

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM617953

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MEI-GSR Holdings LLC		12/29/2020	Limited Liability Company: NEVADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as Administrative Agent		
<b>Street Address:</b>	900 W. Trade Street		
<b>Internal Address:</b>	NC1-026-06-09 (Syndicated Loans)		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28255		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 13</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4869622	WHERE ELEGANCE BECOMES UNRULY	
<b>Registration Number:</b>	4873116	LEX NIGHTCLUB	
<b>Registration Number:</b>	5196237	CLUB GRAND	
<b>Registration Number:</b>	3535859	GRAND SIERRA RESORT	
<b>Registration Number:</b>	3539270	GRAND SIERRA RESORT	
<b>Registration Number:</b>	3539271	GRAND SIERRA RESORT	
<b>Registration Number:</b>	3539272	GRAND SIERRA RESORT	
<b>Registration Number:</b>	3539273	GRAND SIERRA RESORT	
<b>Registration Number:</b>	3539274	GRAND SIERRA RESORT AND CASINO	
<b>Registration Number:</b>	3539275	GRAND SIERRA RESORT AND CASINO	
<b>Registration Number:</b>	3539276	GRAND SIERRA RESORT AND CASINO	
<b>Registration Number:</b>	3539277	GRAND SIERRA RESORT AND CASINO	
<b>Registration Number:</b>	3539279	GRAND SIERRA RESORT AND CASINO	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2134432926		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$340.00 4869622

**Phone:** 213-617-5493  
**Email:** jcravitz@sheppardmullin.com  
**Correspondent Name:** Sheppard, Mullin, Richter & Hampton LLP  
**Address Line 1:** 333 S. Hope St., 43rd Floor  
**Address Line 2:** Attn: J. Cravitz  
**Address Line 4:** Los Angeles, CALIFORNIA 90071

**ATTORNEY DOCKET NUMBER:** 0BN1-244549

**NAME OF SUBMITTER:** Julie Cravitz

**SIGNATURE:** /julie cravitz/

**DATE SIGNED:** 12/31/2020

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

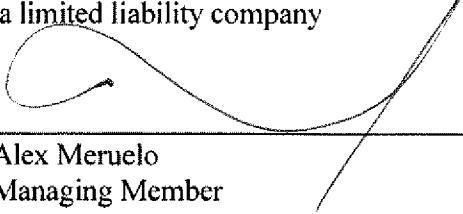
Dated: December 29, 2020

Pursuant to the Security and Pledge Agreement dated as of December 29, 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among MEI-GSR Holdings LLC, a Nevada limited liability company ("Parent"), AM-GSR Holdings LLC, a Nevada limited liability company ("AMGSR"), Gage Village Commercial Development, LLC, a Nevada limited liability company ("Gage") and HG Staffing, LLC, a Nevada limited liability company ("Staffing", and together with Parent, AMGSR and Gage, collectively, "Borrowers", and each individually a "Borrower"), the other Grantors from time to time party thereto (collectively, with the Borrowers, the "Grantors", and each individually, a "Grantor") and Bank of America, N.A., as administrative agent (in such capacity, the "Administrative Agent") for the Secured Parties referred to therein, the undersigned Grantor has granted a continuing security interest in, a continuing lien upon and a right to set off against the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

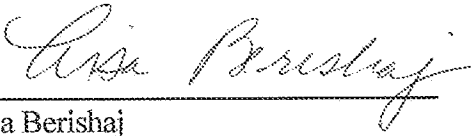
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**MEI-GSR HOLDINGS LLC,**  
a Nevada limited liability company

By:   
Name: Alex Meruelo  
Title: Managing Member

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,  
as Administrative Agent

By: 

Name: Lisa Berishaj

Title: Assistant Vice President

Schedule 1

<u>Loan Party/Owner</u>	<u>Trademarks / Service Marks</u>	<u>Application/ Registration Number</u>	<u>Application/ Registration Date</u>
MEI-GSR Holdings LLC	WHERE ELEGANCE BECOMES UNRULY	4869622	12/15/2015
MEI-GSR Holdings LLC	LEX NIGHTCLUB	4873116	12/22/2015
MEI-GSR Holdings LLC	CLUB GRAND	5196237	05/02/2017
MEI-GSR Holdings LLC	GRAND SIERRA RESORT	3535859	11/25/2008
MEI-GSR Holdings LLC	GRAND SIERRA RESORT	3539270	12/02/2008
MEI-GSR Holdings LLC	GRAND SIERRA RESORT	3539271	12/02/2008
MEI-GSR Holdings LLC	GRAND SIERRA RESORT	3539272	12/02/2008
MEI-GSR Holdings LLC	GRAND SIERRA RESORT	3539273	12/02/2008
MEI-GSR Holdings LLC	GRAND SIERRA RESORT AND CASINO	3539274	12/02/2008
MEI-GSR Holdings LLC	GRAND SIERRA RESORT AND CASINO	3539275	12/02/2008
MEI-GSR Holdings LLC	GRAND SIERRA RESORT AND CASINO	3539276	12/02/2008
MEI-GSR Holdings LLC	GRAND SIERRA RESORT AND CASINO	3539277	12/02/2008
MEI-GSR Holdings LLC	GRAND SIERRA RESORT AND CASINO	3539279	12/02/2008