OP \$40.00 2804587

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM621124

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Second Lien Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Avista, Incorporated		01/15/2021	Corporation: WISCONSIN

RECEIVING PARTY DATA

Name:	FMP Agency Services, LLC	
Street Address:	21 Custom House Street, 10th Floor	
City:	Boston	
State/Country:	MASSACHUSETTS	
Postal Code:	02110	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2804587	AVISTA

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: james.murray@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Elaine Carrera	
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	01/19/2021

Total Attachments: 7

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Execution Version

GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of

which are hereby acknowledged, Avista, Incorporated, a Wisconsin corporation with principal

offices at 10151 Carver Road, Blue Ash, Ohio 45242 (the "Grantor"), hereby grants to FMP

Agency Services, LLC, as Collateral Agent, with principal offices at 21 Custom House Street, 10th

Floor, Boston, MA 02110 (in such capacity, together with its successors and assigns in such

capacity, the "Collateral Agent"), a continuing second lien security interest in (i) all of such

Grantor's right, title and interest in, to and under the United States trademarks, trademark

registrations, trademark applications and domain names (the "Marks") set forth on Schedule I

attached hereto, (ii) all Proceeds (as such term is defined in the Security Agreement referred to

below) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are

associated, and (iv) all causes of action arising prior to or after the date hereof for infringement of

any of the Marks or unfair competition regarding the same.

Notwithstanding the foregoing, no grant of any Lien or security interest shall be

deemed granted hereunder in any Excluded Collateral (as defined in the Security Agreement),

including any intent-to-use trademark application prior to the filing of a "Statement of Use" or

"Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the

period, if any, in which, the grant of a security interest therein would impair the validity or

enforceability of such intent-to-use trademark application under applicable federal law (it being

understood that as of the date hereof, none of the Marks set forth on Schedule I constitute Excluded

Collateral).

THIS GRANT OF SECURITY INTEREST IN UNITED STATES

TRADEMARKS dated as of January 15, 2021 (this "Agreement") is made to secure the payment

of all the Obligations, as such term is defined in the Second Lien Security Agreement Joinder

among the Grantor, the other grantors from time to time party thereto and the Collateral Agent,

dated as of January 15, 2021 (as amended, modified, restated, extended, refinanced, amended and

restated and/or supplemented from time to time, the "Security Agreement"). Upon the occurrence

of the Termination Date (as defined in the Security Agreement), the Collateral Agent's security

interests in the Marks shall automatically terminate and the Collateral Agent shall execute,

acknowledge, and deliver to such Grantor an instrument in writing evidencing the release of the

security interest in the Marks acquired under this Agreement.

This Agreement has been granted in conjunction with the security interest granted

to the Collateral Agent under the Security Agreement. The rights and remedies of the Collateral

Agent with respect to the security interest granted herein are as set forth in the Security Agreement,

all terms and provisions of which are incorporated herein by reference. In the event that any

provisions of this Agreement are deemed to conflict with the Security Agreement, the provisions

of the Security Agreement shall govern in all respects.

This Agreement may be executed in any number of counterparts and by the

different parties hereto on separate counterparts, each of which when so executed and delivered

shall be an original, but all of which shall together constitute one and the same instrument.

Delivery of an executed counterpart of this Agreement by facsimile or electronic mail shall be

equally effective as delivery of an original executed counterpart.

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THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND BE GOVERNED BY THE LAW OF THE STATE OF NEW YORK. ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS AGREEMENT OR ANY OTHER CREDIT DOCUMENT MAY BE BROUGHT IN THE COURTS OF THE STATE OF NEW YORK OR OF THE UNITED STATES FOR THE SOUTHERN DISTRICT OF NEW YORK, AND, BY EXECUTION AND DELIVERY OF THIS AGREEMENT, EACH PARTY HERETO HEREBY CONSENTS FOR ITSELF AND IN RESPECT OF ITS PROPERTY, TO THE EXCLUSIVE JURISDICTION OF THE AFORESAID COURTS. EACH PARTY HERETO HEREBY FURTHER IRREVOCABLY WAIVES TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW ANY CLAIM THAT ANY SUCH COURTS LACK JURISDICTION OVER SUCH PARTY, AND AGREES NOT TO PLEAD OR CLAIM IN ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS AGREEMENT OR ANY OTHER CREDIT DOCUMENT BROUGHT IN ANY OF THE AFORESAID COURTS THAT ANY SUCH COURT LACKS JURISDICTION OVER SUCH PARTY. EACH PARTY HERETO IRREVOCABLY CONSENTS TO SERVICE OF PROCESS IN ANY ACTION OR PROCEEDING IN THE MANNER PROVIDED FOR NOTICES (OTHER THAN TELECOPIER OR OTHER ELECTRONIC TRANSMISSION) IN SECTION 13.03 OF THE NOTE PURCHASE AGREEMENT. NOTHING IN THIS AGREEMENT WILL AFFECT THE RIGHT OF ANY PARTY HERETO TO SERVE PROCESS IN ANY OTHER MANNER PERMITTED BY APPLICABLE LAW OR TO COMMENCE LEGAL PROCEEDINGS OR OTHERWISE PROCEED AGAINST ANY PARTY HERETO IN ANY OTHER JURISDICTION.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

AVISTA, INCORPORATED, as Grantor

By: Name Elizabeth Ferris
Title: Chief Financial Officer and Treasurer

Accepted and Agreed to:

FMP AGENCY SERVICES, LLC, as Collateral Agent

By: _____ Name: Eric Rogoff Title: Vice President

[Signature Page to Second Lien Trademark Security Agreement]

SCHEDULE I

<u>Marks</u>

Mark	Owner	Registration No.	Registration / Filing Date
AVISTA	Avista, Incorporated	2804587	January 13, 2004

Domain Name	Registrant Organization
www.avistainc.com	AVISTA Incorporated