

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM617155

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of TM Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BMO Harris Bank N.A., as Administrative Agent		12/28/2020	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Duncan Enterprises, Inc.		
Doing Business As:	Pegasus Transportation, Inc.		
Street Address:	2903 South English Station Road		
City:	Louisville		
State/Country:	KENTUCKY		
Postal Code:	40299		
Entity Type:	Corporation: INDIANA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1743611	PEGASUS TRANSPORTATION	
CORRESPONDENCE DATA			
Fax Number:	8888295817		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3122883586		
Email:	john.cunningham@wolterskluwer.com		
Correspondent Name:	Nancy Helm Brown		
Address Line 1:	2929 Allen Pkwy		
Address Line 2:	Suite 3300		
Address Line 4:	Houston, TEXAS 77019		
NAME OF SUBMITTER:	Diandra M. LaMantia		
SIGNATURE:	/Diandra M. LaMantia/		
DATE SIGNED:	12/29/2020		
Total Attachments: 4			
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OP \$40.00 1743611

RELEASE OF TRADEMARK COLLATERAL AGREEMENT

THIS RELEASE OF TRADEMARK COLLATERAL AGREEMENT is dated December 28, 2020, by BMO Harris Bank N.A., a national banking association, acting as administrative agent for the Secured Creditors (in such capacity, the "*Administrative Agent*"). Capitalized terms used herein but not defined shall have the same meanings herein as defined in the Trademark Collateral Agreement (as defined below).

WITNESSETH:

WHEREAS, the Administrative Agent and Duncan Enterprises, Inc. d/b/a Pegasus Transportation, Inc., an Indiana corporation ("*Debtor*") are parties to a certain Trademark Collateral Agreement, dated as of September 9, 2016 (the "*Trademark Collateral Agreement*"), which was recorded in the United States Patent and Trademark Office on September 13, 2016 at Reel 5876 and Frame 0030, pursuant to which the Debtor granted a security interest in and collateral assignment of certain trademarks, trademark registrations and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademarks*"); and

WHEREAS, the Debtor has requested that the Administrative Agent release its security interests in the Trademarks and reassign the same to the Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

The Administrative Agent hereby releases its security interests in, and reassigns, grants and conveys to the Debtor, without any representation, warranty, recourse or undertaking by the Administrative Agent, all of its right, title and interest, if any, in and to the following:


(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release of Trademark Collateral Agreement to be duly executed as of the day and year first above written.

BMO HARRIS BANK N.A., as Administrative Agent

By  _____

Name: William Thomson

Title: Managing Director

SCHEDULE A
RELEASE AND REASSIGNMENT OF TRADEMARKS

TRADEMARK	OWNER/DEBTOR	REGISTRATION NUMBER	REGISTRATION DATE
PEGASUS TRANSPORTATION	Duncan Enterprises, Inc. d/b/a Pegasus Transportation, Inc.	1743611	12/29/1992