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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM617885

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	<b>Execution Date</b>	Entity Type
American Master*Tech Scientific, LLC		12/31/2020	Limited Liability Company: CALIFORNIA

# **RECEIVING PARTY DATA**

Name:	Golub Capital LLC, as Administrative Agent	
Street Address:	50 South Wacker Drive	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	Limited Liability Company: DELAWARE	

# **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark		
Serial Number:	85140300	AMERICAN MASTERTECH SCIENTIFIC		
Serial Number:	85320205	C.E.M. STAIN KIT		
Serial Number:	85308559	CHANDLER'S PRECISION RETICULUM STAIN KIT		
Serial Number:	85320207	HELICO*STAT RAPID HELICOBACTER STAIN KIT		

# CORRESPONDENCE DATA

**Fax Number:** 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312-577-8438

Email: raquel.haleem@katten.com

**Correspondent Name:** Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	12/31/2020

# **Total Attachments: 5**

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### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of December 31, 2020, (the "<u>Trademark Security Agreement</u>"), is made by the entity listed on the signature page hereof ("<u>Grantor</u>"), in favor of Golub Capital LLC, as administrative agent (in such capacity, together with its successors and permitted assigns, the "<u>Administrative Agent</u>") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of December 31, 2020, by and among SLMP Company Merger Sub, LLC, a Delaware limited liability company (the "<u>Initial Borrower</u>"; together with its successors and assigns, including, upon consummation of the Closing Date Acquisition, CCSL Holdings, LLC, a Delaware limited liability company ("<u>CCSL Holdings</u>"), the "<u>Borrower</u>"), the other Persons party thereto that are designated as a "Credit Party", Golub Capital LLC, as Administrative Agent for the several financial institutions from time to time party thereto (collectively, the "Lenders" and each, individually, a "<u>Lender</u>"), Golub Capital LLC, as Revolver Agent for itself and the other Revolving Lenders, and the Lenders (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>") and Golub Capital LLC, as Administrative Agent for the Lenders, and the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrower) has agreed, pursuant to a Guaranty and Security Agreement of even date with Credit Agreement in favor of the Administrative Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agents to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with the Administrative Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (for the avoidance of doubt, no Lien or security interest is granted hereunder on any Excluded Property) (the "Trademark Collateral"):
  - (a) all of its Trademarks (other than any "intent to use" Trademark applications for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark Office (but only until such statement is filed and accepted with the U.S. Patent and Trademark Office)), including, without limitation, those referred to on <u>Schedule 1</u> hereto;

1

- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between this Trademark Security Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> The Grantor hereby agrees that, anything herein to the contrary notwithstanding, but subject to the terms of the Guaranty and Security Agreement, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- Section 5. <u>Termination</u>. This Trademark Security Agreement shall terminate and the Lien on the security interest in the Trademark Collateral shall be released upon the occurrence of the Facility Termination Date. Upon the termination of this Trademark Security Agreement, the Administrative Agent shall execute all documents, make all filings, and take all other actions reasonably requested by the Grantor to evidence and record the release of the Lien on and security interests in the Trademark Collateral granted herein.
- Section 6. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Trademark Security Agreement by facsimile transmission or by Electronic Transmission shall be as effective as delivery of a manually executed counterpart hereof.
- Section 7. Governing Law. The laws of the State of New York shall govern all matters arising out of, in connection with or relating to this Trademark Security Agreement, including its validity, interpretation, construction, performance and enforcement (including any claims sounding in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

AMERICAN MASTER\*TECH SCIENTIFIC, LLC, as Grantor

By:

Name: Daniel Eckert Title: President ACCEPTED AND AGREED as of the date first above written:

GOLUB CAPITAL LLC,

as Administrative Agent

By:

Name: Marc Robinson Title: Managing Director

Trademark Security Agreement

TRADEMARK REEL: 007153 FRAME: 0477

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Mark	Application No.	Application Date	Registration No.	Registration Date	Status of Mark
AMERICAN MASTERTECH	85140300	9/28/10	4021745	9/6/11	Registered
SCIENTIFIC					
C.E.M. STAIN KIT	85320205	5/13/11	4089261	1/17/12	Registered
CHANDLER'S PRECISION RETICULUM STAIN	85308559	4/29/11	4111225	3/13/12	Registered
KIT HELICO*STAT	85320207	5/13/11	4111253	3/13/12	Registered
RAPID	63320207	3/13/11	4111233	3/13/12	Registered
HELICOBACTER STAIN KIT					

**RECORDED: 12/31/2020** 

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