

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM616838

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		12/23/2020	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	ANNCO, INC.		
Street Address:	7 Times Square		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	Corporation: DELAWARE		
Name:	LANE BRYANT PURCHASING CORP.		
Street Address:	3344 Morse Crossing Road		
City:	Columbus		
State/Country:	OHIO		
Postal Code:	43219		
Entity Type:	Corporation: OHIO		
Name:	THE DRESS BARN, INC.		
Also Known As:	DBI Holdings, Inc.		
Street Address:	933 Macarthur Boulevard		
City:	Mahwah		
State/Country:	NEW JERSEY		
Postal Code:	07430		
Entity Type:	Corporation: CONNECTICUT		
Name:	TWEEN BRANDS INVESTMENT, LLC		
Street Address:	8323 Walton Parkway		
City:	New Albany		
State/Country:	OHIO		
Postal Code:	43054		
Entity Type:	Limited Liability Company: OHIO		
PROPERTY NUMBERS Total: 9			

CH \$240.00 87787903

Property Type	Number	Word Mark
Serial Number:	87787903	SO. CRAZY. COZY.
Serial Number:	87787945	SO. CRAZY. SOFT.
Registration Number:	5271585	LANE STYLE
Registration Number:	5291309	LIVI
Registration Number:	5161444	DB RSVP
Registration Number:	5161429	DB
Registration Number:	5015538	WESTPORT 1962
Registration Number:	5162703	LIVE JUSTICE
Serial Number:	87687185	FINDING CLARA

CORRESPONDENCE DATA

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com

Correspondent Name: Linda A. Salera, Senior Paralegal

Address Line 1: One Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Linda A. Salera
SIGNATURE:	/Linda A. Salera/
DATE SIGNED:	12/28/2020

Total Attachments: 8

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**TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT**

This Termination and Release of Trademark Security Agreement (this “Trademark Release”) is made as of December 23, 2020, by **JPMORGAN CHASE BANK, N.A.** in its capacity as administrative agent (the “Administrative Agent”), for the Lenders and the other Secured Parties (as defined in the Trademark Security Agreement referred to below) and the Borrowers listed on Schedule A attached hereto, (each a “Grantor” and collectively, the “Grantors”).

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of June 12, 2018, by and among the Grantors and the Administrative Agent (as amended, amended and restated, restated, supplemented, modified or otherwise in effect prior to the date thereof, the “Trademark Security Agreement”; capitalized terms used herein but not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement), each of the Grantors unconditionally granted, assigned, and pledged to the Administrative Agent (for the benefit of the Lenders and the other Secured Parties) a continuing security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in and to the Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on June 14, 2018 at Reel 006352, Frame 0485; and

WHEREAS, the Grantors have requested that the Administrative Agent execute this Trademark Release in order to terminate and release the Administrative Agent’s Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which is hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates the Trademark Security Agreement and hereby terminates, cancels and releases the Security Interest and all other liens and security interests that it has in, to and under the Trademark Collateral, including, without limitation, those Trademarks and Trademark applications referred to on Schedule I attached hereto and all extensions or renewals thereof, all goodwill associated therewith or symbolized thereby, all other assets, rights and interests that uniquely reflect or embody such goodwill and all renewals of the foregoing.
2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Trademark Release.
3. Further Assurances. The Administrative Agent agrees to take all further actions and provide to Grantors, their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of documents or other instruments), reasonably requested by Grantors to more fully and effectively effectuate the purposes of this Trademark Release, at Grantors’ sole cost and expense, and without representation or warranty by the Administrative Agent.

4. Governing Law. This Trademark Release is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflicts of laws principles.

This Trademark Release may be executed in any number of separate counterparts, each of which shall, collectively and separately, constitute one agreement.

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IN WITNESS WHEREOF, the undersigned has caused this Trademark Release to be
duly executed as of the date first written above.

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 

Name: Anthony Galen

Title: Executive Director

[Signature Page to Termination and Release of Grant of Security Interest in Trademarks]

TRADEMARK
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SCHEDULE A

ANNCO, INC., a Delaware corporation
LANE BRYANT PURCHASING CORP., an Ohio corporation
THE DRESS BARN, INC., a Connecticut corporation
TWEEN BRANDS INVESTMENT, LLC, an Ohio limited liability company

SCHEDULE I

Trademarks Owned by AnnCo, Inc.

U.S. Trademark Registrations

None.

U.S. Trademark Applications

Registered Owner	Mark	Country	Application No.	Filing Date
Anco, Inc.	SO. CRAZY. COZY.	United States of America	87787903	Feb-7-2018
Anco, Inc.	SO. CRAZY.SOFT.	United States of America	87787945	Feb-7-2018

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TRADEMARK
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Trademarks Owned by Lane Bryant Purchasing, Corp.

U.S. Trademark Registrations

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
Lane Bryant Purchasing, Corp.	Lane Style	United States of America	86-474144	5,271,585	08/22/2017	08/22/2027
Lane Bryant Purchasing, Corp.	Livi	United States of America	86-210322	5,291,309	09/19/2017	09/19/2017

U.S. Trademark Applications

None.

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Trademarks Owned by The Dress Barn, Inc.

U.S. Trademark Registrations

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
The Dress Barn, Inc.	DB RSVP and Design	United States of America	86-278406	5,161,444	03/14/2017	03/14/2027
The Dress Barn, Inc.	DB (Stylized)	United States of America	86-244686	5,161,429	03/14/2017	03/14/2027
The Dress Barn, Inc.	WESTPORT 1962	United States of America	86-499301	5015538	08/09/2016	08/09/2026

U.S. Trademark Applications

None.

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TRADEMARK
REEL: 007147 FRAME: 0335

Trademarks Owned by Tween Brands Investment, LLC

U.S. Trademark Registrations

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
Tween Brands Investment, LLC	Live Justice	United States of America	86-955411	5,162,703	03/14/2017	03/14/2027

U.S. Trademark Applications

Registered Owner	Mark	Country	Application No.	Filing Date
Tween Brands Investment, LLC	Finding Clara	United States of America	87-687185	11/16/2017