

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM617139

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Second Lien Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ICG Debt Administration LLC		12/29/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Hearos, LLC		
Street Address:	968 Albany Shaker Road		
City:	Latham		
State/Country:	NEW YORK		
Postal Code:	12110		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	3443961	SLEEP PRETTY IN PINK	
Registration Number:	5325871	DAZZLEARS	
Registration Number:	4145476		
Registration Number:	4592948	HEAROS	
Registration Number:	1787441	HEAROS	
Registration Number:	5179996	PEACE & COFFEE	
Registration Number:	4963561	PLUG IN.	
Registration Number:	4592951	SLEEP PRETTY IN PINK	
Registration Number:	4705086	THE FUTURE IS HEAR	
Serial Number:	87585390	THE SHIELD	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-713-0755		
Email:	Michael.Violet@wolterskluwer.com, ECarrera@cahill.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		

OP \$265.00 3443961

Address Line 4:	Columbus, OHIO 43219
NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	12/29/2020
Total Attachments: 4 source=25. PIP - Second Lien Trademark Release (6515-0603)#page1.tif source=25. PIP - Second Lien Trademark Release (6515-0603)#page2.tif source=25. PIP - Second Lien Trademark Release (6515-0603)#page3.tif source=25. PIP - Second Lien Trademark Release (6515-0603)#page4.tif	

**TERMINATION AND RELEASE OF
SECOND LIEN TRADEMARK SECURITY AGREEMENT**

This **TERMINATION AND RELEASE OF SECOND LIEN TRADEMARK SECURITY AGREEMENT** (this “*Termination and Release*”) is granted as of December 29, 2020 by **ICG DEBT ADMINISTRATION LLC**, as Second Lien Agent (the “*Assignee*”), in favor of **HEAROS, LLC** (the “*Grantor*”).

WHEREAS, Grantor executed and delivered a Second Lien Trademark Security Agreement dated as of October 31, 2018 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the “*Grant*”) granting the Assignee a security interest in and lien on certain trademarks and trademark applications (“*Trademarks*”) described therein, which was recorded with the United States Patent and Trademark Office (“*USPTO*”) on November 2, 2018, at Reel 6515, Frame 0603;

WHEREAS, Grantor has requested that Assignee hereby terminate, release and discharge fully its security interests in and liens on all right, title and interest of the Grantor in, to and under all of the Trademarks as herein provided; and

WHEREAS, Grantor has requested that the Assignee provide a document suitable for recording with the USPTO to evidence the release of the Assignee’s security interests in and liens on the certain Trademarks as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignee hereby:


1. terminates the Grant and releases, terminates and discharges, without representation, recourse or warranty whatsoever, all of its liens and security interests in the Grantor’s right, title and interest in, to and under the Trademarks, and all goodwill associated therewith, including those certain Trademarks identified in Schedule I hereto; and
2. authorizes and requests that this Termination and Release be recorded, at the Grantor’s expense, at the USPTO.

THIS TERMINATION AND RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE INTERNAL LAWS (AND NOT THE CONFLICT OF LAW RULES) OF THE STATE OF NEW YORK.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

ICG DEBT ADMINISTRATION LLC,
as Second Lien Agent

By: 
Name: Brian Spenner
Title: Authorized Person

SCHEDULE I TO
TERMINATION AND RELEASE OF SECOND LIEN TRADEMARK SECURITY AGREEMENT

Trademarks and Trademark Applications

<u>Owner</u>	<u>Trademark</u>	<u>App. No.</u>	<u>Reg. No.</u>
Hearos, LLC	SLEEP PRETTY IN PINK	App 77171421	Reg 3443961
Hearos, LLC	DAZZLEARS	App 87389450	Reg 5325871
Hearos, LLC		App 85330051	Reg 4145476
Hearos, LLC	HEAROS	App 86188179	Reg 4592948
Hearos, LLC	HEAROS	App 74299607	Reg 1787441
Hearos, LLC	Peace & Coffee	App 87118625	Reg 5179996
Hearos, LLC	Plug In.	App 86752712	Reg 4963561
Hearos, LLC	<i>Sleep Pretty</i>	App 86189150	Reg 4592951
Hearos, LLC	The Future is Clear	App 86179109	Reg 4705086
Hearos, LLC	THE SHIELD	App 87585390	

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