

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM621785

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Red Lobster Hospitality LLC		01/22/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Fortress Credit Corp., as Collateral Agent		
Street Address:	1345 Avenue of the Americas, 45th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10105		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 37			
Property Type	Number	Word Mark	
Registration Number:	6016491	ADMIRAL'S FEAST	
Registration Number:	5049780	BROWNIE OVERBOARD	
Registration Number:	2912222	CHEDDAR BAY BISCUITS	
Registration Number:	3427843	COME SEE WHAT'S FRESH TODAY	
Registration Number:	4996154	STATSTAFF PROFESSIONALS	
Registration Number:	4568220	CRABFEST	
Registration Number:	4196638		
Registration Number:	5904589	DRAGON BROCCOLI	
Registration Number:	5904590	DRAGON SHRIMP	
Registration Number:	3187206	ENDLESS SHRIMP	
Registration Number:	1235024	FOR THE SEAFOOD LOVER IN YOU	
Registration Number:	5431693	FRESH CATCH CLUB	
Registration Number:	3068279	LOBSTER IN PARADISE	
Registration Number:	3068286	LOBSTER LOVER'S DREAM	
Registration Number:	1060751	LOBSTER TALES	
Registration Number:	2906002	LOBSTERFEST	
Registration Number:	5237266	LOBSTERITA	
Registration Number:	5428929	LOBSTERWORTHY	
Registration Number:	5411736	NOW THIS IS SEAFOOD	
TRADEMARK			

CH \$940.00 6016491

Property Type	Number	Word Mark
Registration Number:	1128443	RED LOBSTER
Registration Number:	1557991	RED LOBSTER
Registration Number:	4788412	RED LOBSTER
Registration Number:	1502609	RED LOBSTER
Registration Number:	2015236	RED LOBSTER
Registration Number:	1438742	RED LOBSTER
Registration Number:	4788414	RED LOBSTER FRESH FISH · LIVE LOBSTER
Registration Number:	4788413	RED LOBSTER FRESH FISH · LIVE LOBSTER
Registration Number:	5505670	RED LOBSTER FRESH FISH · LIVE LOBSTER
Registration Number:	5505671	RED LOBSTER FRESH FISH · LIVE LOBSTER
Registration Number:	1579587	RED LOBSTER QUALITY SINCE 1968 INSPECTED
Registration Number:	1067005	RL RED LOBSTER FINE SEAFOOD OYSTER BAR
Registration Number:	4427327	SEA FOOD DIFFERENTLY
Registration Number:	5396544	SEAFOOD WITH STANDARDS
Registration Number:	5699349	SHRIMP FEST
Registration Number:	1305217	SHRIMP WRECK MARY
Registration Number:	3372867	ULTIMATE FEAST
Registration Number:	5156820	ULTIMATE SEAFOOD CELEBRATION

CORRESPONDENCE DATA

Fax Number: 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6175269628

Email: cslattery@proskauer.com

Correspondent Name: Christine Slattery

Address Line 1: Proskauer Rose LLP

Address Line 2: One International Place, 23rd Floor

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	47109 / 007
NAME OF SUBMITTER:	Christine Slattery
SIGNATURE:	/Christine Slattery/
DATE SIGNED:	01/22/2021

Total Attachments: 4

source=Assignment for Security (Trademarks) - Red Lobster Hospitality LLC Executed#page1.tif

source=Assignment for Security (Trademarks) - Red Lobster Hospitality LLC Executed#page2.tif

source=Assignment for Security (Trademarks) - Red Lobster Hospitality LLC Executed#page3.tif

source=Assignment for Security (Trademarks) - Red Lobster Hospitality LLC Executed#page4.tif

ASSIGNMENT FOR SECURITY – TRADEMARKS

January 22, 2021

WHEREAS, RED LOBSTER HOSPITALITY LLC, a Delaware limited liability company (the “Assignor”) has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated January 22, 2021 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), in favor of **FORTRESS CREDIT CORP.**, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the “Assignee”); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

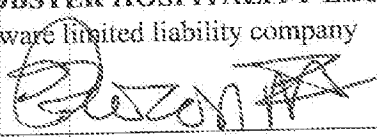
[Signature page follows]

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

ASSIGNOR:

RED LOBSTER HOSPITALITY LLC,
a Delaware limited liability company

By: _____


Name: Horace G. Dawson, III

Title: Executive Vice President, External Relations

SCHEDULE A

Trademarks and Trademark Applications

GRANTOR	COUNTRY	MARK	REG. NO.	REG. DATE
Red Lobster Hospitality LLC	USA	ADMIRAL'S FEAST	6016491	3/24/2020
Red Lobster Hospitality LLC	USA	BROWNIE OVERBOARD	5049780	9/27/2016
Red Lobster Hospitality LLC	USA	CHEDDAR BAY BISCUITS	2912222	12/21/2004
Red Lobster Hospitality LLC	USA	COME SEE WHAT'S FRESH TODAY	3427843	5/13/2008
Red Lobster Hospitality LLC	USA	CRAB LOVER'S DREAM	4996154	5/24/2016
Red Lobster Hospitality LLC	USA	CRABFEST	4568220	7/15/2014
Red Lobster Hospitality LLC	USA	CRITTER (Lobster Design Only Color)	4196638	8/28/2012
Red Lobster Hospitality LLC	USA	DRAGON BROCCOLI	5904589	11/5/2019
Red Lobster Hospitality LLC	USA	DRAGON SHRIMP	5904590	11/5/2019
Red Lobster Hospitality LLC	USA	ENDLESS SHRIMP	3187206	12/19/2006
Red Lobster Hospitality LLC	USA	FOR THE SEAFOOD LOVER IN YOU	1235024	4/12/1983
Red Lobster Hospitality LLC	USA	FRESH CATCH CLUB	5431693	3/27/2018
Red Lobster Hospitality LLC	USA	LOBSTER IN PARADISE	3068279	3/14/2006
Red Lobster Hospitality LLC	USA	LOBSTER LOVER'S DREAM	3068286	3/14/2006
Red Lobster Hospitality LLC	USA	LOBSTER TALES	1060751	3/8/1977
Red Lobster Hospitality LLC	USA	LOBSTERFEST (Word Mark)	2906002	11/30/2004
Red Lobster Hospitality LLC	USA	LOBSTERITA	5237266	7/4/2017
Red Lobster Hospitality LLC	USA	LOBSTERWORTHY	5428929	3/20/2018
Red Lobster Hospitality LLC	USA	NOW THIS IS SEAFOOD	5411736	2/27/2018
Red Lobster Hospitality LLC	USA	RED LOBSTER	1128443	12/25/1979
Red Lobster Hospitality LLC	USA	RED LOBSTER	1557991	9/26/1989

GRANTOR	COUNTRY	MARK	REG. NO.	REG. DATE
Red Lobster Hospitality LLC	USA	RED LOBSTER	4788412	8/11/2015
Red Lobster Hospitality LLC	USA	RED LOBSTER & Design	1502609	8/30/1988
Red Lobster Hospitality LLC	USA	RED LOBSTER & Design	2015236	11/12/1996
Red Lobster Hospitality LLC	USA	RED LOBSTER & Design Label	1438742	5/5/1987
Red Lobster Hospitality LLC	USA	RED LOBSTER FRESH FISH LIVE LOBSTER & Design (B&W)	4788414	8/11/2015
Red Lobster Hospitality LLC	USA	RED LOBSTER FRESH FISH LIVE LOBSTER & Design (Color)	4788413	8/11/2015
Red Lobster Hospitality LLC	USA	RED LOBSTER FRESH FISH LIVE LOBSTER & Design (Color)	5505670	7/3/2018
Red Lobster Hospitality LLC	USA	RED LOBSTER FRESH FISH LIVE LOBSTER & Design (Color)	5505671	7/3/2018
Red Lobster Hospitality LLC	USA	RED LOBSTER QUALITY SINCE 1968 & Design	1579587	1/23/1990
Red Lobster Hospitality LLC	USA	RL RED LOBSTER FINE SEAFOOD OYSTER BAR & Design	1067005	5/31/1977
Red Lobster Hospitality LLC	USA	SEA FOOD DIFFERENTLY	4427327	11/5/2013
Red Lobster Hospitality LLC	USA	SEAFOOD WITH STANDARDS	5396544	11/21/2017
Red Lobster Hospitality LLC	USA	SHRIMPPEST	5699349	3/12/2019
Red Lobster Hospitality LLC	USA	SHRIMPWRECK MARY	1305217	11/13/1984
Red Lobster Hospitality LLC	USA	ULTIMATE FEAST	3372867	1/22/2008
Red Lobster Hospitality LLC	USA	ULTIMATE SEAFOOD CELEBRATION	5156820	3/7/2017

TRADEMARK

REEL: 007167 FRAME: 0198

RECORDED: 01/22/2021