

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM617586

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	First Supplement to Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LivaNova USA, Inc.		12/30/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Ares Capital Corporation, as Collateral Agent		
Street Address:	245 Park Avenue, 44th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10167		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	6171061	LIFESPARC	
CORRESPONDENCE DATA			
Fax Number:	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-951-8132		
Email:	linda.salera@morganlewis.com		
Correspondent Name:	Linda A. Salera, Senior Paralegal		
Address Line 1:	One Federal Street		
Address Line 2:	c/o Morgan, Lewis & Bockius LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110		
NAME OF SUBMITTER:	Linda A. Salera		
SIGNATURE:	/Linda A. Salera/		
DATE SIGNED:	12/30/2020		
Total Attachments: 3			
source=Ares_LivaNova - First Supplement to Trademark Security Agreement (LivaNova USA)#page1.tif			
source=Ares_LivaNova - First Supplement to Trademark Security Agreement (LivaNova USA)#page2.tif			
source=Ares_LivaNova - First Supplement to Trademark Security Agreement (LivaNova USA)#page3.tif			

CH \$40.00 6171061

FIRST SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

This First Supplement to Trademark Security Agreement (this "Supplement") is made as of the 30th day of December, 2020 by LIVANOVA USA, INC. (the "Grantor") in favor of ARES CAPITAL CORPORATION, as collateral agent (in such capacity, together with its successors and permitted assigns, (the "Collateral Agent")) for the Secured Parties.

WHEREAS, the Grantor is party to the Guarantee and Collateral Agreement dated as of June 17, 2020 (the "Guarantee and Collateral Agreement") in favor of the Collateral Agent, pursuant to which the Grantor pledged and granted to the Collateral Agent a security interest in all Intellectual Property, including Trademarks, owned by the Grantor as of, and acquired and owned by the Grantor after, the effective date of the Guarantee and Collateral Agreement;

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantor executed and delivered a Trademark Security Agreement dated June 17, 2020 and recorded on June 17, 2020 at Reel 006972, Frame 0335 (the "Grant") in favor of the Collateral Agent, pursuant to which the Grantor pledged and granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in certain Trademarks; and

WHEREAS, the Grantor has acquired a new Trademark since the effective date of the Grant, which are subject to the Guarantee and Collateral Agreement, and desires to hereby confirm the pledge of, and the grant of a security interest in, such additional Trademark in favor of the Collateral Agent.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the Grant.
2. Supplement to Schedule A. The Trademark Collateral, including as set forth in Schedule A to the Grant, is hereby supplemented, but not replaced, by the United States trademark registration set forth on Schedule A-1 annexed hereto.
3. Miscellaneous. Except as provided herein, all terms and conditions of the Grant remain in full force and effect.

[signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Supplement to be executed and delivered by its duly authorized officer as of the date first set forth above.

LIVANOVA USA, INC., as Grantor

DocuSigned by:
By: Kevin Smith
Name: Kevin Smith
Title: Chief Accounting Officer

TRADEMARK

United States Trademark Registration

OWNER/REGISTRANT	TRADEMARK	STATUS	APPLICATION NO	FILING DATE	REGISTRATION NO	REGISTRATION DATE
LIVANOVA USA, INC.	LIFESPAC	Registered	88646699	8-Oct-19	6171061	6-Oct-20

[Schedule A-1 to First Supplement to Trademark Security Agreement]