  |
| <b>Email:</b>   | PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com             |                       |  |
| <b>Correspondent Name:</b>  | MOORE & VAN ALLEN PLLC  |                       |  |
| <b>Address Line 1:</b>  | 100 North Tryon Street, Suite 4700                              |                       |  |
| <b>Address Line 4:</b>  | Charlotte, NORTH CAROLINA 28202-4003                            |                       |  |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 036760.282  |                       |  |
| <b>NAME OF SUBMITTER:</b>   | John Slaughter  |                       |  |
| <b>SIGNATURE:</b>   | /john slaughter/  |                       |  |
| <b>DATE SIGNED:</b>   | 12/22/2020  |                       |  |
| <b>Total Attachments: 4</b>   |   |                       |  |
| source=(2020) NGSi-T - CompleteCase, LLC to Stellus Capital, as AA#page1.tif  |   |                       |  |
| source=(2020) NGSi-T - CompleteCase, LLC to Stellus Capital, as AA#page2.tif  |   |                       |  |
| source=(2020) NGSi-T - CompleteCase, LLC to Stellus Capital, as AA#page3.tif  |   |                       |  |
| source=(2020) NGSi-T - CompleteCase, LLC to Stellus Capital, as AA#page4.tif  |   |                       |  |

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of December 21, 2020 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Stellus Capital Investment Corporation, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the “Administrative Agent”), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

| <u>Trademark No.</u> | <u>Title of Trademark<br/>Item</u> | <u>Date of Trademark<br/>Registration</u> |
|----------------------|------------------------------------|---|
|----------------------|------------------------------------|---|

See Schedule 1 attached hereto.

TRADEMARK APPLICATIONS

| <u>Trademark<br/>Applications No.</u> | <u>Title of Trademark<br/>Applied For</u> | <u>Date of Trademark<br/>Applications</u> |
|---------------------------------------|---|---|
|---------------------------------------|---|---|

See Schedule 1 attached hereto.

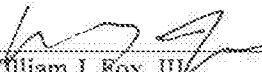
THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

**COMPLETECASE, LLC**

**By: COMPLETECASE HOLDINGS, INC.** its sole Member

By:   
Name: William J. Fox, III  
Title: President

STELLUS – COMPLETECASE  
NOTICE OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**  
**REEL: 007143 FRAME: 0015**

Acknowledged and Accepted:

**STELLUS CAPITAL INVESTMENT CORPORATION,**  
as Administrative Agent

By:   
Name: Todd Huskinson  
Title: Authorized Signatory

STELLUS – COMPLETECASE  
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**TRADEMARK**  
**REEL: 007143 FRAME: 0016**

**Schedule 1**

**CompleteCase, LLC  
(Delaware Limited Liability Company)**

**U.S. Trademark**

**Trademark Registration**

| <b>Mark</b>      | <b>Reg. No.</b> | <b>Reg. Date</b> |
|------------------|-----------------|------------------|
| COMPLETECASE.COM | 2706855         | 04/15/2003       |