

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM618752

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS RECORDED AT REEL/FRAME NO.: 6059/0029

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE HUNTINGTON NATIONAL BANK		01/05/2021	National Banking Association: UNITED STATES

## RECEIVING PARTY DATA

<b>Name:</b>	KEY HEALTH GROUP, INC.
<b>Street Address:</b>	30699 Russell Ranch Rd #175
<b>City:</b>	Westlake Village
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	91362
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	MEDLEGAL SOLUTIONS, INC.
<b>Street Address:</b>	30699 Russell Ranch Rd #175
<b>City:</b>	Westlake Village
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	91362
<b>Entity Type:</b>	Corporation: DELAWARE

## PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	4181737	ACCIDENTMEDS
Registration Number:	4405894	KEY HEALTH
Registration Number:	4387031	KEY HEALTH
Registration Number:	3192669	KEY HEALTH
Registration Number:	3304249	KEY HEALTH
Registration Number:	4897211	MEDLEGAL SOLUTIONS, INC.
Registration Number:	5175445	ATTICUS MEDICAL BILLING

## CORRESPONDENCE DATA

Fax Number: 4154391500

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Email: maria.banda@kirkland.com

TRADEMARK

**Correspondent Name:** Maria Banda  
**Address Line 1:** Kirkland & Ellis, LLP  
**Address Line 2:** 555 California Street, Suite 2700  
**Address Line 4:** San Francisco, CALIFORNIA 94104

**ATTORNEY DOCKET NUMBER:** 17132-6

**NAME OF SUBMITTER:** Maria Banda

**SIGNATURE:** /Maria Banda/

**DATE SIGNED:** 01/06/2021

**Total Attachments: 4**

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## TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of January 5, 2021 (“Release”), is made by The Huntington National Bank, a national banking association, as administrative agent for the Lenders from time to time party to the Credit Agreement referred to below (the “Agent”), in favor of Key Health Group, Inc., a Delaware corporation (“Key Health Group”), and MedLegal Solutions, Inc., a Delaware corporation (“MedLegal”, and together with Key Health Group, the “Grantors”, and each individually a, a “Grantor”).

WHEREAS, the Grantors, Oasis Legal Financing Operating Company LLC, a Delaware limited liability company (“OLF Operating Company”), Oasis Legal Finance, LLC, a Delaware limited liability company (“OLF”), Oasis Legal Finance Holding Company LLC, a Delaware limited liability company (“Oasis Holdings”), OFLC, LLC, a Delaware limited liability company (“OFLC”), Oasis Intermediate Holdco, LLC, a Delaware limited liability company (“Intermediate Holdco”), Key Health Group Holding Company, LLC, a Delaware limited liability company (“Key Health Holdings”), Key Health Management, Inc., a California corporation (“Key Health Management”), Key Health Medical Solutions, Inc., a California corporation (“Key Health Solutions”), and Locus Group, Inc. f/k/a Key Health Medical Solutions of Nevada, Inc., a Nevada corporation (“Key Health Nevada”, and collectively with the Grantors, Oasis Legal Financing Operating Company, OLF, Oasis Holdings, OFLC, Intermediate Holdco, Key Health Holdings, Key Health Management and Key Health Solutions, the “Companies”, and each a “Company”) have entered into a Seventh Amended and Restated Credit Agreement dated as of September 13, 2019 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), with the Agent and the Lenders from time to time party thereto pursuant to which the Lenders provided a credit facility to the Companies;

WHEREAS, pursuant to that certain Third Amended and Restated Pledge and Security Agreement, dated as of September 9, 2016 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), by the Grantors in favor of the Agent, and that certain Trademark Security Agreement, dated as of May 15, 2017 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Trademark Security Agreement”), by the Grantors in favor of the Agent, the Grantors granted to the Agent a security interest in all of their respective Collateral, including those Trademarks listed on Schedule 1 of the Trademark Security Agreement (the “Trademark Collateral”); and

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on May 15, 2017 at reel 006059 frames 00029 through 0036,

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent agrees as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

SECTION 2. Termination and Release. The Agent hereby:

(a) terminates, cancels, discharges, and releases the security interest in and to all of the Trademark Collateral, including, but not limited to, the Trademark Collateral listed on Schedule 1 attached hereto, granted pursuant to the Security Agreement and the Trademark Security Agreement; and

(b) authorizes the recordation of this Release with the USPTO at the Grantors' expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with Illinois law, without regard to principles of conflicts of laws that would result in the application of the law of any other jurisdiction.

[signature page follows]

**IN WITNESS WHEREOF**, the Agent has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

**THE HUNTINGTON NATIONAL BANK,**  
as Agent

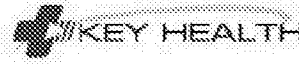
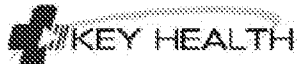

DocuSigned by:  
By: Taylor O. Fraleigh  
Name: Taylor O. Fraleigh  
Title: Vice President

Trademark Release (United States)  
Key Health Group, Inc. and MedLegal Solutions, Inc.

Schedule 1  
to Trademark  
Security Agreement

U.S. TRADEMARK REGISTRATIONS

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Trademark	Country	Serial No.	Filing Date	Reg. No.	Reg. Date	Owner
	United States	85249585	02/23/2011	4,181,737	07/31/2012	Key Health Group, Inc.
KEY HEALTH	United States	85760892	10/23/2012	4,405,894	09/24/2013	Key Health Group, Inc.
	United States	85760874	10/23/2012	4,387,031	08/20/2013	Key Health Group, Inc.
KEY HEALTH	United States	78777639	12/20/2005	3,192,669	01/02/2007	Key Health Group, Inc.
	United States	78776571	12/19/2005	3,304,249	10/02/2007	Key Health Group, Inc.
MEDLEGAL SOLUTIONS, INC.	United States	86446050	11/5/2014	4,897,211	02/9/2016	Key Health Group, Inc.
	United States	87123455	8/1/2016	5,175,445	04/04/2017	MedLegal Solutions, Inc.

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U.S. TRADEMARK APPLICATIONS

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None.