

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM623603

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900585957

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Stella & Chewy's LLC		12/16/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	WhiteHorse Capital Management, LLC, as Administrative Agent
Street Address:	1271 Avenue of the Americas
Internal Address:	22nd Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10020
Entity Type:	Limited Liability Company: UNITED STATES

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark
Registration Number:	5916868	MARIE'S MAGICAL DINNER DUST
Registration Number:	6003829	STELLA'S ESSENTIALS
Registration Number:	6018928	
Registration Number:	3720868	
Registration Number:	3404944	CARNIVORE CRUNCH
Registration Number:	3408555	STELLA & CHEWY'S
Registration Number:	3414286	CARNIVORE KISSES
Registration Number:	3706089	DUCK DUCK GOOSE
Registration Number:	3908477	SECUREBYNATURE
Registration Number:	4125986	SECUREBYNATURE
Registration Number:	4261558	ONLY THE GOOD STUFF
Registration Number:	4969338	KICKSTART YOUR KIBBLE
Registration Number:	4969339	A LITTLE RAW GOES A LONG WAY
Registration Number:	5450276	THE POWER & TASTE OF RAW IN EVERY BITE
Registration Number:	5608337	STELLA'S STEW
Registration Number:	5651499	WILD WEENIES
Registration Number:	6142439	MARIE'S KITCHEN

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	6191074	MARIE'S MIX-INS
Registration Number:	6161874	STELLA & CHEWY'S
Serial Number:	90075677	WILD RED
Serial Number:	88005579	MEAL MIXERS
Serial Number:	88916952	CRAV'N BAC'N BITES
Serial Number:	90022528	OH BABY BAC'N STRIPS
Serial Number:	90022534	MOMMA MIA MEATBALLS
Serial Number:	90022537	BOOMCHICKABOOM CHICKEN WAFFLE BITES
Serial Number:	90022542	SIMMERIN' STEW
Serial Number:	90075671	STELLA'S SHREDRS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: jacoblimaldi@paulhastings.com

Correspondent Name: Jacob Limaldi

Address Line 1: 200 Park Avenue

Address Line 2: 26th Floor

Address Line 4: New York, NEW YORK 10166

ATTORNEY DOCKET NUMBER:	95236-00015
NAME OF SUBMITTER:	Jacob Limaldi
SIGNATURE:	/s/ Jacob Limaldi
DATE SIGNED:	02/01/2021

Total Attachments: 3

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NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

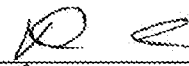
Please be advised that pursuant to the Security and Pledge Agreement dated as of December 16, 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Whitehorse Capital Management, LLC, as administrative agent (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Grantor hereby authorizes and requests the United States Patent and Trademark Office to record this Notice of Grant of Security Interest in Trademarks.

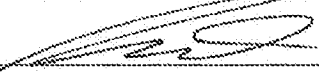
Very truly yours,

Stella & Chewy's LLC

By: 
Name: Deborah Loasten
Title: CEO

Acknowledged and Accepted:

WHITEHORSE CAPITAL MANAGEMENT, LLC, as Administrative Agent

By: 
Name: Richard Siegel
Title: Authorized Signatory

[Signature Page to Notice of Security Interest in Trademarks]

TRADEMARK
REEL: 007165 FRAME: 0992

Schedule 1

Registered Trademarks

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Filing Date</u>	<u>Registered Owner</u>	<u>Mark</u>
Stella & Chewy's LLC	United States of America	5916868	19-Nov-2019	29-Mar-2019	Stella & Chewy's LLC	MARIE'S MAGICAL DINNER DUST
Stella & Chewy's LLC	United States of America	6003829	24-Jan-2019	03-Mar-2020	Stella & Chewy's LLC	STELLA'S ESSENTIALS
Stella & Chewy's LLC	United States of America	6018928	24-Mar-2020	11-Sep-2019	Stella & Chewy's LLC	S&C Cats only design
Stella & Chewy's LLC	United States of America	3720868	08-Dec-2009	23-Oct-2008	Stella & Chewy's LLC	Two Dogs design (B/W)
Stella & Chewy's LLC	United States of America	3404944	01-Apr-2008	26-Jul-2007	Stella & Chewy's LLC	CARNIVORE CRUNCH
Stella & Chewy's LLC	United States of America	3408555	08-Apr-2008	26-Jul-2007	Stella & Chewy's LLC	STELLA & CHEWY'S
Stella & Chewy's LLC	United States of America	3414286	22-Apr-2008	26-Jul-2007	Stella & Chewy's LLC	CARNIVORE KISSES
Stella & Chewy's LLC	United States of America	3706089	03-Nov-2009	08-Feb-2008	Stella & Chewy's LLC	DUCK DUCK GOOSE
Stella & Chewy's LLC	United States of America	3908477	18-Jan-2011	23-Oct-2008	Stella & Chewy's LLC	SECUREBYN ATURE
Stella & Chewy's LLC	United States of America	4125986	10-Apr-2012	25-Feb-2010	Stella & Chewy's LLC	SECUREBYN ATURE
Stella & Chewy's LLC	United States of America	4261558	18-Dec-2012	01-Jun-2012	Stella & Chewy's LLC	ONLY THE GOOD STUFF
Stella & Chewy's LLC	United States of America	4969338	31-May-2016	23-Jun-2014	Stella & Chewy's LLC	KICKSTART YOUR KIBBLE
Stella & Chewy's LLC	United States of America	4969339	31-May-2016	23-Jun-2014	Stella & Chewy's LLC	A LITTLE RAW GOES A LONG WAY
Stella & Chewy's LLC	United States of America	5450276	17-Apr-2018	07-Mar-2017	Stella & Chewy's LLC	THE POWER & TASTE OF RAW IN EVERY BITE
Stella & Chewy's LLC	United States of America	5608337	13-Nov-2018	10-Oct-2017	Stella & Chewy's LLC	STELLA'S STEW

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Stella & Chewy's LLC	United States of America	5651499	08-Jan-2019	21-Mar-2018	Stella & Chewy's LLC	WILD WEENIES
Stella & Chewy's LLC	United States of America	6142439	01-Sep-2020	11-Jul-2018	Stella & Chewy's LLC	MARIE'S KITCHEN
Stella & Chewy's LLC	United States of America	6191074	03-Nov-2020	28-Aug-2019	Stella & Chewy's LLC	MARIE'S MIX-INS
Stella & Chewy's LLC	United States of America	6161874	29-Sep-2020	12-Sep-2019	Stella & Chewy's LLC	STELLA & CHEWY'S

Pending Trademark Applications

<u>Name of Credit Party</u>	<u>Jurisdiction</u>	<u>Application No.</u>	<u>Filing Date</u>	<u>Applicant</u>	<u>Mark</u>
Stella & Chewy's LLC	United States of America	90/075,677	27-Jul-2020	Stella & Chewy's LLC	WILD RED
Stella & Chewy's LLC	United States of America	88/005,579	19-Jun-2018	Stella & Chewy's LLC	MEAL MIXERS
Stella & Chewy's LLC	United States of America	88/916,952	14-May-2020	Stella & Chewy's LLC	CRAV'N BAC'N BITES
Stella & Chewy's LLC	United States of America	90/022,528	26-Jun-2020	Stella & Chewy's LLC	OH BABY BAC'N STRIPS
Stella & Chewy's LLC	United States of America	90/022,534	26-Jun-2020	Stella & Chewy's LLC	MOMMA MIA'S MEATBALLS
Stella & Chewy's LLC	United States of America	90/022,537	26-Jun-2020	Stella & Chewy's LLC	BOOMCHICKABOOM CHICKEN WAFFLE BITES
Stella & Chewy's LLC	United States of America	90/022,542	26-Jun-2020	Stella & Chewy's LLC	SIMMERIN' STEW
Stella & Chewy's LLC	United States of America	90/075,671	27-Jul-2020	Stella & Chewy's LLC	STELLA'S SHREDRS