

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM614931

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ANTARES CAPITAL LP (as successor to General Electric Capital Corporation)		12/11/2020	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	BENDON, INC.		
Street Address:	1840 BANEY ROAD		
City:	ASHLAND		
State/Country:	OHIO		
Postal Code:	44805		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	4642429	BENDON	
Registration Number:	4581872	BENDON	
Registration Number:	4581871	BENDON	
Registration Number:	2732304	BENDON	
Registration Number:	3304822	GIGGLE & GROW	
Registration Number:	3628232	IMAGINE BY BENDON	
Registration Number:	4322021	IMAGINE INK	
Registration Number:	4322020	MAGIC INK	
Registration Number:	4273622	RUB & REVEAL	
Registration Number:	4307834	WATER SURPRISE	
CORRESPONDENCE DATA			
Fax Number:	2124466460		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124464800		
Email:	hayley.smith@kirkland.com		
Correspondent Name:	Kirkland & Ellis LLP		
Address Line 1:	Attn: Hayley Smith		

CH \$265.00 4642429

Address Line 2: 601 Lexington Avenue
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	26727-1
NAME OF SUBMITTER:	HAYLEY SMITH
SIGNATURE:	//HAYLEY SMITH//
DATE SIGNED:	12/16/2020

Total Attachments: 11

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this “**Release**”), dated as of December 11, 2020, is made by **ANTARES CAPITAL LP** (as successor in interest to General Electric Capital Corporation pursuant to that certain Assignment of Intellectual Property Agreement dated as of August 21, 2015), as administrative agent (the “**Agent**”), under the Credit Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Credit Agreement).

WHEREAS, in connection with that certain Credit Agreement dated as of March 30, 2015 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the “**Credit Agreement**”), among Bendon, Inc., a Delaware corporation (the “**Borrower**”), the other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto, and the Agent, and together with all general security agreements, trademark security agreements and patent security agreements entered into in connection therewith or in connection with prior versions thereof, the Lenders made loans and other financial accommodations to the Borrower;

WHEREAS, in connection with that certain Guaranty and Security Agreement dated as of March 30, 2015 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the “**Guaranty and Security Agreement**”), among the Agent and the Grantors party thereto, and pursuant to those certain agreements described on Annex I attached hereto (collectively, the “**Security Agreements**”), the Borrower and Dalmatian Press, LLC, a Tennessee limited liability company, as the grantors (collectively, the “**Grantors**”) granted security interests in certain intellectual property owned by them including those listed on Annex I attached hereto (collectively, the “**Intellectual Property Collateral**”); and

WHEREAS, the Security Agreements were recorded in the United States Patent and Trademark Office or the United States Copyright Office, as applicable, on the dates and on the reels/frames or volumes/documents, as applicable, set forth on Annex I hereto.

NOW THEREFORE, in consideration of the material covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby **RELEASES**, terminates and discharges, without representation, recourse or warranty whatsoever, all of its right, title and interest in, to and under, including its Lien on and security interest in, and right of setoff against, the Intellectual Property Collateral, including the intellectual property registrations and applications set forth on Annex I attached hereto, together with any goodwill related thereto, granted pursuant to the Security Agreements or any other agreement or document delivered in connection with the Credit Agreement or the Guaranty and Security Agreement, and the Agent hereby reassigns to the Borrower any and all such right, title and interest (if any) that the Agent may have in, to and under the Intellectual Property Collateral granted pursuant to the Security Agreements or any other agreement or document delivered in connection with the Credit Agreement or the Guaranty and Security Agreement.

The Agent authorizes the Borrower and the Grantors (or their respective designees), at the Borrower’s expense, to file this Release with the United States Patent and Trademark Office and the United States Copyright Office.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first above written.

ANTARES CAPITAL LP (as successor in interest to
General Electric Capital Corporation), as Agent

Heidi Rinehart



By: _____

Name: Heidi Rinehart

Title: Duly Authorized Signatory

ANNEX I

1. Trademark Security Agreement dated as of March 30, 2015 and recorded with the United States Patent and Trademark Office on March 30, 2015 at Reel 5488, Frame 0008 and with Bendon, Inc. as the Grantor.
2. Assignment of Intellectual Property Security Agreement dated as of August 21, 2015 and recorded with the United States Patent and Trademark Office at Reel 5606, Frame 0616.

Trademark	Registered Party	Country	Reg. No.
<p>BENDON</p> 	Bendon, Inc.	USA	4642429
<p>BENDON</p>	Bendon, Inc.	USA	4581872
<p>BENDON</p> 	Bendon, Inc.	USA	4581871

BENDON 	Bendon, Inc.	USA	2732304
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Trademark	Registered Party	Country	Reg. No.
GIGGLE & GROW	Bendon, Inc.	USA	3304822
IMAGINE BY BENDON	Bendon, Inc.	USA	3628232
IMAGINE INK	Bendon, Inc.	USA	4322021
MAGIC INK	Bendon, Inc.	USA	4322020
RUB & REVEAL	Bendon, Inc.	USA	4273622
WATER SIRPRISE	Bendon, Inc.	USA	4307834

1. Trademark Security Agreement dated as of March 30, 2015 and recorded with the United States Patent and Trademark Office on March 30, 2015 at Reel 5488, Frame 0032 and with Dalmatian Press, LLC as the Grantor.
2. Assignment of Intellectual Property Security Agreement dated as of August 21, 2015 and recorded with the United States Patent and Trademark Office at Reel 5606, Frame 0616.

Trademark	Registered Party	Country	Reg. No.
A BOOK ABOUT US!	Dalmatian Press, LLC	USA	3,538,442
BIG BEST BOOK	Dalmatian Press, LLC	USA	2,169,985
BRIGHT IDEA	Dalmatian Press, LLC	USA	2,482,135
CREATIVE EDGE	Dalmatian Press, LLC	USA	2,184,874
DALMATIAN PRESS	Dalmatian Press, LLC	USA	2,120,339
DALMATIAN PRESS	Dalmatian Press, LLC	USA	2,233,041
DALMATIAN PRESS & DESIGN	Dalmatian Press, LLC	USA	2,065,895
DALMATIAN PRESS PUPPY PACK	Dalmatian Press, LLC	USA	2,154,532
DALMATIAN SPOTTED BORDER DESIGN	Dalmatian Press, LLC	USA	2,231,317

HAPPY TALES & DESIGN	Dalmatian Press, LLC	USA	3,210,582
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Trademark	Registered Party	Country	Reg. No.
PIGGY TOES PRESS	Dalmatian Press, LLC	USA	2,220,382
PUPPY PACK	Dalmatian Press, LLC	USA	2,168,401
RANDALL REINDEER	Dalmatian Press, LLC	USA	4,230,501
SONRISAS & SMILE DESIGN	Dalmatian Press, LLC	USA	3,727,303
SPIRIT PRESS	Dalmatian Press, LLC	USA	3,149,631
SPOT THE DIFFERENCE	Dalmatian Press, LLC	USA	2,102,176
SPOTTED BORDER DESIGN	Dalmatian Press, LLC	USA	2,430,207
TEAR AND SHARE	Dalmatian Press, LLC	USA	2,045,129
THE ULTIMATE FUN BOOK	Dalmatian Press, LLC	USA	2,171,825

1. Patent Security Agreement dated as of March 30, 2015 and recorded with the United States Patent and Trademark Office on March 30, 2015 at Reel 035336, Frame 0681 and with Bendon, Inc. as the Grantor
2. Assignment of Intellectual Property Security Agreement dated as of August 21, 2015 and recorded with the United States Patent and Trademark Office at Reel 036434, Frame 0593.

Patent Reg. No	Registered Party	Country	Filing Date	Title
29221810D537876	Bendon, Inc. (by assignment from Artistic Studios, Ltd., LLC)	USA	01/21/2005	Children's Activity Set and Lap Desk
29221852D530371	Bendon, Inc. (by assignment from Artistic Studios, Ltd., LLC)	USA	01/21/2005	Children's Activity Set and Lap Desk
29222738D529958	Bendon, Inc. (by assignment from Artistic Studios, Inc.)	USA	02/03/2005	Children's Fun Board Set
29215257D523080	Bendon, Inc. (by assignment from Artistic Studios, Ltd., LLC)	USA	10/15/2004	Children's Activity Set

Patent Application No.	Party	Country	Application Date	Title
62/017,598 (Provisional)	Bendon, Inc.	USA	6/26/14	Rapid Pop-Up Collapsible Drawing Easel

1. Patent Security Agreement dated as of March 30, 2015 and recorded with the United States Patent and Trademark Office on March 30, 2015 at Reel 035336, Frame 0583 and with Dalmatian Press, LLC, as the Grantor.
2. Assignment of Intellectual Property Security Agreement dated as of August 21, 2015 and recorded with the United States Patent and Trademark Office at Reel 036434, Frame 0593.

Patent Reg. No	Registered Party	Country	Filing Date	Title
5,833,509	Dalmatian Press, LLC	USA	11/10/98	Bendable Figurine Book
5,788,286	Dalmatian Press, LLC	USA	08/04/98	Children's Book with Hologram Features
D421,409	Dalmatian Press, LLC	USA	03/07/00	Fold-Out Figure
D480,109	Dalmatian Press, LLC	USA	09/25/02	Interactive Quiz Machine With Cartridge
D478,126	Dalmatian Press, LLC	USA	09/25/02	Interactive Quiz Machine
D480,108	Dalmatian Press, LLC	USA	09/25/02	Interactive Quiz Cartridge
D481071	Dalmatian Press, LLC	USA	09/25/02	Interactive Quiz Machine With Cartridge In An Open Position
D490,467	Dalmatian Press, LLC	USA	09/25/02	Interactive Quiz Cartridge In An Open Position

1. Copyright Security Agreement dated as of March 30, 2015 and recorded with the United States Copyright Office on April 1, 2015 at Volume 9921, Document 724, Pages 1-5 and with Dalmatian Press, LLC, as Grantor.
2. Assignment of Intellectual Property Security Agreement dated as of August 21, 2015 and recorded with the United States Copyright Office at Volume 9922, Document 547, Pages 1-11.

Title	Registered Party	Country	Reg. No.
Mommy Loves Me (Lots and Lots and Lots)	Dalmatian Press, LLC	USA	TX 5-993-860
Everything I Know About the Clock	Dalmatian Press, LLC	USA	TX 5-993-862
Everything I Know About the Potty	Dalmatian Press, LLC	USA	TX 5-993-861
The Lord's Prayer	Dalmatian Press, LLC	USA	TX 6-064-530
A Story of Three Trees; and the miracle of prayer	Dalmatian Press, LLC	USA	TX 6-064-672