

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM618749

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS RECORDED AT REEL/FRAME NO.: 5872/0748

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE HUNTINGTON NATIONAL BANK		01/05/2021	National Banking Association: UNITED STATES

## RECEIVING PARTY DATA

<b>Name:</b>	OASIS LEGAL FINANCE OPERATING COMPANY LLC
<b>Street Address:</b>	9525 Bryn Mawr Ave, Ste 900
<b>City:</b>	Rosemont
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60018
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

## PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
<b>Registration Number:</b>	3305665	OASIS LEGAL FINANCE
<b>Registration Number:</b>	4889677	OASIS
<b>Registration Number:</b>	4990045	OASIS FINANCIAL BECAUSE LIFE MOVES FASTE
<b>Registration Number:</b>	4990044	OASIS FINANCIAL BECAUSE LIFE MOVES FASTE
<b>Registration Number:</b>	4241137	TAKE THE STING OUT OF TAX TIME!
<b>Registration Number:</b>	4241016	
<b>Registration Number:</b>	4236554	TAXHORN
<b>Serial Number:</b>	86793692	OASIS STRUCTURED SETTLEMENTS
<b>Serial Number:</b>	86793653	OASIS LOANS
<b>Serial Number:</b>	86974469	OASIS CASH
<b>Serial Number:</b>	86974416	OASIS FINANCIAL

## CORRESPONDENCE DATA

Fax Number: 4154391500

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Email: maria.banda@kirkland.com

Correspondent Name: Maria Banda

Address Line 1: Kirkland &amp; Ellis, LLP

CH \$290.00 3305665

**Address Line 2:** 555 California Street, Suite 2700  
**Address Line 4:** San Francisco, CALIFORNIA 94104

**ATTORNEY DOCKET NUMBER:** 17132-6

**NAME OF SUBMITTER:** Maria Banda

**SIGNATURE:** /Maria Banda/

**DATE SIGNED:** 01/06/2021

**Total Attachments: 4**

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## TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of January 5, 2021 (“Release”), is made by The Huntington National Bank, a national banking association, as administrative agent for the Lenders from time to time party to the Credit Agreement referred to below (the “Agent”), in favor of Oasis Legal Financing Operating Company LLC, a Delaware limited liability company (the “Grantor”).

WHEREAS, the Grantor, Oasis Legal Finance, LLC, a Delaware limited liability company (“OLF”), Oasis Legal Finance Holding Company LLC, a Delaware limited liability company (“Oasis Holdings”), OFLC, LLC, a Delaware limited liability company (“OFLC”), Oasis Intermediate Holdco, LLC, a Delaware limited liability company (“Intermediate Holdco”), Key Health Group Holding Company, LLC, a Delaware limited liability company (“Key Health Holdings”), Key Health Group, Inc., a Delaware corporation (“Key Health Group”), Key Health Management, Inc., a California corporation (“Key Health Management”), Key Health Medical Solutions, Inc., a California corporation (“Key Health Solutions”), MedLegal Solutions, Inc., a Delaware corporation (“MedLegal”), and Locus Group, Inc. f/k/a Key Health Medical Solutions of Nevada, Inc., a Nevada corporation (“Key Health Nevada”, and collectively with the Grantor, OLF, Oasis Holdings, OFLC, Intermediate Holdco, Key Health Holdings, Key Health Group, Key Health Management, Key Health Solutions and MedLegal, the “Companies”, and each a “Company”) have entered into a Seventh Amended and Restated Credit Agreement dated as of September 13, 2019 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), with the Agent and the Lenders from time to time party thereto pursuant to which the Lenders provided a credit facility to the Companies;

WHEREAS, pursuant to that certain Third Amended and Restated Pledge and Security Agreement, dated as of September 9, 2016 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), by the Grantor in favor of the Agent, and that certain Second Amended and Restated Trademark Security Agreement, dated as of September 9, 2016 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Trademark Security Agreement”), by the Grantor in favor of the Agent, the Grantor granted to the Agent a security interest in all of their respective Collateral, including those Trademarks listed on Schedule 1 of the Trademark Security Agreement (the “Trademark Collateral”); and

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on September 9, 2016 at reel 005872 frames 0748 through 0756,

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent agrees as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

SECTION 2. Termination and Release. The Agent hereby:

(a) terminates, cancels, discharges, and releases the security interest in and to all of the Trademark Collateral, including, but not limited to, the Trademark Collateral listed on Schedule 1 attached hereto, granted pursuant to the Security Agreement and the Trademark Security Agreement; and

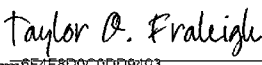
(b) authorizes the recordation of this Release with the USPTO at the Grantor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with Illinois law, without regard to principles of conflicts of laws that would result in the application of the law of any other jurisdiction.

[signature page follows]

**IN WITNESS WHEREOF**, the Agent has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.



**THE HUNTINGTON NATIONAL BANK,**  
as Agent

DocuSigned by:  
By:   
Name: Taylor O. Fraleigh  
Title: Vice President

Trademark Release (United States)  
Oasis Legal Finance Operating Company LLC

Schedule 1  
to Trademark  
Security Agreement

U.S. TRADEMARK REGISTRATIONS

<u>MARK</u>	<u>REG. NO.</u>	<u>DATE</u>
OASIS LEGAL FINANCE	3305665	10/9/2007
OASIS	4889677	1/19/2016
OASIS FINANCIAL BECAUSE LIFE MOVES FASTER THAN YOUR CASE	4990045	6/28/2016
 OASIS FINANCIAL BECAUSE LIFE MOVES FASTER THAN YOUR CASE	4990044	6/28/2016
TAKE THE STING OUT OF TAX TIME!	4241137	11/13/2012
	4241016	11/13/2012
TAXHORNET	4236554	11/6/2012

U.S. TRADEMARK APPLICATIONS

<u>MARK</u>	<u>APPL. NO.</u>	<u>DATE</u>
OASIS STRUCTURED SETTLEMENTS	86/793692	10/20/2015
OASIS LOANS	86/793653	10/20/2015
OASIS CASH	86/974469	4/13/2016
OASIS FINANCIAL	86/974416	4/13/2016