

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM622747

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MoveDocs.com LLC		01/05/2021	Limited Liability Company: NEVADA
Canyon MB Holdings, LLC		01/05/2021	Limited Liability Company: NEVADA
Oasis Legal Finance Operating Company, LLC		01/05/2021	Limited Liability Company: DELAWARE
Key Health Group, Inc.		01/05/2021	Corporation: DELAWARE
MedLegal Solutions, Inc.		01/05/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CIBC Bank USA		
Street Address:	120 S. LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	State Chartered Bank: ILLINOIS		
PROPERTY NUMBERS Total: 19			
Property Type	Number	Word Mark	
Serial Number:	88904741	MOVEDOCS	
Registration Number:	5387300	WE TAKE THE PAIN OUT OF PERSONAL INJURY	
Registration Number:	6071360	EXPRESS CASH FOR CARE	
Registration Number:	5959027	877.MEDLIEN	
Registration Number:	5959028	MEDLIEN	
Registration Number:	5978537	OASIS INHERITANCE	
Registration Number:	5175445	ATTICUS MEDICAL BILLING	
Registration Number:	5292039	OASIS FINANCIAL	
Registration Number:	5330269	OASIS STRUCTURED SETTLEMENTS	
Registration Number:	4889677	OASIS	
Registration Number:	4990044	OASIS FINANCIAL BECAUSE LIFE MOVES FASTE	
Registration Number:	4990045	OASIS FINANCIAL BECAUSE LIFE MOVES FASTE	
Registration Number:	4897211	MEDLEGAL SOLUTIONS, INC.	

CH \$490.00 88904741

Property Type	Number	Word Mark
Registration Number:	4387031	KEY HEALTH
Registration Number:	4405894	KEY HEALTH
Registration Number:	4181737	ACCIDENTMEDS
Registration Number:	3305665	OASIS LEGAL FINANCE
Registration Number:	3192669	KEY HEALTH
Registration Number:	3304249	KEY HEALTH

CORRESPONDENCE DATA

Fax Number: 2029068669
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 202.906.8618
Email: tm@dykema.com
Correspondent Name: Eric T. Fingerhut
Address Line 1: 1301 K Street, N.W., Suite 1100 West
Address Line 4: Washington, D.C. 20005

NAME OF SUBMITTER:	Eric T. Fingerhut
SIGNATURE:	/eric t. fingerhut/
DATE SIGNED:	01/27/2021

Total Attachments: 7
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Security Agreement"), made as of January 5, 2021 by and between the Persons listed on the signature pages hereof (collectively, "Grantors"), and CIBC BANK USA ("Administrative Agent") whose address is 120 S. LaSalle Street, Chicago, Illinois 60603.

W I T N E S S E T H

WHEREAS, OASIS INTERMEDIATE HOLDCO, LLC, a Delaware limited liability company, OASIS LEGAL FINANCE HOLDING COMPANY LLC, a Delaware limited liability company, OASIS LEGAL FINANCE OPERATING COMPANY LLC, a Delaware limited liability company, OASIS LEGAL FINANCE, LLC, a Delaware limited liability company, OASIS LEGAL FINANCE OF NEVADA, LLC, a Nevada limited liability company, OFLC, LLC, a Delaware limited liability company, KEY HEALTH GROUP HOLDING COMPANY, LLC, a Delaware limited liability company, KEY HEALTH GROUP, INC., a Delaware corporation, KEY HEALTH MANAGEMENT, INC., a California corporation, KEY HEALTH MEDICAL SOLUTIONS, INC., a California corporation, MEDLEGAL SOLUTIONS, INC., a Delaware corporation, LOCUS GROUP, INC., a Nevada corporation, MEDSAFE RECEIVABLES, LLC, a Delaware limited liability company, OASIS LEGAL FINANCE OF NEVADA BT, a Nevada business trust, CANYON PURCHASER, LLC, a Delaware limited liability company, CANYON MB HOLDINGS, LLC, a Nevada limited liability company, CANYON MEDICAL BILLING, LLC, a Nevada limited liability company, MEDPORT BILLING, LLC, a Nevada limited liability company, TRIMED BILLING SOLUTIONS, LLC, a Nevada limited liability company, RELIEF FUNDING GROUP, LLC, a Nevada limited liability company, MOVEDOCS.COM, LLC, a Nevada limited liability company, MEDPORT LA, LLC, a Nevada limited liability company, MSC HOLDINGS, LLC, a Nevada limited liability company, DENOVO CAPITAL PARTNERS, LLC, a Nevada limited liability company, PROBATE HOLDINGS COMPANY, LLC, a Delaware limited liability company, STEADFAST GROUP, LLC, a Delaware limited liability company, PROBATE ADVANCE HOLDCO, LLC, a Delaware limited liability company, PROBATE ADVANCE, LLC, a Delaware limited liability company (each a "Borrower" and collectively, "Borrowers"), other Loan Parties, various financial institutions (collectively, the "Lenders") and Administrative Agent are parties to a certain Credit Agreement of even date herewith (as amended, amended and restated or otherwise modified from time to time, the "Credit Agreement") and other related loan documents of even date herewith (collectively, with the Credit Agreement, and as each may be amended or otherwise modified from time to time, the "Loan Documents"), which Loan Documents provide (i) for the Lenders to, from time to time, extend credit to or for the account of the Borrowers and (ii) for the grant by each Borrower to Administrative Agent for the benefit of the Lenders of a security interest in certain of such Borrower's assets, including, without limitation, its trademarks and trademark applications;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Loan Documents. The Loan Documents and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Credit Agreement.

2. Grant and Reaffirmation of Grant of Security Interests. To secure the complete and timely payment and satisfaction of the Obligations, Grantor hereby grants to Administrative Agent for the benefit of the Lenders, and hereby reaffirms its prior grant pursuant to the Loan Documents of, a continuing security interest in Grantor's entire right, title and interest in and to all of its now owned or existing and hereafter acquired or arising trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers,

prints and labels on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications (other than "intent to use" applications until a verified statement of use is filed with and accepted by the United States Patent and Trademark Office with respect to such applications) in connection therewith, including, without limitation, the trademark registrations and applications listed on Schedule A attached hereto and made a part hereof and the trademarks, and renewals thereof, and all income, royalties, claims, damages and payments now or hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present and future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Trademarks"); all rights corresponding to any of the foregoing throughout the world and the goodwill of Grantor's business connected with the use of and symbolized by the Trademarks.

3. Term. The term of this Security Agreement shall extend until the payment in full of the Obligations and the termination of the Loan Documents. Grantor agrees that upon the occurrence and during the continuance of an Event of Default, the use by Administrative Agent for the benefit of the Lenders of all Trademarks shall be without any liability for royalties or other related charges from Administrative Agent or any Lender to Grantor.

4. Release of Security Agreement. This Security Agreement is made for collateral purposes only. Upon payment in full of the Obligations and termination of the Loan Documents, Administrative Agent shall take such actions as may be necessary or proper to terminate the security interests created hereby and pursuant to the Loan Documents.

5. Expenses. All expenses incurred in connection with the performance of any of the agreements set forth herein shall be borne by Grantor. All fees, costs and expenses, of whatever kind or nature, including reasonable attorneys' fees and legal expenses, incurred by Administrative Agent in connection with the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, reasonable counsel fees, maintenance fees, encumbrances or otherwise in protecting, maintaining or preserving the Trademarks or in defending or prosecuting any actions or proceedings arising out of or related to the Trademarks shall be borne by and paid by Grantor and until paid shall constitute Obligations.

6. Lenders' Right to Sue. After the occurrence and during the continuance of an Event of Default, Administrative Agent, for the benefit of the Lenders, shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Trademarks and, if Administrative Agent shall commence any such suit, Grantor shall, at the request of Administrative Agent, do any and all lawful acts and execute any and all proper documents required by Administrative Agent in aid of such enforcement and Grantor shall promptly, upon demand, reimburse and indemnify Administrative Agent and the Lenders for all costs and expenses incurred by Administrative Agent in the exercise of its rights under this Section 6.

7. Waivers. No course of dealing between Grantor and Administrative Agent, nor any failure to exercise, nor any delay in exercising, on the part of Administrative Agent, any right, power or privilege hereunder or under the Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

8. Severability. The provisions of this Security Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such

jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Security Agreement in any jurisdiction.

9. Modification. This Security Agreement cannot be altered, amended or modified in any way, except as specifically provided by a writing signed by the parties hereto.

10. Cumulative Remedies; Power of Attorney; Effect on Loan Documents. All of Administrative Agent's rights and remedies with respect to the Trademarks, whether established hereby or by the Loan Documents, or by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. Grantor hereby authorizes Administrative Agent upon the occurrence and during the continuance of an Event of Default, to make, constitute and appoint any officer or agent of Administrative Agent as Administrative Agent may select, in its sole discretion, as Grantor's true and lawful attorney-in-fact, with power to (i) endorse Grantor's name on all applications, documents, papers and instruments necessary or desirable for Administrative Agent in the use of the Trademarks or (ii) take any other actions with respect to the Trademarks as Administrative Agent deems to be in the best interest of Administrative Agent and the Lenders, or (iii) grant or issue any exclusive or non-exclusive license under the Trademarks to anyone, or (iv) assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks to anyone. Notwithstanding anything to the contrary herein, Administrative Agent shall not assign or otherwise dispose of any Trademark owned by any Grantor without assigning the assets and goodwill of the business associated therewith and any such assignment shall be null and void. Grantor hereby ratifies all that such attorney-in-fact shall lawfully do or cause to be done by virtue hereof. This power of attorney shall be irrevocable until the Obligations shall have been paid in full and the Loan Documents have been terminated. Grantor acknowledges and agrees that this Security Agreement is not intended to limit or restrict in any way the rights and remedies of Administrative Agent or the Lenders under the Loan Documents but rather is intended to facilitate the exercise of such rights and remedies. Administrative Agent shall have, in addition to all other rights and remedies given it by the terms of this Security Agreement and the Loan Documents, all rights and remedies allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in Illinois.

11. Binding Effect; Benefits. This Security Agreement shall be binding upon Grantor and its respective successors and assigns, and shall inure to the benefit of Administrative Agent, its successors, nominees and assigns as set forth in the Credit Agreement.

12. Governing Law. This Security Agreement shall be governed by and construed in accordance with the laws of the State of Illinois and applicable federal law.

13. Headings. Paragraph headings used herein are for convenience only and shall not modify the provisions which they precede.

14. Survival of Representations. All representations and warranties of Grantor contained in this Security Agreement shall survive the execution and delivery of this Security Agreement and shall be remade on the date of each borrowing under the Loan Documents.

[Remainder of the page is intentionally blank; signature page on next page]

IN WITNESS WHEREOF, Grantor has duly executed this Security Agreement as of the date first written above.

CANYON MB HOLDINGS, LLC
KEY HEALTH GROUP, INC.
MOVEDOCS.COM LLC
OASIS LEGAL FINANCE OPERATING
COMPANY LLC
OASIS LEGAL FINANCE, LLC
MEDLEGAL SOLUTIONS, INC.

By: 

Name: Robert Gallagher

Title: Chief Financial Officer

Signature Page to Trademark Security Agreement (First Lien)




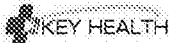
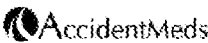
TRADEMARK
REEL: 007171 FRAME: 0646


Agreed and Accepted
As of the date first written above

CIBC BANK USA, as Administrative Agent

By: 
Name: JJ Ohlrich
Title: Associate Managing Director

SCHEDULE A
TRADEMARKS

<u>Loan Party/Owner</u>	<u>Trademarks</u>	<u>Application/ Registration Number</u>	<u>Application/Registration Date</u>
MoveDocs.com LLC	MOVEDOCS and Design 	88904741 07-May-2020	--
Canyon MB Holdings, LLC	WE TAKE THE PAIN OUT OF PERSONAL INJURY	86942810 16-Mar-2016	5387300 23-Jan-2018
Oasis Legal Finance Operating Company, LLC	EXPRESS CASH FOR CARE	88464525 07-Jun-2019	6071360 02-Jun-2020
Key Health Group, Inc.	877.MEDLIEN	88295888 11-Feb-2019	5959027 14-Jan-2020
Key Health Group, Inc.	MEDLIEN	88295906 11-Feb-2019	5959028 14-Jan-2020
Oasis Legal Finance Operating Company, LLC	OASIS INHERITANCE	87265067 12-Dec-2016	5978537 04-Feb-2020
MedLegal Solutions, Inc. DBA Atticus Medical Billing	ATTICUS MEDICAL BILLING and Design 	87123455 01-Aug-2016	5175445 04-Apr-2017
Oasis Legal Finance Operating Company, LLC	OASIS FINANCIAL	86974416 13-Apr-2016	5292039 19-Sep-2017
Oasis Legal Finance Operating Company LLC	OASIS STRUCTURED SETTLEMENTS	86793692 20-Oct-2015	5330269 07-Nov-2017
Oasis Legal Finance Operating Company LLC	OASIS	86731716 20-Aug-2015	4889677 19-Jan-2016
Oasis Legal Finance Operating Company LLC	OASIS FINANCIAL BECAUSE LIFE MOVES FASTER THAN YOUR CASE (Stylized) 	86633012 18-May-2015	4990044 28-Jun-2016
Oasis Legal Finance Operating Company LLC	OASIS FINANCIAL BECAUSE LIFE MOVES FASTER THAN YOUR CASE	86633014 18-May-2015	4990045 28-Jun-2016
Key Health Group, Inc.	MEDLEGAL SOLUTIONS, INC.	86446050 05-Nov-2014	4897211 09-Feb-2016
Key Health Group, Inc.	KEY HEALTH and Design 	85760874 23-Oct-2012	4387031 20-Aug-2013
Key Health Group, Inc.	KEY HEALTH	85760892 23-Oct-2012	4405894 24-Sep-2013
Key Health Group, Inc.	ACCIDENTMEDS and Design 	85249585 23-Feb-2011	4181737 31-Jul-2012

<u>Loan Party/Owner</u>	<u>Trademarks</u>	<u>Application/ Registration Number</u>	<u>Application/Registration Date</u>
Oasis Legal Finance Operating Company, LLC	OASIS LEGAL FINANCE	77063161 13-Dec-2006	3305665 09-Oct-2007
Key Health Group, Inc.	KEY HEALTH	78777639 20-Dec-2005	3192669 02-Jan-2007
Key Health Group, Inc.	KEY HEALTH and Design  KEY HEALTH	78776571 19-Dec-2005	3304249 02-Oct-2007
Oasis Legal Finance, LLC	OASIS FINANCIAL	10213344 18-Aug-2015	10213344 18-Aug-2015