

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM616914

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Trademark Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JPMorgan Chase Bank, N.A., as Administrative Agent		12/23/2020	National Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CATHERINES, INC.		
<b>Street Address:</b>	8323 Walton Parkway		
<b>City:</b>	New Albany		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	43054		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	CHARMING SHOPPES, INC.		
<b>Street Address:</b>	8323 Walton Parkway		
<b>City:</b>	New Albany		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	43054		
<b>Entity Type:</b>	Corporation: PENNSYLVANIA		
<b>Name:</b>	LANE BRYANT PURCHASING CORP.		
<b>Street Address:</b>	3344 Morse Crossing Road		
<b>City:</b>	Columbus		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	43219		
<b>Entity Type:</b>	Corporation: OHIO		
<b>Name:</b>	DBI HOLDINGS, INC. FORMERLY THE DRESS BARN, INC.		
<b>Street Address:</b>	933 Macarthur Boulevard		
<b>City:</b>	Mahwah		
<b>State/Country:</b>	NEW JERSEY		
<b>Postal Code:</b>	07430		
<b>Entity Type:</b>	Corporation: CONNECTICUT		
<b>Name:</b>	TWEEN BRANDS INVESTMENT, LLC		
<b>Street Address:</b>	8323 Walton Parkway		
<b>City:</b>	New Albany		

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<b>State/Country:</b>	OHIO
<b>Postal Code:</b>	43054
<b>Entity Type:</b>	Limited Liability Company: OHIO

**PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
<b>Registration Number:</b>	4427763	SOFTNESS HAS A NEW NAME
<b>Registration Number:</b>	4433629	JUST FOR YOU
<b>Registration Number:</b>	5891945	INNERSCULPT
<b>Registration Number:</b>	4042811	YOUR VERY OWN STYLE
<b>Registration Number:</b>	5938706	LIVE JUSTICE

**CORRESPONDENCE DATA**

**Fax Number:** 6173417701  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
**Phone:** 617-951-8132  
**Email:** linda.salera@morganlewis.com  
**Correspondent Name:** Linda A. Salera, Senior Paralegal  
**Address Line 1:** One Federal Street  
**Address Line 2:** c/o Morgan, Lewis & Bockius LLP  
**Address Line 4:** Boston, MASSACHUSETTS 02110

<b>NAME OF SUBMITTER:</b>	Linda A. Salera
<b>SIGNATURE:</b>	/Linda A. Salera/
<b>DATE SIGNED:</b>	12/28/2020

**Total Attachments: 9**

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**TERMINATION AND RELEASE OF  
TRADEMARK SECURITY AGREEMENT**

This Termination and Release of Trademark Security Agreement (this “Trademark Release”) is made as of December 23, 2020, by **JPMORGAN CHASE BANK, N.A.** in its capacity as administrative agent (the “Administrative Agent”), for the Lenders and the other Secured Parties (as defined in the Trademark Security Agreement referred to below) and the Borrowers listed on Schedule A attached hereto, (each a “Grantor” and collectively, the “Grantors”).

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of March 25, 2020, by and among the Grantors and the Administrative Agent (as amended, amended and restated, restated, supplemented, modified or otherwise in effect prior to the date thereof, the “Trademark Security Agreement”; capitalized terms used herein but not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement), each of the Grantors unconditionally granted, assigned, and pledged to the Administrative Agent (for the benefit of the Lenders and the other Secured Parties) a continuing security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in and to the Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on March 27, 2020 at Reel 6901, Frame 0842; and

WHEREAS, the Grantors have requested that the Administrative Agent execute this Trademark Release in order to terminate and release the Administrative Agent’s Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which is hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates the Trademark Security Agreement and hereby terminates, cancels and releases the Security Interest and all other liens and security interests that it has in, to and under the Trademark Collateral, including, without limitation, those Trademarks and Trademark applications referred to on Schedule I attached hereto and all extensions or renewals thereof, all goodwill associated therewith or symbolized thereby, all other assets, rights and interests that uniquely reflect or embody such goodwill and all renewals of the foregoing.
2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Trademark Release.
3. Further Assurances. The Administrative Agent agrees to take all further actions and provide to Grantors, their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of documents or other instruments), reasonably requested by Grantors to more fully and effectively effectuate the purposes of this Trademark Release, at Grantors’ sole cost and expense, and without representation or warranty by the Administrative Agent.

4. Governing Law. This Trademark Release is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflicts of laws principles.

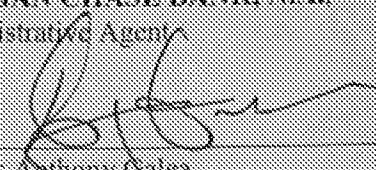
This Trademark Release may be executed in any number of separate counterparts, each of which shall, collectively and separately, constitute one agreement.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF, the undersigned has caused this Trademark Release to be duly executed as of the date first written above.

JPMORGAN CHASE BANK, N.A.  
as Administrative Agent

By: \_\_\_\_\_

  
Name: Anthony Galea  
Title: Executive Director

[Signature Page to Termination and Release of Grant of Security Interest in Trademarks]

**TRADEMARK**  
**REEL: 007147 FRAME: 0793**

**SCHEDULE A**

CATHERINES, INC., a Delaware corporation

CHARMING SHOPPES, INC., a Pennsylvania corporation

LANE BRYANT PURCHASING CORP., an Ohio corporation

DBI HOLDINGS, INC. FORMERLY THE DRESS BARN, INC., a Connecticut corporation

TWEEN BRANDS INVESTMENT, LLC, an Ohio limited liability company

SCHEDULE I

Trademarks Owned by Catherines, Inc.

*U.S. Trademark Registrations*

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
Catherines, Inc. (f/k/a Catherines of California, Inc.)	SOFTNESS HAS A NEW NAME	US	85-727889	4427763	5-Nov-2013	

*U.S. Trademark Applications*

None.

Trademarks Owned by Charming Shoppes, Inc.

*U.S. Trademark Registrations*

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
Charming Shoppes, Inc. (f/k/a Charming Direct, Inc.)	JUST FOR YOU	US	85-701566	4433629	11-Nov-2013	

*U.S. Trademark Applications*

None.



Trademarks Owned by Lane Bryant Purchasing Corp.

*U.S. Trademark Registrations*

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
Lane Bryant Purchasing Corp.	Innersculpt	US	87742056	5891945	22-Oct-2019	22-Oct-2029

*U.S. Trademark Applications*

None.

Trademarks Owned by DBI Holdings, Inc. (f/k/a The Dress Barn, Inc.)

*U.S. Trademark Registrations*

<b>Registered Owner</b>	<b>Mark</b>	<b>Country</b>	<b>Application No.</b>	<b>Registration No.</b>	<b>Registration Date</b>	<b>Expiration Date</b>
DBI Holdings, Inc. (f/k/a The Dress Barn, Inc.)	YOUR VERY OWN STYLE	US	77-982240	4042811	18-Oct-2011	18-Oct-2021

*U.S. Trademark Applications*

None.

Trademarks Owned by Tween Brands Investment, LLC

*U.S. Trademark Registrations*

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
Tween Brands Investment, LLC	Live Justice	US	87789688	5938706	17-Dec-2019	17-Dec-2029

*U.S. Trademark Applications*

None.