

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM618746

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS RECORDED AT REEL/FRAME NO.: 5872/0757

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
H.I.G. CAPITAL, LLC		01/05/2021	Limited Liability Company: DELAWARE

## RECEIVING PARTY DATA

<b>Name:</b>	OASIS LEGAL FINANCE OPERATING COMPANY LLC
<b>Street Address:</b>	9525 Bryn Mawr Ave, Ste 900
<b>City:</b>	Rosemont
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60018
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

## PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
<b>Registration Number:</b>	3305665	OASIS LEGAL FINANCE
<b>Registration Number:</b>	4889677	OASIS
<b>Registration Number:</b>	4990045	OASIS FINANCIAL BECAUSE LIFE MOVES FASTE
<b>Registration Number:</b>	4990044	OASIS FINANCIAL BECAUSE LIFE MOVES FASTE
<b>Registration Number:</b>	4241137	TAKE THE STING OUT OF TAX TIME!
<b>Registration Number:</b>	4241016	
<b>Registration Number:</b>	4236554	TAXHORNET
<b>Serial Number:</b>	86793692	OASIS STRUCTURED SETTLEMENTS
<b>Serial Number:</b>	86793653	OASIS LOANS
<b>Serial Number:</b>	86974469	OASIS CASH
<b>Serial Number:</b>	86974416	OASIS FINANCIAL

## CORRESPONDENCE DATA

Fax Number: 4154391500

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Email: maria.banda@kirkland.com

Correspondent Name: Maria Banda

Address Line 1: Kirkland &amp; Ellis, LLP

CH \$290.00 3305665

**Address Line 2:** 555 California Street, Suite 2700  
**Address Line 4:** San Francisco, CALIFORNIA 94104

**ATTORNEY DOCKET NUMBER:** 17132-6

**NAME OF SUBMITTER:** Maria Banda

**SIGNATURE:** /Maria Banda/

**DATE SIGNED:** 01/06/2021

**Total Attachments: 3**

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**TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT**

**THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT** (this "Termination"), is dated as of January 5, 2021 and made by **H.I.G. CAPITAL, LLC**, as administrative agent and collateral agent (the "Agent") to **OASIS INTERMEDIATE HOLDCO, LLC** ("Holdings" or "Intermediate Holdco"), **OASIS LEGAL FINANCE OPERATING COMPANY LLC** ("OLF Operating Company"), **OASIS LEGAL FINANCE, LLC** ("OLF"), **OASIS LEGAL FINANCE HOLDING COMPANY LLC** ("Oasis Holdings"), **OFLC, LLC** ("OFLC"), **KEY HEALTH GROUP HOLDING COMPANY, LLC** ("Key Health Holdings"), **KEY HEALTH MANAGEMENT, INC.** ("Key Health Management"), **KEY HEALTH MEDICAL SOLUTIONS, INC.** ("Key Health Solutions") and **LOCUS GROUP, INC.** ("Locus Group"; and collectively with Holdings, OLF Operating Company, OLF, Oasis Holdings, OFLC, Key Health Holdings, Key Health Management and Key Health Solutions, the "Grantors", and each a "Grantor").

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of September 9, 2016 executed by the Grantors in favor of the Agent (the "Security Agreement"), a security interest was granted by the Grantor to the Agent in, all of its right, title and interest in, to and under the Trademark Collateral (as defined therein), including, without limitation, those Trademarks referred to on Schedule A hereto;

WHEREAS, the Security Agreement was recorded at the United States Patent and Trademark Office on September 9, 2016 at Reel/Frame 005872 / 0757; and

WHEREAS, the Agent now desires to terminate and release the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, the Agent hereby states as follows:

1. Definitions. Capitalized terms used in this Termination and not otherwise defined herein have the meanings specified in the Security Agreement.
2. Release of Security Interest. The Agent hereby terminates the Security Agreement and terminates, releases and discharges its security interest in the Trademark Collateral and reassigns to the person or persons legally entitled thereto all right, title and interest of the Agent in the Trademark Collateral.

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**H.I.G. CAPITAL, LLC,**  
as Agent

By: 

Name: Richard Siegel



Title: Authorized Signatory

[Signature Page to Termination and Release of Trademark Security Agreement]

**TRADEMARK**  
**REEL: 007156 FRAME: 0925**

**SCHEDULE A**

**U.S. TRADEMARK REGISTRATIONS**

<u>MARK</u>	<u>REG. NO.</u>	<u>DATE</u>
OASIS LEGAL FINANCE	3305665	10/9/2007
OASIS	4889677	1/19/2016
OASIS FINANCIAL BECAUSE LIFE MOVES FASTER THAN YOUR CASE	4990045	6/28/2016
  OASIS FINANCIAL BECAUSE LIFE MOVES FASTER THAN YOUR CASE	4990044	6/28/2016
TAKE THE STING OUT OF TAX TIME!	4241137	11/13/2012
	4241016	11/13/2012
TAXHORNET	4236554	11/6/2012

**U.S. TRADEMARK APPLICATIONS**

<u>MARK</u>	<u>APPL. NO.</u>	<u>DATE</u>
OASIS STRUCTURED SETTLEMENTS	86/793692	10/20/2015
OASIS LOANS	86/793653	10/20/2015
OASIS CASH	86/974469	4/13/2016
OASIS FINANCIAL	86/974416	4/13/2016