

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM622912

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Trademarks Recorded at 5991/0265		
<b>SEQUENCE:</b>	1		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
U.S. Bank National Association, As Collateral Agent		01/28/2021	NATIONAL ASSOCIATION: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Vector Tobacco Inc.		
<b>Street Address:</b>	3800 Paramount Parkway, Suite 250		
<b>City:</b>	Morrisville		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	27560		
<b>Entity Type:</b>	Corporation: VIRGINIA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1041041	EAGLE 20'S	
<b>Registration Number:</b>	3140520	SILVER EAGLE	
<b>Registration Number:</b>	5241313	WHY PAY MORE?	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3129939767		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3128767700		
<b>Email:</b>	thomas.buettner@lw.com		
<b>Correspondent Name:</b>	Thomas J. Buettner		
<b>Address Line 1:</b>	Latham & Watkins LLP		
<b>Address Line 2:</b>	330 North Wabash Avenue, Suite 2800		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60606		
<b>ATTORNEY DOCKET NUMBER:</b>	038507-0983		
<b>NAME OF SUBMITTER:</b>	Thomas J. Buettner		
<b>SIGNATURE:</b>	/tjb/		
<b>DATE SIGNED:</b>	01/28/2021		

OP \$90.00 1041041

**Total Attachments: 3**

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## RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of January 28, 2021 by U.S. BANK NATIONAL ASSOCIATION, as collateral agent (in such capacity, the “Collateral Agent”) for the Noteholders, in favor of VECTOR TOBACCO INC. (the “Grantor”). All capitalized terms used but not defined herein have the meanings assigned to them (including by reference) in the Security Agreement (as defined below).

WHEREAS, the Grantor and the Collateral Agent are party to (i) that certain Security Agreement dated as of January 27, 2017 (as amended, supplemented, replaced or otherwise modified from time to time, the “Security Agreement”) and (ii) that certain Trademark Security and Pledge Agreement, dated as of January 27, 2017 (the “Trademark Security Agreement”), pursuant to which the Grantor granted to the Collateral Agent for the benefit of the Secured Parties, a security interest in and lien on all of the Grantor’s right, title and interest in all Trademarks, Trademark Licenses and Trade Secret Licenses, including those referred to on Schedule A hereto (collectively, the “Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on February 15, 2017 at Reel/Frame 5991/0265; and

WHEREAS, the Grantor has requested that the Collateral Agent execute and deliver this Release to evidence the release of its security interest in the Trademark Collateral for filing and recordation with the United States Patent and Trademark Office.

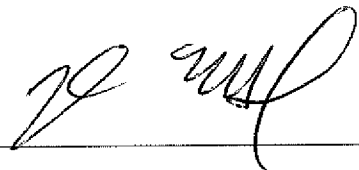
NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent, without any representation, warranty or recourse of any kind or nature, hereby releases and terminates its security interest in the Trademark Collateral, and re-assigns and re-conveys to the Grantor any and all right, title or interest the Collateral Agent may have in or to the Trademark Collateral.

[Signature Page Follows]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed by its duly authorized officer as of the date first set forth above.

**U.S. BANK NATIONAL ASSOCIATION,**  
as Collateral Agent

By: \_\_\_\_\_



Name:

Joshua A. Hahn

Title:

Vice President

**SCHEDULE A**

**TRADEMARK COLLATERAL**

United States Trademark Registrations of Grantor

<b>Trademark</b>	<b>App. No. App. Date</b>	<b>Reg. No. Reg. Date</b>	<b>Owner</b>
EAGLE 20'S	73065753 14-OCT-1975	1041041 08-JUN-1976	Vector Tobacco Inc.
SILVER EAGLE	78632586 18-MAY-2005	3140520 05-SEP-2006	Vector Tobacco Inc.
WHY PAY MORE?	87265921 12-DEC-2016	5241313	Vector Tobacco Inc.