

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM619761

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	Takeback Security Agreement
RESUBMIT DOCUMENT ID:	900583544

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
K&G Men's Company LLC		12/01/2020	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Wilmington Savings Fund Society, FSB, as Administrative Agent
Street Address:	500 Delaware Avenue
City:	Wilmington
State/Country:	DELAWARE
Postal Code:	19801
Entity Type:	Bank: DELAWARE

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	4053894	COME TO SHOP. PREPARE TO SAVE.
Registration Number:	2652205	GERALD AUSTIN
Registration Number:	3180573	K&G
Registration Number:	2454543	K & G
Registration Number:	2329603	K & G
Registration Number:	6142104	K&G FASHION
Registration Number:	2970392	K & G FASHION SUPERSTORE
Registration Number:	2759790	K & G FOR MEN. FOR LESS.
Registration Number:	2687370	K & G FOR MEN. FOR WOMEN. FOR LESS.
Registration Number:	2441020	K & G MEN'S SUPERSTORE
Registration Number:	2735504	K & G SUPERSTORE
Registration Number:	3471447	K&G REWARDS
Registration Number:	5915109	KILBURNE & FINCH
Registration Number:	2801539	LINEA UOMO
Registration Number:	2760180	LINEA UOMO
Registration Number:	2500963	LINEAGE
Registration Number:	2043876	LINEAGE
Registration Number:	5064875	LU LINEA UOMO

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	5719406	PAULO SOLARI
Registration Number:	1476932	PAULO SOLARI

CORRESPONDENCE DATA

Fax Number: 2024083141
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 2024083141
Email: jean.paterson@cscglobal.com
Correspondent Name: CSC
Address Line 1: 1090 Vermont Avenue, NW
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	536710
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	01/12/2021

Total Attachments: 41

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PATENT AND TRADEMARK SECURITY AGREEMENT

PATENT AND TRADEMARK SECURITY AGREEMENT dated as of December 1, 2020 (this "Agreement"), among The Men's Wearhouse, LLC, a Texas limited liability company (the "Borrower"), the other Loan Parties from time to time party hereto and Wilmington Savings Fund Society, FSB, as administrative agent (the "Administrative Agent").

Reference is made to (a) the Senior Term Credit Agreement dated as of December 1, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Parent, the Borrower, the other Loan Parties from time to time party thereto, the Lenders from time to time party thereto and the Administrative Agent, and (b) the Guarantee and Collateral Agreement dated as of December 1, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Parent, the Borrower, the other Loan Parties from time to time party thereto and the Administrative Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. The Loan Parties party hereto are Affiliates of the Borrower, will derive substantial benefits from the extension of credit to the Borrower pursuant to the Credit Agreement and are willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Each capitalized term used but not otherwise defined herein shall have the meaning specified in the Credit Agreement or the Collateral Agreement, as applicable. The rules of construction specified in Section 1.03 of the Credit Agreement also apply to this Agreement, mutatis mutandis.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor pursuant to the Collateral Agreement did, and hereby does, grant to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Grantor or in, to or under which such Grantor now has or at any time hereafter may acquire any right, title or interest (collectively, the "Patent and Trademark Collateral"):

(a) (i) all letters patent of the United States of America or the equivalent thereof in any other country, all registrations and recordings thereof, and all applications for letters patent of the United States of America or the equivalent thereof in any other country, including registrations, recordings and pending applications in the United States Patent and Trademark Office or any similar office in any other country, including those listed on Schedule I, (ii) all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use and/or sell the inventions disclosed or claimed therein, (iii) all income, royalties, damages, and payments now or hereafter due and/or payable under any of the foregoing, including damages or payments for past or future infringements for any of the foregoing, (iv) the right to sue for past, present, and future infringements of any of the foregoing, and (v) all rights corresponding or equivalent to any of the foregoing subsections (i) through (iv) anywhere in the world;

(b) (i) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, common law marks, other source or business identifiers, designs and general intangibles of like nature, all registrations

and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States of America or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule II, (ii) all goodwill associated therewith or symbolized thereby, (iii) all other assets, rights and interests that uniquely reflect or embody such goodwill, (iv) all income, royalties, damages, and payments now or hereafter due and/or payable under any of the foregoing, including damages or payments for past or future infringements for any of the foregoing, (v) the right to sue for past, present, and future infringements of any of the foregoing, and (vi) all rights corresponding or equivalent to any of the foregoing subsections (i) through (v) anywhere in the world; and

(c) all exclusive licenses of Trademarks or Patents under which any Grantor is a licensee, including those listed on Schedule I.

Notwithstanding the foregoing in no event shall Patent and Trademark Collateral include “intent-to-use” trademark or service mark applications prior to the filing of a “Statement of Use” or “Amendment to Allege Use” with respect thereto.

SECTION 3. Collateral Agreement. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Collateral Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Patent and Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

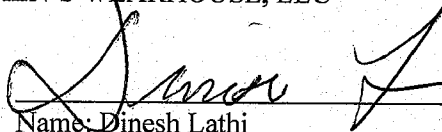
SECTION 4. Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic imaging shall be effective as delivery of a manually executed counterpart of this Agreement.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

THE MEN'S WEARHOUSE, LLC

By:

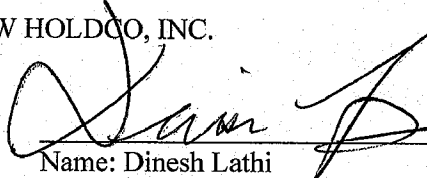


Name: Dinesh Lathi

Title: Chief Executive Officer

TMW HOLDCO, INC.

By:

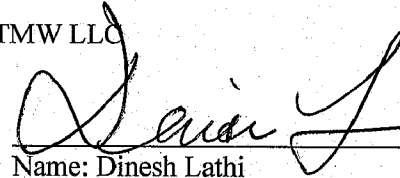


Name: Dinesh Lathi

Title: Chief Executive Officer

NEW TMW LLC

By:

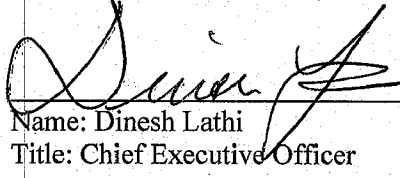


Name: Dinesh Lathi

Title: Chief Executive Officer

JOS. A. BANK CLOTHIERS, LLC
THE JOSEPH A. BANK MFG. CO., INC.
RENWICK TECHNOLOGIES, INC.
JA APPAREL CORP.
NASHAWENA MILLS CORP.
JOSEPH ABOUD MANUFACTURING CORP.
TMW MERCHANTS LLC
MWDC HOLDING INC.
K&G MEN'S COMPANY LLC
TAILORED SHARED SERVICES, LLC
TAILORED BRANDS PURCHASING LLC
TAILORED BRANDS GIFT CARD CO LLC

By:



Name: Dinesh Lathi

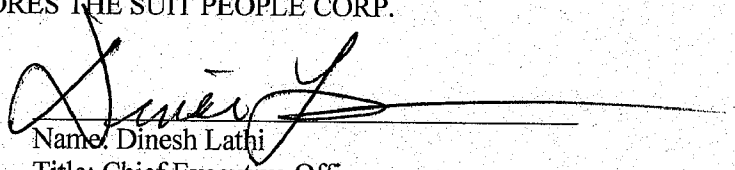
Title: Chief Executive Officer

[Signature Page to Takeback Patent and Trademark Security Agreement]

TRADEMARK
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MOORES THE SUIT PEOPLE CORP.

By:

A handwritten signature in black ink, appearing to read 'Dinesh Lathi', is written over a horizontal line. The signature is stylized and extends to the right.

Name: Dinesh Lathi

Title: Chief Executive Officer

[Signature Page to Takeback Patent and Trademark Security Agreement]

TRADEMARK
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WILMINGTON SAVINGS FUND SOCIETY, FSB,
as Administrative Agent

By: John McNichol
Name: John McNichol
Title: Trust Officer

SCHEDULE I

Patents Owned by THE MEN'S WEARHOUSE, LLC

U.S. Patent Registrations

Title	Status	Application No.	Patent No	Filing Date	Owner
CLOTHING PACKAGING	Issued	29/573,493	D814925	Aug 5, 2016	The Men's Wearhouse, Inc.
CLOTHING PACKAGING	Issued	29/592,852	D825328	Feb 2, 2017	The Men's Wearhouse, Inc.

U.S. Patent Applications

None.

Exclusive Licenses

Supply and License Agreement, dated August 19, 2016, by and between The Men's Wearhouse, Inc. and Cocona Inc., as amended by Amendment No. 1 to Supply and License Agreement, dated April 17, 2018 and Amendment No. 2 to Supply and License Agreement, dated January 31, 2019.

Patents Owned by TMW HOLDCO, INC.

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by NEW TMW LLC

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by JOS. A. BANK CLOTHIERS, LLC

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by THE JOSEPH A. BANK MFG. CO., INC.

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by RENWICK TECHNOLOGIES, INC.

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by JA APPAREL CORP.

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by NASHAWENA MILLS CORP.

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by JOSEPH ABOUD MANUFACTURING CORP.

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by TMW MERCHANTS LLC

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by MWDC HOLDING INC.

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by K&G MEN'S COMPANY LLC

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by TAILORED SHARED SERVICES, LLC

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

License and Supply Agreement, dated January 1, 2018, by and between Brrr! Inc. and Tailored Shared Services, LLC

Patents Owned by TAILORED BRANDS PURCHASING LLC

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

Patents Owned by TAILORED BRANDS GIFT CARD CO LLC

U.S. Patent Registration

None.

U.S. Patent Applications

None.

Exclusive Licenses

None.

SCHEDULE II

Trademarks Owned by THE MEN'S WEARHOUSE, LLC

U.S. Trademark Registrations and Applications

Mark	Status	Application No. / Registration No.	Filing Date	Owner
<u>AFTER HOURS</u>	Registered (Renewed)	2396130	Jan 22, 1997	The Men's Wearhouse, Inc.
<u>AFTER HOURS</u>	Registered (Renewed)	1267287	Nov 8, 1982	The Men's Wearhouse, Inc.
<u>AFTER HOURS FORMALWEAR</u>	Registered (Renewed)	3011207	Aug 25, 2004	The Men's Wearhouse, Inc.
<u>AFTER HOURS FORMALWEAR & Design</u>	Registered (Renewed)	2968432	Jun 4, 2003	The Men's Wearhouse, Inc.
<u>BLACK TIE SERVICE</u>	Registered (Renewed)	3143503	Feb 24, 2005	The Men's Wearhouse, Inc.
<u>COMMON THREADS</u>	Registered (Renewed)	2493230	May 27, 1999	The Men's Wearhouse, Inc.
<u>CRICKETEER</u>	Registered ¹	1511073	01-Apr-1988	The Men's Wearhouse, Inc.
<u>CUSTOM BY YOU stylized</u>	Registered	5687046	Sep 20, 2017	The Men's Wearhouse, Inc.
<u>DESIGNED BY YOU CRAFTED BY US</u>	Registered	5388573	Nov 2, 2016	The Men's Wearhouse, Inc.
<u>KO EGARA & Design</u>	Registered	4769811	Mar 21, 2014	The Men's Wearhouse, Inc.
<u>GINGISS FORMALWEAR & Design</u>	Registered (Renewed)	3193810	Mar 6, 2006	The Men's Wearhouse, Inc.
<u>GUY'D LINES</u>	Registered (Renewed)	2840595	Jun 23, 2000	The Men's Wearhouse, Inc.
<u>I GUARANTEE IT!</u>	Registered (Renewed)	2121497	Nov 26, 1996	The Men's Wearhouse, Inc.
<u>JEFFREY MORTON FORMAL WEAR</u>	Registered (Renewed)	1738832	Apr 6, 1992	The Men's Wearhouse, Inc.
<u>JOSEPH & FEISS</u>	Registered (Renewed)	4935496	Jun 26, 2015	The Men's Wearhouse, Inc.
<u>JOSEPH & FEISS</u>	Registered (Renewed)	1537450	Mar 10, 1988	The Men's Wearhouse, Inc.
<u>JOSEPH & FEISS</u>	Registered (Renewed)	0840537	Nov 14, 1966	The Men's Wearhouse, Inc.
<u>KO EGARA</u>	Registered	4546365	May 2, 2013	The Men's Wearhouse, Inc.
<u>KO EGARA</u>	Registered	3897650	Sep 11, 2008	The Men's Wearhouse, Inc.
<u>KO EGARA & Design</u>	Registered	4023622	Jun 7, 2010	The Men's Wearhouse, Inc.

¹ Although US PTO record still reflects registered status, a renewal was not filed.

Mark	Status	Application No. / Registration No.	Filing Date	Owner
<u>LOOKMAKER</u>	Registered	4539955	Apr 22, 2013	The Men's Wearhouse, Inc.
<u>M W & Design (New Logo, black and white)</u>	Registered (Renewed)	3149783	Nov 9, 2004	The Men's Wearhouse, Inc.
<u>M W MWCLEANERS & Design</u>	Registered (Renewed)	3143336	Nov 9, 2004	The Men's Wearhouse, Inc.
<u>MEN'S WEARHOUSE</u>	Registered	4632483	May 2, 2014	The Men's Wearhouse, Inc.
<u>MEN'S WEARHOUSE</u>	Registered (Renewed)	3194243	Jun 15, 2006	The Men's Wearhouse, Inc.
<u>MEN'S WEARHOUSE</u>	Registered (Renewed)	1672903	Feb 5, 1991	The Men's Wearhouse, Inc.
<u>MEN'S WEARHOUSE AND TUX</u>	Registered (Renewed)	3798222	Dec 24, 2008	The Men's Wearhouse, Inc.
<u>MEN'S WEARHOUSE MW & Design</u>	Registered (Renewed)	2367145	Jun 30, 1997	The Men's Wearhouse, Inc.
<u>MEN'S WEARHOUSE MW & Design</u>	Registered (Renewed)	2448040	Jun 30, 1997	The Men's Wearhouse, Inc.
<u>MEN'S WEARHOUSE OUTLET</u>	Registered	4498215	Sep 24, 2013	The Men's Wearhouse, Inc.
<u>MEN'S WEARHOUSE SUIT DRIVE (and Design)</u>	Registered	5860242	Jul 31, 2018	The Men's Wearhouse, Inc.
<u>MITCHELL'S FORMAL WEAR & Design</u>	Registered	1479687	Jan 27, 1987	The Men's Wearhouse, Inc.
<u>MW & Design (new circle logo)</u>	Registered	5470165	Mar 24, 2016	The Men's Wearhouse, Inc.
<u>MW CLEAN CLOSET & DESIGN(Bowtie) (Child) (Design)</u>	Registered	5398195	May 10, 2016	The Men's Wearhouse, Inc.
<u>MW CLEAN CLOSET & DESIGN(Locker) (Child) (Design)</u>	Registered	5398196	May 13, 2016	The Men's Wearhouse, Inc.
<u>MW CLEANERS</u>	Registered (Renewed)	3163585	Jul 12, 2004	The Men's Wearhouse, Inc.
<u>MW MW CLEANERS & Design</u>	Registered (Renewed)	3160709	Mar 22, 2005	The Men's Wearhouse, Inc.
<u>MW TUX & Design (MW logo)</u>	Registered (Renewed)	3441820	Mar 28, 2007	The Men's Wearhouse, Inc.
<u>MW WASH</u>	Registered (Renewed)	5207810	Jun 7, 2016	The Men's Wearhouse, Inc.
<u>MW WASH & DESIGN</u>	Registered	5207854	Jun 21, 2016	The Men's Wearhouse, Inc.
<u>MWCLEANERS (Stylized) (New Logo)</u>	Registered (Renewed)	3155007	Nov 9, 2004	The Men's Wearhouse, Inc.
<u>MWTUX</u>	Registered (Renewed)	3458726	Dec 6, 2006	The Men's Wearhouse, Inc.
<u>NATIONAL SUIT DRIVE</u>	Registered (Supplemental)	3932979	Mar 15, 2010	The Men's Wearhouse, Inc.
<u>OFF THE CUFF</u>	Registered	6169716	Sep 22, 2017	The Men's Wearhouse, Inc.
<u>PERFECT FIT</u>	Registered	3859235	Sep 22, 2009	The Men's Wearhouse, Inc.
<u>PROM AS YOU ARE</u>	Registered	6192422	Jan 16, 2019	The Men's Wearhouse, Inc.

Mark	Status	Application No. / Registration No.	Filing Date	Owner
<u>PRONTO-UOMO</u>	Registered (Renewed)	2646478	Nov 21, 2000	The Men's Wearhouse, Inc.
<u>PRONTO-UOMO</u>	Registered (Renewed)	2732778	Nov 21, 2000	The Men's Wearhouse, Inc.
<u>PRONTO-UOMO</u>	Registered (Renewed)	1646078	Feb 2, 1990	The Men's Wearhouse, Inc.
<u>RISE TO THE OCCASION</u>	Registered	5114088	May 13, 2016	The Men's Wearhouse, Inc.
<u>S&K AMERICA'S SUIT STORE & Design</u>	Registered (Renewed)	2274160	Jun 9, 1998	The Men's Wearhouse, Inc.
<u>S&K FAMOUS BRANDS</u>	Registered	2096201	Jun 26, 1992	The Men's Wearhouse, Inc.
SMALLS FORMAL WEAR	Registered (Renewed)	1518539	May 25, 1988	The Men's Wearhouse, Inc.
SUITS UNIVERSITY	Registered ²	2201032	10-MAR-1997	The Men's Wearhouse, Inc.
SUITS UNIVERSITY THE MEN'S WEARHOUSE	Registered (Renewed) ³	2279745	10-MAR-1997	The Men's Wearhouse, Inc.
<u>TAILORS ROW</u>	Registered (Renewed)	1724782	Aug 6, 1991	The Men's Wearhouse, Inc.
<u>TECHNO-CARE</u>	Registered (Renewed)	2724639	Sep 27, 1999	The Men's Wearhouse, Inc.
<u>THE ART OF CUSTOM</u>	Registered	5280668	Feb 8, 2017	The Men's Wearhouse, Inc.
<u>THE MEN'S WEARHOUSE</u>	Registered (Renewed)	2374245	Apr 27, 1998	The Men's Wearhouse, Inc.
<u>THE MEN'S WEARHOUSE</u>	Registered (Renewed)	1521918	May 23, 1988	The Men's Wearhouse, Inc.
<u>THE SUIT WAREHOUSE</u>	Registered (Renewed) (Supplemental)	2458708	Mar 23, 1998	The Men's Wearhouse, Inc.
<u>THE SUIT WAREHOUSE & Design</u>	Registered (Renewed)	2628470	Jun 6, 1997	The Men's Wearhouse, Inc.
<u>THREADWORTHY</u>	Pending	87/850,357	Mar 26, 2018	The Men's Wearhouse, Inc.
<u>TODAY'S MAN</u>	Registered (Renewed)	1194483	Apr 24, 1981	The Men's Wearhouse, Inc.
<u>TODAY'S MAN</u>	Registered (Renewed)	1116883	Feb 9, 1976	The Men's Wearhouse, Inc.
VERSINI	Registered ⁴	2167997	30-Jan-1996	The Men's Wearhouse, Inc.
<u>WE GUARANTEE IT!</u>	Registered	4782473	Jul 1, 2013	The Men's Wearhouse, Inc.

² Although US PTO record still reflects registered status, a renewal was not filed.

³ Although US PTO record still reflects registered status, a renewal was not filed.

⁴ Although US PTO record still reflects registered status, a renewal was not filed.

Mark	Status	Application No. / Registration No.	Filing Date	Owner
<u>WE GUARANTEE IT!</u>	Registered (Renewed)	3035841	Jan 24, 2005	The Men's Wearhouse, Inc.
<u>WE GUARANTEE IT!</u>	Registered (Renewed)	3152080	Jan 21, 2005	The Men's Wearhouse, Inc.
<u>WED YOUR WAY</u>	Registered	6192421	Jan 16, 2019	The Men's Wearhouse, Inc.
<u>WILKE RODRIGUEZ</u>	Registered	3992341	Jun 18, 2010	The Men's Wearhouse, Inc.
<u>WR WILKE-RODRIGUEZ & Design (Name in Initial Caps)</u>	Registered (Renewed)	1535407	May 13, 1988	The Men's Wearhouse, Inc.
<u>YOU'RE GOING TO LIKE THE WAY YOU LOOK</u>	Registered	5667136	May 18, 2017	The Men's Wearhouse, Inc.
<u>YOU'RE GOING TO LIKE THE WAY YOU LOOK</u>	Registered (Renewed)	2287625	Jul 13, 1998	The Men's Wearhouse, Inc.

Exclusive Licenses

License Agreement, dated October 26, 2017, by and between Vera Wang Licensing LLC and The Men's Wearhouse, Inc.

Supply and License Agreement, dated August 19, 2016, by and between The Men's Wearhouse, Inc. and Cocona Inc., as amended by Amendment No. 1 to Supply and License Agreement, dated April 17, 2018 and Amendment No. 2 to Supply and License Agreement, dated January 31, 2019.

License Agreement, dated March 4, 2020, by and among JAWHP, LLC, JA Apparel Corp., The Men's Wearhouse, Inc., Moores The Suit People Corp., and Tailored Brands, Inc., as amended by the First Amendment to License Agreement, dated April 21, 2020.

Retail Direct License Agreement, dated February 4, 2015, by and among Kenneth Cole Productions (LIC), LLC, Kenneth Cole Productions, Inc., The Men's Wearhouse, Inc. and Moores The Suit People, Inc., as amended by the First Amendment of Retail Direct License Agreement, dated July 7, 2016 and Second Amendment of Retail Direct License Agreement, dated February 4, 2019.

Trademarks Owned by TMW HOLDCO, INC.

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

None.

Trademarks Owned by NEW TMW LLC

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

None.

Trademarks Owned by JOS. A. BANK CLOTHIERS, LLC

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

None.

Trademarks Owned by THE JOSEPH A. BANK MFG. CO., INC.

U.S. Trademark Registrations and Applications

Mark	Status	Application No. / Registration No.	Filing Date	Owner
JOS. A. BANK RESERVE	Registered	5215142	May 30, 2017	The Joseph A Bank Mfg. Co., Inc.
<u>BANK ACCOUNT</u>	Registered	5069889	Mar 8, 2016	The Joseph A. Bank Mfg. Co., Inc.
<u>BANK ACCOUNT REWARDS</u>	Registered	5060129	Nov 18, 2014	The Joseph A. Bank Mfg. Co., Inc.
<u>CUSTOM EXPRESS 1905 (logo)</u>	Registered	6040449	Apr 23, 2019	The Joseph A. Bank Mfg. Co., Inc.
<u>JOS. A. BANK</u>	Registered (Renewed)	1337264	Apr 30, 1982	The Joseph A. Bank Mfg. Co., Inc.
<u>JOS. A. BANK</u>	Registered (Renewed)	1182109	Aug 7, 1979	The Joseph A. Bank Mfg. Co., Inc.
<u>JOS. A. BANK 1905</u>	Registered	5198017	Sep 16, 2015	The Joseph A. Bank Mfg. Co., Inc.
<u>JOS. A. BANK EXECUTIVE COLLECTION</u>	Registered	5179708	May 31, 2016	The Joseph A. Bank Mfg. Co., Inc.
<u>JOS. A. BANK SIGNATURE COLLECTION</u>	Registered	5179709	May 31, 2016	The Joseph A. Bank Mfg. Co., Inc.
<u>JOS. A. BANK SIGNATURE GOLD</u>	Registered	5198430	Jun 1, 2016	The Joseph A. Bank Mfg. Co., Inc.
<u>JOS. A. BANK SUIT CHALLENGE</u>	Registered	5351403	May 24, 2016	The Joseph A. Bank Mfg. Co., Inc.
<u>JOS. A. BANK TRAVELER'S COLLECTION</u>	Registered	5179707	May 31, 2016	The Joseph A. Bank Mfg. Co., Inc.
<u>JOS. A. BANK V.I.P.</u>	Registered (Renewed)	2854305	Jun 5, 2001	The Joseph A. Bank Mfg. Co., Inc.
<u>JOS. A. BANK VACATION IN PARADISE</u>	Registered (Renewed)	2767513	Jun 5, 2001	The Joseph A. Bank Mfg. Co., Inc.
<u>MADE TO MATTER</u>	Registered	4353891	Oct 26, 2012	The Joseph A. Bank Mfg. Co., Inc.
<u>THE NEW TRADITION SINCE 1905</u>	Registered	5254062	Jun 6, 2016	The Joseph A. Bank Mfg. Co., Inc.
<u>TRAVELERCREASE</u>	Registered	5093743	Sep 16, 2015	The Joseph A. Bank Mfg. Co., Inc.
<u>VACATION IN PARADISE</u>	Registered (Renewed)	2738121	Jun 5, 2001	The Joseph A. Bank Mfg. Co., Inc.
<u>YOUR STYLE INVESTMENT</u>	Registered	5152071	Sep 16, 2015	The Joseph A. Bank Mfg. Co., Inc.

Exclusive Licenses

None.

Trademarks Owned by RENWICK TECHNOLOGIES, INC.

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

None.

Trademarks Owned by JA APPAREL CORP.

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

License Agreement, dated March 4, 2020, by and among JAWHP, LLC, JA Apparel Corp., The Men's Wearhouse, Inc., Moores The Suit People Corp., and Tailored Brands, Inc., as amended by the First Amendment to License Agreement, dated April 21, 2020.

Trademarks Owned by NASHAWENA MILLS CORP.

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

None.

Trademarks Owned by JOSEPH ABOUD MANUFACTURING CORP.

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

None.

Trademarks Owned by TMW MERCHANTS LLC

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

None.

Trademarks Owned by MWDC HOLDING INC.

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

None.

Trademarks Owned by K&G MEN'S COMPANY LLC

U.S. Trademark Registrations and Applications

Mark	Status	Application No. / Registration No.	Filing Date	Owner
<u>COME TO SHOP. PREPARE TO SAVE.</u>	Registered	4053894	Aug 20, 2010	K&G Men's Company Inc.
<u>GERALD AUSTIN</u>	Registered	2652205	May 6, 1999	K&G Men's Company Inc.
<u>K & G</u>	Registered (Renewed)	3180573	Jan 10, 2006	K&G Men's Company Inc.
<u>K & G</u>	Registered (Renewed)	2454543	May 13, 1999	K&G Men's Company Inc.
<u>K & G</u>	Registered (Renewed)	2329603	May 6, 1999	K&G Men's Company Inc.
<u>K & G FASHION & DESIGN</u>	Registered	6142104	Nov 10, 2016	K&G Men's Company Inc.
<u>K & G FASHION SUPERSTORE</u>	Registered (Renewed)	2970392	Apr 19, 2004	K&G Men's Company Inc.
<u>K & G FOR MEN. FOR LESS.</u>	Registered (Renewed)	2759790	Aug 9, 2001	K&G Men's Company Inc.
<u>K & G FOR MEN. FOR WOMEN. FOR LESS.</u>	Registered (Renewed)	2687370	Aug 9, 2001	K&G Men's Company Inc.
<u>K & G MEN'S SUPER STORE</u>	Registered (Renewed)	2441020	Apr 25, 2000	K&G Men's Company Inc.
<u>K & G SUPERSTORE</u>	Registered (Renewed)	2735504	Jan 23, 2002	K&G Men's Company Inc.
<u>K&G REWARDS</u>	Registered (Renewed)	3471447	Dec 4, 2007	K&G Men's Company Inc.
<u>KILBURNE & FINCH</u>	Registered	5915109	Jan 25, 2016	K&G Men's Company Inc.
<u>LINEA UOMO</u>	Registered (Renewed) (Supplemental)	2801539	Nov 21, 2000	K&G Men's Company Inc.
<u>LINEA UOMO & Design</u>	Registered (Renewed)	2760180	Nov 21, 2000	K&G Men's Company Inc.
<u>LINEAGE</u>	Registered (Renewed)	2500963	Jan 3, 2000	K&G Men's Company Inc.
<u>LINEAGE</u>	Registered (Renewed)	2043876	Jun 19, 1996	K&G Men's Company Inc.
<u>LU LINEA UOMO</u>	Registered	5064875	Dec 21, 2014	K&G Men's Company Inc.
<u>PAULO SOLARI</u>	Registered	5719406	Feb 15, 2018	K&G Men's Company Inc.
<u>PAULO SOLARI</u>	Registered	1476932	Jun 12, 1987	K&G Men's Company Inc.

Exclusive Licenses

None.

Trademarks Owned by TAILORED SHARED SERVICES, LLC

U.S. Trademark Registration

None.

U.S. Trademark Applications

None

Exclusive Licenses

License and Supply Agreement, dated January 1, 2018, by and between Brrr! Inc. and Tailored Shared Services, LLC

Trademarks Owned by TAILORED BRANDS PURCHASING LLC

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

None.

Trademarks Owned by TAILORED BRANDS GIFT CARD CO LLC

U.S. Trademark Registration

None.

U.S. Trademark Applications

None.

Exclusive Licenses

None.

Trademarks Owned by MOORES THE SUIT PEOPLE CORP.

U.S. Trademark Registrations and Applications

Mark	Status	Application No. / Registration No.	Filing Date	Owner
MOORES CLOTHING FOR MEN	Registered	2682336	Sep 21, 2000	Moores The Suit People Inc.
WELL MADE WELL PRICED WELL DRESSED	Registered (Renewed)	2584668	Sep 21, 2000	Moores The Suit People Inc.

Exclusive Licenses

License Agreement, dated March 4, 2020, by and among JAWHP, LLC, JA Apparel Corp., The Men's Wearhouse, Inc., Moores The Suit People Corp., and Tailored Brands, Inc., as amended by the First Amendment to License Agreement, dated April 21, 2020.

Retail Direct License Agreement, dated February 4, 2015, by and among Kenneth Cole Productions (LIC), LLC, Kenneth Cole Productions, Inc., The Men's Wearhouse, Inc. and Moores The Suit People, Inc., as amended by the First Amendment of Retail Direct License Agreement, dated July 7, 2016 and Second Amendment of Retail Direct License Agreement, dated February 4, 2019.