

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM617051

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Wells Fargo Bank, National Association		12/28/2020	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Zaxby's Franchising LLC		
<b>Street Address:</b>	1040 Founder's Boulevard		
<b>Internal Address:</b>	Suite 110		
<b>City:</b>	Athens		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30606		
<b>Entity Type:</b>	Limited Liability Company: GEORGIA		
<b>PROPERTY NUMBERS Total: 13</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5336446	FRIENDS. FAMILY. FLAVOR.	
<b>Registration Number:</b>	5249867	INDESCRIBABLY GOOD	
<b>Registration Number:</b>	5195746	ZAXBY'S FANZ OF FLAVOR	
<b>Serial Number:</b>	87684006	SPICY HONEY BBQ	
<b>Serial Number:</b>	87347444	INSANE	
<b>Serial Number:</b>	87347416	BBQ	
<b>Serial Number:</b>	87347415	TERIYAKI	
<b>Serial Number:</b>	87347406	SWEET & SPICY	
<b>Serial Number:</b>	87347400	HOT HONEY MUSTARD	
<b>Serial Number:</b>	87347365	ORIGINAL	
<b>Serial Number:</b>	87347358	NUCLEAR	
<b>Serial Number:</b>	87347349	TONGUE TORCH	
<b>Serial Number:</b>	87347343	WIMPY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6172359493		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$340.00 5336446

**Phone:** 212-841-0406  
**Email:** USTrademarkMail@ropesgray.com,  
melissa.karasavidis@ropesgray.com  
**Correspondent Name:** Melissa Karasavidis, Ropes & Gray LLP  
**Address Line 1:** 1211 Avenue of the Americas  
**Address Line 4:** New York, NEW YORK 10036

**ATTORNEY DOCKET NUMBER:** GSCD-374

**NAME OF SUBMITTER:** Melissa Karasavidis

**SIGNATURE:** /Melissa Karasavidis/

**DATE SIGNED:** 12/29/2020

**Total Attachments: 3**

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**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 28, 2020 ("Release"), is made by Wells Fargo Bank, National Association, in its capacity as Administrative Agent ("Administrative Agent") in favor of Zaxby's Franchising LLC, a Georgia limited liability company ("Obligor").

**WHEREAS**, pursuant to that certain Security and Pledge Agreement dated as of December 30, 2015 (as amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations ("Secured Parties"), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

**WHEREAS**, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on December 18, 2017 at Reel 6231 Frame 0701 ("Notice").

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

**SECTION 1. Defined Terms.** All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice, as applicable.

**SECTION 2. Termination and Release.** Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Obligor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice, and terminates the Notice; and

(b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

**SECTION 3. Choice of Law.** This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Wells Fargo Bank, National Association,  
as Administrative Agent

By: Maureen S. Malpus  
Name: Maureen Malpus  
Title: Vice President

**Schedule A**

**Zaxby's Franchising LLC  
(Georgia Limited Liability Company)**

**U.S. Trademarks Subject to Security Interest  
Granted by Zaxby's Franchising, Inc.**

**In Favor of Wells Fargo Bank, National Association, as Administrative Agent  
Recorded December 18, 2017 at Reel 6231 Frame 0701**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
FRIENDS. FAMILY. FLAVOR.	5336446	11/14/17
INDESCRIBABLY GOOD	5249867	07/25/17
ZAXBY'S FANZ OF FLAVOR	5195746	05/02/17

**Trademark Applications**

<b>Mark</b>	<b>Appl. No.</b>	<b>Filing Date</b>
SPICY HONEY BBQ and Design	87684006	11/14/17
INSANE and Design	87347444	02/23/17
BBQ and Design	87347416	02/23/17
TERIYAKI and Design	87347415	02/23/17
SWEET & SPICY	87347406	02/23/17
HOT HONEY MUSTARD and Design	87347400	02/23/17
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