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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM621730

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A. as Administrative Agent		11/30/2020	Corporation:

RECEIVING PARTY DATA

Name:	Shiloh Industries, Inc.
Street Address:	880 Steel Drive
City:	Valley City
State/Country:	OHIO
Postal Code:	44280
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	6019420	SHILOHCORE
Registration Number:	5280884	STAMPLIGHT
Registration Number:	5280882	CASTLIGHT
Registration Number:	5188330	SAFE. SILENT. STRONG. SUSTAINABLE.
Registration Number:	5134730	STAMPLIGHT
Registration Number:	5125897	CASTLIGHT
Registration Number:	5124333	S
Registration Number:	5101040	LIGHTWEIGHTING WITH BENEFITS
Registration Number:	4969448	BLANKLIGHT
Registration Number:	4716501	BODY-IN-LIGHT
Registration Number:	4577095	LIGHTWEIGHTING WITHOUT COMPROMISE
Registration Number:	1915962	SHILOH
Registration Number:	1883994	SHILOH
Serial Number:	86577234	STAMPLIGHT
Serial Number:	86577136	CASTLIGHT

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

TRADEMARK
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900592598

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2126264557

Email: lisa.rosaya@bakermckenzie.com

Correspondent Name: Lisa W. Rosaya
Address Line 1: 452 Fifth Avenue

Address Line 4: New York, NEW YORK 10018

ATTORNEY DOCKET NUMBER:	10137462-50799308
NAME OF SUBMITTER:	Lisa W. Rosaya
SIGNATURE:	/lwr/
DATE SIGNED:	01/22/2021

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is given as of November 30, 2020 by BANK OF AMERICA, N.A., in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the Secured Parties (as defined in the Security Agreement (as defined below)), with respect to each of the trademarks and trademark applications identified on Schedule 1 to this Release (the "Released Trademarks") to SHILOH INDUSTRIES, INC., a Delaware corporation (the "Grantor"). All capitalized terms not herein defined, have the meanings set forth in the Security Agreement.

WHEREAS, the Grantor, the Administrative Agent, and other parties entered into that certain Security Agreement, dated as of October 25, 2013 (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), pursuant to which the Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of the Grantor in and to the Released Trademarks, and the Grantor executed and the Administrative Agent accepted and acknowledged: (i) that certain Notice of Grant of Security Interest in Trademarks that was recorded in the United States Patent and Trademark Office on October 30, 2013 at Reel/Frame No. 005141/0921, (ii) that certain Notice of Grant of Security Interest in Trademarks that was recorded in the United States Patent and Trademark Office on December 8, 2015 at Reel/Frame No. 005684/0230, (iii) that certain Notice of Grant of Security Interest in Trademarks that was recorded in the United States Patent and Trademark Office on December 14, 2017 at Reel/Frame No. 006228/0309, and (iv) that certain Notice of Grant of Security Interest in Trademarks that was recorded in the United States Patent and Trademark Office on December 14, 2017 at Reel/Frame No. 006228/0309, and (iv) that certain Notice of Grant of Security Interest in Trademarks that was recorded in the United States Patent and Trademark Office on June 11, 2020 at Reel/Frame No. 006969/0018.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Administrative Agent hereby agrees as follows:

- 1. <u>Release</u>. The Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby discharges, terminates, and releases its continuing security interest in, and right to set off against, any and all right, title and interest of Grantor in and to the Released Trademarks, granted pursuant to the Security Agreement.
- 2. <u>Recordation of Trademark Release</u>. This Release has been executed and delivered by the Administrative Agent for the purpose of recording with the United States Patent and Trademark Office (and the Administrative Agent hereby authorizes such recording at Grantor's expense).
- 4. <u>Governing Law</u>. This Release shall be construed in accordance with the laws of the State of New York without giving effect to any conflict of law principles (but giving effect to laws relating to national banks).

[Signature Page Follows]

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IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed as of the date above first written.

BANK OF AMERICA, N.A., as Administrative Agent

y: ______

Name: Angela Larkin Title: Vice President

[Signature Page to Trademark Release]

Schedule 1

U.S. Trademark Subject to Security Interest Granted by Shiloh Industries, Inc. In Favor of Bank of America, N.A., as Administrative Agent Recorded June 11, 2020 at Reel 6969 Frame 0018

Trademark Registration

Mark	Dec No	Reo Date
SHILOHCORE	6019420	03/24/2020

U.S. Trademarks Subject to Security Interest Granted by Shiloh Industries, Inc. In Favor of Bank of America, N.A., as Administrative Agent Recorded December 14, 2017 at Reel 6228 Frame 0309

Trademark Registrations

Mark	Reg. No.	Reg. Date
STAMPLIGHT	5280884	09/05/2017
CASTLIGHT	5280882	09/05/2017
SAFE. SILENT. STRONG. SUSTAINABLE.	5188330	04/18/2017
STAMPLIGHT	5134730	01/31/2017
CASTLIGHT	5125897	01/17/2017
S and Design	5124333	01/17/2017

U.S. Trademarks Subject to Security Interest Granted by Shiloh Industries, Inc. In Favor of Bank of America, N.A., as Administrative Agent Recorded December 8, 2015 at Reel 5684 Frame 0230

Trademark Registrations

Mark	Reg. No.	Reg. Date
LIGHTWEIGHTING WITH BENEFITS	5101040	12/13/2016
BLANKLIGHT	4969448	05/31/2016
BODY-IN-LIGHT	4716501	04/07/2015
LIGHTWEIGHTING WITHOUT COMPROMISE	4577095	07/29/2014
SHILOH	1915962	09/05/1995
SHILOH	1883994	03/14/1995

Trademark Applications

Mark	Appl. No.	Filing Date
STAMPLIGHT	86577234	03/26/2015
CASTLIGHT	86577136	03/26/2015

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TRADEMARK REEL: 007166 FRAME: 0946

U.S. Trademarks Subject to Security Interest Granted by Shiloh Industries, Inc. In Favor of Bank of America, N.A., as Administrative Agent Recorded October 30, 2013 at Reel 5141 Frame 0921

Trademark Registrations

Mark	Reg. No.	Reg. Date
LIGHTWEIGHTING WITHOUT COMPROMISE	4577095	07/29/2014
SHILOH	1915962	09/05/1995
SHILOH	1883994	03/14/1995

RECORDED: 01/22/2021