

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM617843

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|------------------------------|---|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Release of Security Interests in Trademarks (Reel/Frame: 7090/0883) |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--|----------|----------------|-------------------------------------|
| Golub Capital Markets LLC, as Administrative Agent | | 12/30/2020 | Limited Liability Company: DELAWARE |

RECEIVING PARTY DATA

| | |
|--------------------------|---------------------------|
| Name: | Rubio's Restaurants, Inc. |
| Street Address: | 2200 Faraday Avenue |
| Internal Address: | Suite 250 |
| City: | Carlsbad |
| State/Country: | CALIFORNIA |
| Postal Code: | 92008 |
| Entity Type: | Corporation: DELAWARE |

PROPERTY NUMBERS Total: 24

| Property Type | Number | Word Mark |
|----------------------|---------|-----------------------------|
| Registration Number: | 5170610 | THE ORIGINAL FISH TACO |
| Registration Number: | 4686753 | RUBIO'S COASTAL GRILL |
| Registration Number: | 4617736 | |
| Registration Number: | 4617513 | RUBIO'S DIABLO HOT SAUCE |
| Registration Number: | 4617737 | THE COASTAL TRIO |
| Registration Number: | 4628857 | RUBIO'S |
| Registration Number: | 4642236 | TO THE OCEAN |
| Registration Number: | 5026888 | MADE WITH A MISSION |
| Registration Number: | 4886548 | OCEAN GOODNESS |
| Registration Number: | 4598232 | RUBIO'S COASTAL GRILL |
| Registration Number: | 4174940 | RUBIO'S |
| Registration Number: | 3973983 | THE ORIGINAL FISH TACO |
| Registration Number: | 4011278 | BAJA GRILL BURRITO |
| Registration Number: | 3445236 | WORLD FAMOUS FISH TACO |
| Registration Number: | 2925049 | RUBIO'S CRISPY SHRIMP |
| Registration Number: | 3376438 | RUBIO'S STREET TACOS |
| Registration Number: | 2937677 | RUBIO'S FRESH MEXICAN GRILL |
| Registration Number: | 3777685 | GILLSVILLE |

TRADEMARK

| Property Type | Number | Word Mark |
|----------------------|---------|-----------------------|
| Registration Number: | 2595503 | BEACH-MEX |
| Registration Number: | 1973747 | RUBIO'S |
| Registration Number: | 1843810 | RUBIO'S |
| Registration Number: | 1842535 | HEALTH MEX |
| Registration Number: | 1429640 | HOME OF THE FISH TACO |
| Registration Number: | 1503438 | RUBIO'S |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128637141
Email: kristen.lange@goldbergkohn.com
Correspondent Name: Kristen N. Lange, Paralegal
Address Line 1: c/o Goldberg Kohn Ltd.
Address Line 2: 55 E. Monroe Street, Suite 3300
Address Line 4: Chicago, ILLINOIS 60603

| | |
|--------------------------------|------------------|
| ATTORNEY DOCKET NUMBER: | 6483.013 |
| NAME OF SUBMITTER: | Kristen N. Lange |
| SIGNATURE: | /kristenlange/ |
| DATE SIGNED: | 12/31/2020 |

Total Attachments: 3
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RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made as of this 30th day of December, 2020, by GOLUB CAPITAL MARKETS LLC, a Delaware limited liability company, in its capacity as administrative agent for certain secured parties ("Administrative Agent"), in favor of RUBIO'S RESTAURANTS, INC., a Delaware corporation ("Grantor").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Administrative Agent hereby releases all liens and security interests granted by the Grantor in favor of Administrative Agent in the trademarks listed on Schedule A attached hereto pursuant to that certain Trademark Security Agreement, dated as of October 29, 2020, executed by the Grantor in favor of Administrative Agent and recorded with the United States Patent and Trademark Office on October 30, 2020 at Reel/Frame 7090/0883.

[Signature Page Follows]

IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed
by its authorized officer as of the date of this Release.

GOLUB CAPITAL LLC, a Delaware limited liability
company, as Administrative Agent

By: 
Name: Marc C. Robinson
Title: Managing Director

SCHEDULE A**Registered Trademarks**

| TRADEMARK | FEDERAL REGISTRATION NUMBER | REGISTRATION DATE |
|-----------------------------|------------------------------------|--------------------------|
| The Original Fish Taco | 5170610 | 3/28/17 |
| Rubio's Coastal Grill | 4686753 | 2/17/15 |
| [Design Only] | 4617736 | 10/7/14 |
| Rubio's Diablo Hot Sauce | 4617513 | 10/7/14 |
| The Coastal Trio | 4617737 | 10/7/14 |
| Rubio's | 4628857 | 10/28/14 |
| To the Ocean | 4642236 | 11/18/14 |
| Made with a Mission | 5026888 | 8/23/16 |
| Ocean Goodness | 4886548 | 1/12/16 |
| Rubio's Coastal Grill | 4598232 | 9/2/14 |
| Rubio's | 4174940 | 7/17/12 |
| The Original Fish Taco | 3973983 | 6/7/11 |
| Baja Grill Burrito | 4011278 | 8/16/11 |
| World Famous Fish Taco | 3445236 | 6/10/08 |
| Rubio's Crispy Shrimp | 2925049 | 2/8/05 |
| Rubio's Street Taco | 3376438 | 1/29/08 |
| Rubio's Fresh Mexican Grill | 2937677 | 4/5/05 |
| Gillsville | 3777685 | 4/20/10 |
| Beach-Mex | 2595503 | 7/16/02 |
| Rubio's | 1973747 | 5/14/96 |
| Rubio's | 1843810 | 7/5/94 |
| Health Mex | 1842535 | 6/28/94 |
| Home of the Fish Taco | 1429640 | 2/17/87 |
| Rubio's | 1503438 | 9/6/88 |