

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM616871

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		12/23/2020	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	THE DRESS BARN, INC.		
Also Known As:	DBI HOLDINGS, INC.		
Street Address:	933 Macarthur Boulevard		
City:	Mahwah		
State/Country:	NEW JERSEY		
Postal Code:	07430		
Entity Type:	Corporation: CONNECTICUT		
Name:	LANE BRYANT PURCHASING CORP.		
Street Address:	3344 Morse Crossing Road		
City:	Columbus		
State/Country:	OHIO		
Postal Code:	43219		
Entity Type:	Corporation: OHIO		
Name:	MAURICES INCORPORATED		
Street Address:	105 W. Superior Street		
City:	Duluth		
State/Country:	MINNESOTA		
Postal Code:	55802		
Entity Type:	Corporation: DELAWARE		
Name:	TWEEN BRANDS INVESTMENT, LLC		
Street Address:	8323 WALTON PARKWAY		
City:	New Albany		
State/Country:	OHIO		
Postal Code:	43054		
Entity Type:	Limited Liability Company: OHIO		
Name:	CATHERINES OF CALIFORNIA, INC.		
Street Address:	8986 TAMPA AVENUE		

CH \$640.00 4422323

City:	Northridge
State/Country:	CALIFORNIA
Postal Code:	91324
Entity Type:	Corporation: CALIFORNIA

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
Registration Number:	4422323	AMIA
Registration Number:	4483297	FRIENDS MAKE LIFE SWEETER
Registration Number:	4448416	LANE BRYANT
Registration Number:	4456033	ANYWEAR BY CATHERINES
Registration Number:	4444804	SHAPE BY CACIQUE
Registration Number:	4444805	SPORT BY CACIQUE
Registration Number:	4444806	SWIM BY CACIQUE
Registration Number:	4483732	STYLE MY ROOM
Registration Number:	4469079	STYLE MY ROOM
Serial Number:	86104651	6TH & LANE
Serial Number:	86104654	LIGNE 581
Serial Number:	86104658	6TH & LANE
Serial Number:	86104661	LIGNE 581
Serial Number:	86104666	6TH & LANE
Serial Number:	86104670	LIGNE 581
Serial Number:	86107698	6TH & LANE
Serial Number:	86107739	LIGNE 581
Serial Number:	86167786	LOCKER STARZ
Serial Number:	86188942	COCOS SWIM
Serial Number:	86196795	BRIGHTFLY
Serial Number:	86156043	DRESSBAR
Serial Number:	86165093	DRESSBAR
Serial Number:	86165088	DRESSBAR
Serial Number:	86165084	DRESSBAR
Serial Number:	86165082	DRESSBAR

CORRESPONDENCE DATA

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com

Correspondent Name: Linda A. Salera, Senior Paralegal

Address Line 1: One Federal Street

TRADEMARK

REEL: 007147 FRAME: 0550

Address Line 2: c/o Morgan, Lewis & Bockius LLP
Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER: Linda A. Salera

SIGNATURE: /Linda A. Salera/

DATE SIGNED: 12/28/2020

Total Attachments: 6

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**TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT**

This Termination and Release of Trademark Security Agreement (this “Trademark Release”) is made as of December 23, 2020, by **JPMORGAN CHASE BANK, N.A.** in its capacity as administrative agent (the “Administrative Agent”), for the Lenders and the other Secured Parties (as defined in the Trademark Security Agreement referred to below) and the Borrowers listed on Schedule A attached hereto, (each a “Grantor” and collectively, the “Grantors”).

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of April 4, 2014, by and among the Grantors and the Administrative Agent (as amended, amended and restated, restated, supplemented, modified or otherwise in effect prior to the date thereof, the “Trademark Security Agreement”; capitalized terms used herein but not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement), each of the Grantors unconditionally granted, assigned, and pledged to the Administrative Agent (for the benefit of the Lenders and the other Secured Parties) a continuing security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in and to the Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on April 7, 2014 at Reel 5253, Frame 0856; and

WHEREAS, the Grantors have requested that the Administrative Agent execute this Trademark Release in order to terminate and release the Administrative Agent’s Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which is hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates the Trademark Security Agreement and hereby terminates, cancels and releases the Security Interest and all other liens and security interests that it has in, to and under the Trademark Collateral, including, without limitation, those Trademarks and Trademark applications referred to on Schedule I attached hereto and all extensions or renewals thereof, all goodwill associated therewith or symbolized thereby, all other assets, rights and interests that uniquely reflect or embody such goodwill and all renewals of the foregoing.
2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Trademark Release.
3. Further Assurances. The Administrative Agent agrees to take all further actions and provide to Grantors, their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of documents or other instruments), reasonably requested by Grantors to more fully and effectively effectuate the purposes of this Trademark Release, at Grantors’ sole cost and expense, and without representation or warranty by the Administrative Agent.

4. Governing Law. This Trademark Release is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflicts of laws principles.

This Trademark Release may be executed in any number of separate counterparts, each of which shall, collectively and separately, constitute one agreement.

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IN WITNESS WHEREOF, the undersigned has caused this Trademark Release to be duly executed as of the date first written above.

JPMORGAN CHASE BANK, N.A.
as Administrative Agent

By: 

Name: Anthony Galen

Title: Executive Director

[Signature Page to Transmission and Release of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 007147 FRAME: 0554

SCHEDULE A

THE DRESS BARN, INC., a Connecticut corporation

LANE BRYANT PURCHASING CORP., an Ohio corporation

MAURICES INCORPORATED, a Delaware corporation

TWEEN BRANDS INVESTMENT, LLC, an Ohio limited liability company

CATHERINES OF CALIFORNIA, INC., a California corporation

SCHEDULE I

Trademarks

Registered Owner	Mark	Application Number	Registration Number	Registration Date	Expiration
Maurices, Incorporated	AMIA	85-304013	4422323	10/22/2013	10/22/2023
Tween Brands Investment, LLC	FRIENDS MAKE LIFE SWEETER	85-488582	4483297	02/18/2014	02/18/2024
Lane Bryant Purchasing Corp.	LANE BRYANT (Stylized)	85-559016	4448416	12/10/2013	12/10/2023
Catherines of California, Inc.	ANYWEAR BY CATHERINES	85-692193	4456033	12/24/2013	12/24/2023
Lane Bryant Purchasing Corp.	SHAPE BY CACIQUE	85-695914	4444804	12/03/2013	12/03/2023
Lane Bryant Purchasing Corp.	SPORT BY CACIQUE	85-695915	4444805	12/03/2013	12/03/2023
Lane Bryant Purchasing Corp.	SWIM BY CACIQUE	85-695918	4444806	12/03/2013	12/03/2023
Tween Brands Investment, LLC	STYLE MY ROOM	85-834308	4483732	02/18/2014	02/18/2024
Tween Brands Investment, LLC	STYLE MY ROOM	85-834310	4469079	01/21/2014	01/21/2024

Trademark Applications

Registered Owner	Mark	Application Number	Filing Date
Lane Bryant Purchasing Corp.	6 TH &LANE	86-104651	10/29/2013
Lane Bryant Purchasing Corp.	LIGNE 581	86-104654	10/29/2013
Lane Bryant Purchasing Corp.	6 TH & LANE	86-104658	10/29/2013
Lane Bryant Purchasing Corp.	LIGNE 581	86-104661	10/29/2013
Lane Bryant Purchasing Corp.	6 th & LANE	86-104666	10/29/2013
Lane Bryant Purchasing Corp.	LIGNE 581	86-104670	10/29/2013
Lane Bryant Purchasing Corp.	6 ^H &LANE	86-107698	11/01/2013
Lane Bryant Purchasing Corp.	LIGNE 581	86-107739	11/01/2013
Tween Brands Investment, LLC	LOCKER STARZ	86-167786	01/16/2014
Lane Bryant Purchasing Corp.	COCOS SWIM	86-188942	02/10/2014
Lane Bryant Purchasing Corp.	BRIGHTFLY	86-196795	02/18/2014
The Dress Bam, Inc.	DRESSBAR	86-156043	01/02/2014
The Dress Bam, Inc.	DRESSBAR	86-165093	01/14/2014
The Dress Bam, Inc.	DRESSBAR	86-165088	01/14/2014
The Dress Bam, Inc.	DRESSBAR	86-165084	01/14/2014
The Dress Bam, Inc.	DRESSBAR	86-165082	01/14/2014