

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM620532

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Traction Technologies Holdings, LLC		12/18/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Deerpath Fund Services, LLC, as Agent		
Street Address:	405 Lexington Avenue, 53rd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10174		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Serial Number:	76415161	SLIPNOT ON TOP	
Serial Number:	75113449	SLIPNOT	
Serial Number:	75393876	GRID GRIP	
Serial Number:	73742705	GRIP GRATE	
Serial Number:	73742706	GRIP PLATE	
Serial Number:	75256671	FLEX-GRIP	
Serial Number:	76506965	WITH SLIPNOT ON TOP YOU'RE NOT ON YOUR B	
Serial Number:	87849263	GRIPPY STUFF	
CORRESPONDENCE DATA			
Fax Number:	7132266397		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	713-226-6000		
Email:	TMMail@porterhedges.com		
Correspondent Name:	Jonathan Pierce		
Address Line 1:	P.O. Box 4744		
Address Line 4:	Houston, TEXAS 77210-4744		
NAME OF SUBMITTER:	Jonathan Pierce		
SIGNATURE:	/jmp/		

CH \$215.00 76415161

DATE SIGNED:	01/15/2021
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Total Attachments: 7

- source=2020-12-18 Patent and Trademark Security Agreement - SlipNOT Executed#page1.tif
- source=2020-12-18 Patent and Trademark Security Agreement - SlipNOT Executed#page2.tif
- source=2020-12-18 Patent and Trademark Security Agreement - SlipNOT Executed#page3.tif
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- source=2020-12-18 Patent and Trademark Security Agreement - SlipNOT Executed#page5.tif
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PATENT AND TRADEMARK SECURITY AGREEMENT

THIS PATENT AND TRADEMARK SECURITY AGREEMENT, dated as of December 18, 2020 (the “**Agreement**”), by and between TRACTION TECHNOLOGIES HOLDINGS, LLC, a Delaware limited liability company (“**Debtor**”), and DEERPATH FUND SERVICES, LLC, a Delaware limited liability company, as administrative agent and collateral agent (in such capacities, together with any successors in such capacities under the Loan Agreement (defined below), “**Secured Party**”) for the ratable benefit of the Lenders (defined below).

WITNESSETH:

WHEREAS, Debtor and the other borrowers from time to time party to the Loan Agreement (as defined below) (collectively with Debtor, the “**Borrowers**”), and the guarantors from time to time party to the Loan Agreement (the “**Guarantors**”), the lenders from time to time party to the Loan Agreement (collectively, the “**Lenders**”), and Secured Party have entered into that certain Loan Agreement dated as of the date hereof (as amended, restated, or supplemented from time to time, the “**Loan Agreement**”);

WHEREAS, Borrowers, Guarantors and Secured Party have entered into that certain Security Agreement dated as of the date hereof (as amended, restated, or supplemented from time to time, the “**Security Agreement**”), pursuant to which, among other things, Debtor has granted a first-priority lien and security interest in all or substantially all of its assets to Secured Party;

WHEREAS, as a condition to extending credit to Borrowers under the Loan Agreement, Secured Party requires that Debtor grant to Secured Party a continuing security interest in, and lien on, all of the IP Collateral (defined below); and

WHEREAS, Debtor has duly authorized the execution, delivery and performance of this Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in order to induce Lenders to extend credit to Borrowers pursuant to the Loan Agreement, Debtor agrees, for the benefit of Secured Party and Lenders, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the respective meanings provided or provided by reference in the Loan Agreement.

SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the prompt and complete payment, performance and observance of the Obligation, Debtor does hereby mortgage, pledge and grant to Secured Party, for the ratable benefit of the Lenders, a continuing security interest in, and lien on, all of the following property of Debtor (the “**IP Collateral**”), whether now or hereafter owned, acquired, existing or arising:

(a) all of its patents, patent applications, and patent licenses to which it is a party, including but not limited to those referred to on **Schedule 1** hereto;

(b) all of its trademarks, trademark applications, and any related licenses to which it is a party, including but not limited to those referred to on **Schedule 1** hereto, and all goodwill associated therewith or symbolized thereby;

(c) all reissues, continuations or extensions of the foregoing; and

(d) all products and proceeds of the foregoing, including, without limitation, any claim by Debtor against third parties for past, present or future infringement of any of the foregoing.

SECTION 3. Security Agreement. This Agreement has been executed and delivered by Debtor for the purpose of registering the security interest and lien of Secured Party in the IP Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest and lien granted to Secured Party under the Security Agreement. The Security Agreement (and all rights and remedies of Secured Party thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Release of Security Interest. Upon Payment in Full of the Obligation, Secured Party shall, at Debtor's expense, execute and deliver to Debtor all instruments and other documents as may be necessary to release the lien and security interest in the IP Collateral which has been granted hereunder and under the Security Agreement.

SECTION 5. Acknowledgment. Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in and lien on the IP Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. Related Other Document, Etc. This Agreement is a Loan Document executed pursuant to the Loan Agreement and shall be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.

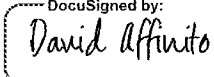
SECTION 7. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

[Signatures Appear on Following Page]

IN WITNESS WHEREOF, each of the parties hereto has caused this Patent and Trademark Security Agreement to be executed by its duly qualified officer, to be effective for all purposes as of the date first written above.

DEBTOR:

TRACTION TECHNOLOGIES HOLDINGS, LLC
a Delaware limited liability company

By: 
Name: David Affinito
Title: Assistant Secretary

SECURED PARTY:

DEERPATH FUND SERVICES, LLC
a Delaware limited liability company,
as Agent

By: 
Name: Anish Bahl
Title: Chief Financial Officer

Schedule 1

to

Patent and Trademark Security Agreement

U.S. Patents:

Title	Application No.	Filing Date	Patent No.	Grant Date
Portable machine for manufacturing anti-slip flooring & method of manufacturing	10/386270	3/11/03	6,916,375	7/12/05
Method of making an anti-slip Coating & an article having an anti-slip coating	10/386269	3/11/03	6,863,932	3/8/05
Method of making anti-slip grating	10/455094	6/5/03	6,839,951	1/11/05

Canada Patents:

Title	Application No.	Filing Date	Patent No.	Grant Date
Method of making an anti-slip Coating & an article having an anti-slip coating	60/363,678	3/11/03	CA 2 421 660	11/23/10
Method of making anti-slip grating	10/455,094	5/31/04	CA 2 469 345	2/8/11

Trademarks:

U.S. Trademarks:

Mark	Application	Filing Date	Registration	Registration
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[SCHEDULE 1 TO PATENT AND TRADEMARK SECURITY AGREEMENT]

	No.		No.	Date
SLIPNOT ON TOP	76/415161	5/30/02	2,780,517	11/4/03
SLIPNOT	75/113449	6/3/96	2,049,218	4/1/97
GRID GRIP	75/393876	11/21/97	2,227,900	3/2/99
GRIP GRATE	73/742705	7/28/88	1,557,608	9/26/89
GRIP PLATE	73/742706	7/28/88	1,529,327	3/14/89
FLEX-GRIP	75/256,671	3/13/97	2,200,497	10/27/98
WITH SLIPNOT ON TOP YOU'RE NOT ON YOUR BOTTOM	76/506965	4/4/03	2,812,776	2/10/04
GRIPPY STUFF	87/849,263	3/26/18	N/A	N/A

Canada Trademarks:

Mark	Application No.	Filing Date	Registration No.	Registration Date
FLEX-GRIP	0852835	8/6/97	TMA529279	6/15/00
GRID GRIP	0871791	3/10/98	TMA546979	6/21/01
SLIPNOT	0827351	10/30/96	TMA490835	3/4/98
SLIPNOT ON TOP	1158075	11/5/02	TMA611960	6/3/04

[SCHEDULE 1 TO PATENT AND TRADEMARK SECURITY AGREEMENT]

EU Trademarks:

Mark	Application No.	Filing Date	Registration No.	Registration Date
SLIPNOT	4922357	2/23/06	4922357	5/14/07

United Kingdom Trademarks:

Mark	Application No.	Filing Date	Registration No.	Registration Date
SLIPNOT	2112454	10/9/96	2112454	10/9/26

Copyrights:

None.

[SCHEDULE 1 TO PATENT AND TRADEMARK SECURITY AGREEMENT]