TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM616232

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Release (Reel 6375 and Frame 0471)	
SEQUENCE:	1	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MGG Investment Group LP		12/22/2020	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	Heritage Georgia, LLC	
Street Address:	ddress: 101 East F Street	
City:	Elizabethton	
State/Country:	TENNESSEE	
Postal Code:	37643	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type Number		Word Mark		
Registration Number:	3384716	TOM M. WAGES FUNERAL SERVICE, LLC		

CORRESPONDENCE DATA

8009144240 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8007130755

Email: james.murray@wolterskluwer.com

CT Corporation **Correspondent Name:**

4400 Easton Commons Way Address Line 1:

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Doris Ka
SIGNATURE:	/Doris Ka/
DATE SIGNED:	12/23/2020

Total Attachments: 4 source=IP filing#page1.tif source=IP filing#page2.tif source=IP filing#page3.tif

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RELEASE OF GRANT OF A SECURITY INTEREST -- TRADEMARKS

This Release of Grant of a Security Interest -- Trademarks (this "Release") is made as of December 22, 2020, by MGG Investment Group LP, in its capacity as collateral agent for tiself and the other Secured Parties ("Grantee") for the benefit of Heritage Georgia, LLC (the "Grantor"). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Security Agreement.

WHEREAS, the Grantor and the Grantee are parties to that certain Pledge and Security Agreement, dated June 1, 2018 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), pursuant to which the Grantor granted to the Grantee for the benefit of the Secured Parties a continuing security interest in all right, title and interest of the Grantor in, to and under certain Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (herein, the "Trademark Collateral");

WHEREAS, a Grant of a Security Interest -- Trademarks (the "<u>Trademark Security Agreement</u>") evidencing the Grantee's security interest in the Trademark Collateral was recorded in the United States Patent and Trademark Office on June 1, 2018 at Reel 6375 and Frame 0471; and

WHEREAS, the Grantor has requested that the Grantee release, and the Grantee is willing to release, its continuing security interest in, and any other right, title, and interest it may have in, to and under the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby agrees as follows:

- 1. The Administrative Agent does hereby terminate, release and discharge the entirety of any and all liens or security interests that it may have in, and all claims, whether presently existing or hereafter acquired or created, pursuant to the Security Agreement or Trademark Security Agreement to the Trademark Collateral, including the Trademarks set forth on Schedule I, and any right, title or interest of the Grantee in such Trademark Collateral shall hereby terminate, cease and become void. The Grantee hereby (i) assigns, transfers and conveys any and all right, title or interest of the Grantee in the Trademark Collateral to the Grantor and (ii) terminates the Trademark Security Agreement.
- 2. This Release may be executed in any number of counterparts (including electronic transmission and facsimile counterparts), each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Release of Grant of a Security Interest -- Trademarks to be executed and delivered as of the date first written above.

MGG INVESTMENT GROUP LP,

as Grantee

By: MGG GP LLC, its general partner

Name: Kevin F. Griffin

Title: CEO

SCHEDULE I to RELEASE

Company	Country	Trademark	Application or Registration No.	Filing Date	Registration Date	Assignees
Heritage Georgia, LLC	U.S.	TOM M. WAGES FUNERAL SERVICE, LLC	3384716	21-Jun- 2007	19-Feb-2008	None

RECORDED: 12/23/2020