

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM617514

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF SECURITY INTEREST - - TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
D&M Holdings Inc.		12/28/2020	Corporation: JAPAN
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cerberus Business Finance, LLC, as collateral agent		
<b>Street Address:</b>	875 Third Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 22</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	72164256	MARANTZ	
<b>Serial Number:</b>	72466583	DENON	
<b>Serial Number:</b>	73057454	DENON	
<b>Serial Number:</b>	73682015	DENON	
<b>Serial Number:</b>	73748388	MARANTZ	
<b>Serial Number:</b>	74801675	MARANTZ	
<b>Serial Number:</b>	75198232	DENON	
<b>Serial Number:</b>	76492938		
<b>Serial Number:</b>	76561713	DENON LINK	
<b>Serial Number:</b>	77247002	HDAM	
<b>Serial Number:</b>	85362675		
<b>Serial Number:</b>	85376552	MUSIC MANIAC	
<b>Serial Number:</b>	85492457	GLOBE CRUISER	
<b>Serial Number:</b>	85837682	CEOL PICCOLO	
<b>Serial Number:</b>	86169610	HEOS	
<b>Serial Number:</b>	86206755	H	
<b>Serial Number:</b>	86223639	H	
<b>Serial Number:</b>	86223539	HEOS	
<b>Serial Number:</b>	86230741	ENVAYA	

CH \$565.00 72164256

Property Type	Number	Word Mark
Serial Number:	86751100	ALL ZONE STEREO
Serial Number:	87220270	DENON
Serial Number:	87220261	MARANTZ

**CORRESPONDENCE DATA**  
**Fax Number:** 2125935955  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*  
**Phone:** 2127562132  
**Email:** scott.kareff@srz.com  
**Correspondent Name:** S. Kareff c/o Schulte Roth & Zabel LLP  
**Address Line 1:** 919 Third Avenue  
**Address Line 2:** 25th Floor  
**Address Line 4:** New York, NEW YORK 10022

<b>ATTORNEY DOCKET NUMBER:</b>	014951-1693
<b>NAME OF SUBMITTER:</b>	Scott Kareff (014951-1693)
<b>SIGNATURE:</b>	/kc for sk/
<b>DATE SIGNED:</b>	12/30/2020

**Total Attachments: 6**  
source=DM Holdings Inc. - Trademark Notice of Security Interest dated 12-28-2020#page1.tif  
source=DM Holdings Inc. - Trademark Notice of Security Interest dated 12-28-2020#page2.tif  
source=DM Holdings Inc. - Trademark Notice of Security Interest dated 12-28-2020#page3.tif  
source=DM Holdings Inc. - Trademark Notice of Security Interest dated 12-28-2020#page4.tif  
source=DM Holdings Inc. - Trademark Notice of Security Interest dated 12-28-2020#page5.tif  
source=DM Holdings Inc. - Trademark Notice of Security Interest dated 12-28-2020#page6.tif

NOTICE OF SECURITY INTEREST - - TRADEMARKS

WHEREAS, D&M Holdings Inc. (the "Assignor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor has entered into a Security Agreement Supplement, dated November 8, 2020 (as amended, restated, amended and restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement Supplement"), supplementing that certain Pledge and Security Agreement, dated February 28, 2017 (as amended and restated by the Amended and Restated Pledge and Security Agreement, dated as of October 9, 2020, and as further amended, restated, amended and restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement" and, together with the Security Agreement Supplement, the "Security Agreements") in favor of Cerberus Business Finance, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and permitted assigns, if any, the "Assignee"); and

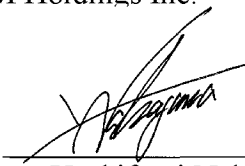
WHEREAS, pursuant to the Security Agreements, the Assignor has collaterally assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreements, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Notice of Security Interest to be duly executed by its officer thereunto duly authorized as of December 28, 2020.

D&M Holdings Inc.

By: 

Name: Yoshifumi Nakagawa

Title: Representative Director

Schedule A to Notice of Security Interest

Registered Trademarks

Owned by D&M Holdings Inc.

Country	Trademark	Application No.	Filing Date	Registration No.	Registration Date	Expiration Date
USA	MARANTZ	72/164,256	3/8/1963	762,235	12/31/1963	12/31/2023
USA	DENON	72/466,583	8/27/1973	1,035,966	3/16/1976	3/16/2026
USA	DENON	73/057,454	7/11/1975	1,048,902	9/28/1976	9/28/2026
USA	DENON	73/682,015	9/1/1987	1,521,593	1/24/1989	1/24/2029
USA	MARANTZ	73/748,388	8/24/1988	1,538,024	5/9/1989	5/9/2029
USA	marantz (new logo)	74/801,675	1/31/1991	1,857,222	10/4/1994	10/4/2024

Country	Trademark	Application No.	Filing Date	Registration No.	Registration Date	Expiration Date
USA	DENON	75/198,232	11/7/1996	2,176,147	7/28/1998	7/28/2028
USA	【Figure】DENON DJ Mark	76/492938	2/25/2003	2,851,763	6/8/2004	6/8/2024
USA	【Figure】DENON LINK Mark	76/561,713	11/25/2003	2,908,018	12/7/2004	12/7/2024
USA	HDAM	77/247,002	8/3/2007	3,507,218	9/30/2008	9/30/2028
USA	【Figure】Engine Logo Mark	85/362,675	7/4/2011	4,313,784	4/2/2013	4/2/2023
USA	Music Maniac	85/376,552	7/20/2011	4,317,848	4/9/2013	4/9/2023
USA	Globe Cruiser	85/492,457	12/11/2011	4,310,118	3/26/2013	3/26/2023
USA	CEOL piccolo	85/837,682	1/31/2013	4,431,477	11/12/2013	11/12/2023
USA	HEOS	86/169610	1/19/2014	4,756,918	6/16/2015	6/16/2025
USA	HEOS logo	86/206755	2/27/2014	4,728,922	4/28/2015	4/28/2025

Country	Trademark	Application No.	Filing Date	Registration No.	Registration Date	Expiration Date
USA	HEOS logo	86/223639	3/17/2014	4,728,977	4/28/2015	4/28/2025
USA	HEOS	86/223539	3/17/2014	4,818,833	9/22/2015	9/22/2025
USA	ENVAYA	86/230741	3/24/2014	4,740,507	5/19/2015	5/19/2025
USA	All Zone Stereo	86/751100	9/9/2015	4,948,264	4/26/2016	4/26/2026
USA	DENON	87/220,270	10/29/2016	5,478,363	5/29/2018	5/29/2028
USA	MARANTZ	87/220,261	10/29/2016	5,483,557	6/5/2018	6/5/2028
Canada	DENON	1027445	8/19/1999	TMA548902	7/1/2001	7/30/2031
Canada	DENON DESIGN	281185	3/20/1964	TMA141417	8/20/1965	8/20/2025
Canada	DENON FEEL IT	1553262	11/20/2011	TMA879110	5/20/2014	5/30/2029
Canada	DENONET	410518	5/10/1977	TMA233114	5/18/1979	5/18/2024

Country	Trademark	Application No.	Filing Date	Registration No.	Registration Date	Expiration Date
Canada	MARANTZ	326070	9/22/1969	TMA176517	6/4/1971	6/4/2031
Canada	MARANTZ DESIGN	688633	8/30/1991	TMA440735	3/24/1995	3/4/2025

TRADEMARK

Trademark Applications

Owned by D&M Holdings Inc.

None.