

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM618017

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Partners for Growth V, L.P.		12/31/2020	Limited Partnership: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Longford Capital Fund II, LP		
<b>Street Address:</b>	35 West Wacker Drive		
<b>Internal Address:</b>	Suite 3700		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60601		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4448809	VISION LED	
<b>Registration Number:</b>	4591693	ULTRA BILLBOARD LITE	
<b>Registration Number:</b>	4591694	ULTRA STREET LITE	
<b>Registration Number:</b>	4600082	ULTRA PARKING LITE	
<b>Registration Number:</b>	4853509	TRUEVISION	
<b>Registration Number:</b>	4853510	TRUEVISION LED	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2127562132		
<b>Email:</b>	scott.kareff@srz.com		
<b>Correspondent Name:</b>	S. Kareff c/o Schulte Roth & Zabel LLP		
<b>Address Line 1:</b>	919 Third Avenue		
<b>Address Line 2:</b>	25th Floor		
<b>Address Line 4:</b>	New York, NEW YORK 10022		
<b>ATTORNEY DOCKET NUMBER:</b>	048662-0040		

CH \$165.00 4448809

<b>NAME OF SUBMITTER:</b>	Scott Kareff (048662-0040)
<b>SIGNATURE:</b>	/kc for sk/
<b>DATE SIGNED:</b>	01/04/2021
<b>Total Attachments: 4</b> source=Assignment of Security Interest in Trademark Collateral (Execution Version) - Fully Executed#page1.tif source=Assignment of Security Interest in Trademark Collateral (Execution Version) - Fully Executed#page2.tif source=Assignment of Security Interest in Trademark Collateral (Execution Version) - Fully Executed#page3.tif source=Assignment of Security Interest in Trademark Collateral (Execution Version) - Fully Executed#page4.tif	

ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL

THIS ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK COLLATERAL ("Assignment"), dated as of December 31, 2020, by Partners for Growth V, L.P., a Delaware limited partnership (the "Assignor"), for the benefit of Longford Capital Fund II, LP, a Delaware limited partnership (the "Assignee").

RECITALS:

WHEREAS, pursuant to that certain Loan and Security Agreement, that certain Intellectual Property Security Agreement dated as of November 17, 2017 by and among Ultravision Technologies, LLC, a Delaware limited liability company (the "Grantor"), and Assignor (the "IP Security Agreement"), and pursuant to certain other loan documents referenced therein (collectively, the "Loan Documents"), Assignor agreed to extend certain credit to Grantor on condition that Grantor pledge and grant to Assignor as collateral for the Obligations (as defined in the Loan Documents) a security interest and lien in and to certain trademarks, including all federal applications and/or registrations therefor, together with the goodwill of the business connected with the use and symbolized thereby, as listed on Schedule I hereto (the "Marks");

WHEREAS, pursuant to the Loan Documents, the Grantor was required to execute and deliver to Assignor that certain Trademark Collateral Agreement and Notice, dated as of November 17, 2017 (the "Trademark Collateral Agreement"), in favor of Assignor, which was recorded at the United States Patent and Trademark Office on November 17, 2017 at Reel/Frame No. 006209/0029; and

WHEREAS, pursuant to the IP Security Agreement and the Trademark Collateral Agreement, Grantor pledged and granted to Assignor a security interest and lien in and to the Marks and all proceeds thereof and all other related claims and rights as more fully described in the IP Security Agreement and gave notice of such security interest and lien and the existence of the IP Security Agreement (such security interest and lien, the "Assigned Interest").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby convey, sell, assign, transfer and set over unto Assignee all of its right, title and interest in and to the Assigned Interest.

[remainder of page intentionally left blank.]

IN WITNESS WHEREOF, Assignor has executed this Assignment through a duly authorized officer.

PARTNERS FOR GROWTH V, L.P.

By: 

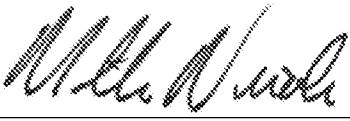
\_\_\_\_\_  
Name: Philip Lawson

Title: Manager, Partners for Growth V LLC  
its General Partner

Acknowledged and Agreed:

LONGFORD CAPITAL FUND II, LP

BY: Longford Investment Group II, LLC, its  
General Partner

By: 

\_\_\_\_\_  
Name: Michael A. Nicolas

Title: Managing Director

**ASSIGNMENT OF SECURITY INTEREST IN TRADEMARK  
COLLATERAL**

**SCHEDULE I**

**TRADEMARKS**

<u>Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>	<u>Status</u>
VISION LED	4,448,809	12/10/2013	REGISTERED
ULTRA BILLBOARD LITE	4,591,693	8/26/2014	REGISTERED
ULTRA STREET LITE	4,591,694	8/26/2014	REGISTERED
ULTRA PARKING LITE	4,600,082	9/9/2014	REGISTERED
TRUEVISION	4,853,509	11/17/2015	REGISTERED
TRUEVISION LED	4,853,510	11/17/2015	REGISTERED