

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM616252

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
COKEM INTERNATIONAL, LTD.		09/29/2020	Corporation: MINNESOTA
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., AS AGENT		
Street Address:	333 South Hope Street		
Internal Address:	Suite 1300		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4435189	WEB AMI INTERACTIVE ALLIANCE MUSIC INDEX	
Registration Number:	2744532	YOUR PROFIT IS OUR GAME	
Serial Number:	90087018	GAMERCANDY	
CORRESPONDENCE DATA			
Fax Number:	2138960400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2138915607		
Email:	crachina@buchalter.com		
Correspondent Name:	Corina Rachina		
Address Line 1:	1000 Wilshire Boulevard		
Address Line 2:	12th Floor		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
NAME OF SUBMITTER:	Corina Rachina		
SIGNATURE:	/s/ Corina Rachina		
DATE SIGNED:	12/23/2020		
Total Attachments: 5			
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

September 29, 2020

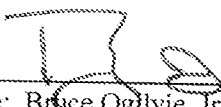
COKeM INTERNATIONAL, Ltd., a Minnesota corporation, whose address is 3880 Fourth Avenue East, Shakopee, MN 55379 (“Debtor”) hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, as Agent whose address is 333 South Hope Street, Suite 1300, Los Angeles, California 90071 (the “Secured Party”), a security interest in and to all of the Debtor’s right, title and interest in and to: (a) the copyright registrations which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by the Debtor (the “Copyrights”) and all actions for infringement concerning the foregoing and (b) the trademark and trademark registration therefor that are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the “Trademarks”), together with the goodwill and assets of the business.

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of February 17, 2017 (the “Agreement”), as amended, among Debtor and certain of its affiliates, as borrowers, the financial institutions party to the Agreement from time to time as lenders, and Secured Party. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the Copyrights and Trademarks.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

COKeM INTERNATIONAL, Ltd.,
a Minnesota corporation

By: 
Name: Bruce Ogilvie, Jr.
Title: Chairman

By: _____
Name: Jeffrey Walker
Title: Chief Executive Officer

Memorandum and Notice of Security Interest in Intellectual Property
(COKeM)

TRADEMARK
REEL: 007144 FRAME: 0103

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

COKeM INTERNATIONAL, Ltd.,
a Minnesota corporation

By: _____
Name: Bruce Ogilvie, Jr.
Title: Chairman

By: _____
Name: Jeffrey Walker
Title: Chief Executive Officer

Memorandum and Notice of Security Interest in Intellectual Property
(COKeM)

TRADEMARK
REEL: 007144 FRAME: 0104

EXHIBIT A
COPYRIGHTS

No	Liens/Status	Owner	Copyright Title	Registration No.	Registration Date
1.	Registered	COKeM International, Ltd.	Happy gaming gift box package	VA0001383803	11/20/2006
2.	Registered	COKeM International, Ltd.	Happy gaming snowman package	VA0001383804	11/20/2006
3.	Registered	COKeM International, Ltd.	Happy gaming Santa package	VA0001383805	11/20/2006

EXHIBIT B
TRADEMARKS

No.	Liens/Status	Owner	Trademark Title	Serial No./ Registration No.	Filing/ Registered Date
1.	Registered	COKeM International, Ltd.	COKEM INTERNATIONAL	76424407/ 4435189	06/24/2002/ 06/24/2003
2.	Registered	COKeM International, Ltd.	YOUR PROFIT IS OUR GAME	76378353/ 2744532	03/04/2002/ 07/29/2003
3.	Unregistered	COKeM International, Ltd.		N/A	N/A

TRADEMARK APPLICATIONS

No.	Liens/Status	Owner	Trademark Title	Serial No./ Registration No.	Filing/ Registered Date
1.	Unregistered	COKeM International, Ltd.	GAMERCANDY	90/087,018	N/A, filed on July 31, 2020 - pending examination from the U.S. Patent and Trademark Office