# OP \$215.00 86376933

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM618498

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
WASTE HARMONICS, LLC			Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	WhiteHorse Capital Management, LLC, as Collateral Agent		
Street Address:	600 Fifth Avenue, 24th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10020		
Entity Type:	Limited Liability Company: DELAWARE		

### **PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark	
Serial Number:	86376933	TREE TANGIBLE RESULTS OF ENVIRONMENTAL E	
Serial Number:	85405366	TALISMARK	
Serial Number:	85405368	TALISMARK	
Serial Number:	85358133	TALISMARK	
Serial Number:	77108501	WASTE PROFESSIONALS	
Serial Number:	77108996	WP	
Serial Number:	85485524		
Serial Number:	85485529		

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3129932652

**Email:** heather.poitras@lw.com

Correspondent Name: Heather Poitras

Address Line 1: 330 N Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER: | 053437-0032

TRADEMARK REEL: 007155 FRAME: 0626

900589485

NAME OF SUBMITTER:	Heather Poitras
SIGNATURE:	/hp/
DATE SIGNED:	01/05/2021

### **Total Attachments: 5**

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### TRADEMARK SECURITY AGREEMENT

November 24, 2020

THIS TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), is executed by the undersigned ("<u>Grantor</u>") for the benefit of WhiteHorse Capital Management, LLC, a Delaware limited liability company, as collateral agent for itself, Lessor Corp, and certain Affiliates of Lessor Corp (the "<u>Collateral Agent</u>"), in connection with a Guaranty and Collateral Agreement dated as of December 26, 2019, among Grantors party thereto and Collateral Agent (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Guaranty and Collateral Agreement</u>"). Capitalized terms not otherwise defined in this Agreement are being used in this Agreement as defined in the Guaranty and Collateral Agreement.

Pursuant to the Guaranty and Collateral Agreement, Grantor has granted to Collateral Agent, for itself and the benefit of Lessor Corp, a security interest in substantially all of its assets, including all of its right, title, and interest in, to, and under all now owned and hereafter acquired trademarks, trademark applications, trademark licenses, and all products and proceeds thereof, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Secured Obligations. Pursuant to the Guaranty and Collateral Agreement, Grantor is required to execute and deliver to Collateral Agent, for itself and the benefit of Lessor Corp, this Agreement.

In consideration of the mutual agreements set forth herein and in the WH Financing Agreements and the Guaranty and Collateral Agreement, Grantor does hereby grant to Collateral Agent, for itself and the benefit of Lessor Corp and (to the extent provided in this Agreement and the Guaranty and Collateral Agreement) their Affiliates, a continuing security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired:

- (1) each Trademark and Trademark application, including, without limitation, each Trademark and Trademark application referred to in <u>Schedule 1</u>, together with any renewals or divisionals thereof and all goodwill associated therewith (though excluding any "intent to use" Trademark application for which a statement of use has not been filed and accepted with the United States Patent and Trademark Office); and
- all products and Proceeds of the foregoing, including, without limitation, any royalties or any claim by Grantor against third parties for past, present or future infringement of any Trademark, including, without limitation, any Trademark referred to in Schedule 1 and any Trademark issued pursuant to a Trademark application referred to in Schedule 1 (items (1) and (2) being herein collectively referred to as the "Trademark Collateral").

This security interest is granted in conjunction with the security interests granted to Collateral Agent pursuant to the Guaranty and Collateral Agreement and subject to limitations set forth therein and in the WH Financing Agreements. Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the WH Financing Agreements and in the Guaranty and Collateral Agreement, the terms and provisions of each of which are incorporated by reference herein as if fully set forth herein.

As used in this Agreement, the capitalized terms "Proceeds" and "Trademarks" are as defined in Guaranty and Collateral Agreement. Those definitions, in relevant part, mutatis mutandis, are provided below for convenience only and do not affect the construction of this Agreement, the WH Financing Agreements, or the Guaranty and Collateral Agreement:

"Proceeds" means all "proceeds" as such term is defined in Section 9-102(a)(64) of the Uniform Commercial Code as in effect on the Effective Date and from time to time in the State of New York.

"Trademarks" means (a) all trademarks, trade names, corporate names, Grantor's names, business names, fictitious business names, trade styles, service marks, logos, and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith (other than any "intent-to-use" applications), whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any political subdivision thereof, or otherwise, and all common-law rights related thereto; and (b) the right to obtain all renewals thereof.

[Signature pages follow]

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**IN WITNESS WHEREOF**, the parties hereto have caused this Agreement to be duly executed and delivered by their duly authorized officers as of the day and year first above written.

WASTE HARMONICS, LLC

Name: Neil Carter

Title: Authorized Signatory

# WHITEHORSE CAPITAL MANAGEMENT, LLC,

as Collateral Agent

Name: Richard Siegel Title: Authorized Signatory

### SCHEDULE 1

# TRADEMARK COLLATERAL

Credit Party	Mark	Registration/Serial Number	Filing/Issue Date	Status (Registered
		Number	Date	or not)
Waste Harmonics, LLC	TREE	4,719,804 86376933	04/14/2015 08/26/2014	Registered
Waste Harmonics, LLC	TALISMARK	4,254,865 85405366	12/04/2012 08/23/2011	Registered
Waste Harmonics, LLC	<b>Talis</b> mank	4,238,880 85405368	11/06/2012 08/23/2011	Registered
Waste Harmonics, LLC	TALISMARK	4,130,967 85358133	04/24/2012 06/28/2011	Registered
Waste Harmonics, LLC	waste professionals	3,351,081 77108501	12/11/2007 02/15/2007	Registered
Waste Harmonics, LLC		3,328,672 77108996	11/06/2007 02/16/2007	Registered
Waste Harmonics, LLC	<b>3</b>	4,259,030 85485524	12/11/2012 12/02/2011	Registered
Waste Harmonics, LLC	<b>3</b>	4,259,031 85485529	12/11/2012 12/02/2011	Registered

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RECORDED: 01/05/2021