

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM623229

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARKS - 6412/0095		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
ROYAL BANK OF CANADA		01/29/2021	BANK: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Foundation Building Materials, LLC		
<b>Street Address:</b>	2520 Red Hill Avenue		
<b>City:</b>	Santa Ana		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	92705		
<b>Entity Type:</b>	Limited Liability Company: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5420976	FOUNDATION BUILDING MATERIALS	
<b>Registration Number:</b>	5141074	FBM	
<b>Registration Number:</b>	5141075	FBM	
<b>Registration Number:</b>	2080126	PROWALL	
<b>Registration Number:</b>	2343950	PROSHAPE	
<b>Registration Number:</b>	2181417	FOAMPREP	
<b>Registration Number:</b>	2677093	GYPSUM SUPPLY CO.	
<b>Registration Number:</b>	2677094	GSC GYPSUM SUPPLY CO.	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2123108007		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2123108000		
<b>Email:</b>	juan.arias@weil.com		
<b>Correspondent Name:</b>	Kelsey Watkins		
<b>Address Line 1:</b>	Weil, Gotshal & Manges LLP		
<b>Address Line 2:</b>	767 Fifth Avenue		
<b>Address Line 4:</b>	New York, NEW YORK 10153		
<b>ATTORNEY DOCKET NUMBER:</b>	K. Watkins - 14845.0133		
<b>NAME OF SUBMITTER:</b>	Kelsey Watkins		

CH \$215.00 5420976

<b>SIGNATURE:</b>	/Kelsey Watkins/
<b>DATE SIGNED:</b>	01/29/2021
<b>Total Attachments: 4</b> source=FBM - TL Trademark Release#page1.tif source=FBM - TL Trademark Release#page2.tif source=FBM - TL Trademark Release#page3.tif source=FBM - TL Trademark Release#page4.tif	

**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “Release”) is dated as of January 29, 2021 and delivered by Royal Bank of Canada, in its capacity as Agent (in such capacity, the “Agent”), in favor of the Grantors. All capitalized terms used but not otherwise defined herein have the meanings given to them in the IP Security Agreement (as defined below) and if not defined therein, then the meanings given in the Collateral Agreement (as defined below) or the Credit Agreement (as defined below), as the case may be.

**WHEREAS**, pursuant to that certain Term Loan Credit Agreement, dated as of August 13, 2018 (as amended, restated, amended and restated, modified or supplemented from time to time, the “Credit Agreement”), each Grantor and the Agent entered into that certain Term Loan Guarantee and Collateral Agreement, dated as of August 13, 2018 (as amended, restated, amended and restated, modified or supplemented from time to time, the “Collateral Agreement”) and that certain Term Loan Intellectual Property Security Agreement, dated as of August 13, 2018 (as amended, restated, amended and restated, modified or supplemented from time to time, the “IP Security Agreement”);

**WHEREAS**, the IP Security Agreement was recorded with the United States Patent and Trademark Office on August 13, 2018 at Reel/Frame 6412/0095;

**WHEREAS**, pursuant to the Collateral Agreement and IP Security Agreement, each Grantor granted to the Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, including in all of such Grantor’s right, title and interest in and to the Trademarks, including, but not limited to the Trademarks set forth on Schedule A attached hereto (collectively, the “Trademark Collateral”); and

**WHEREAS**, the Agent acknowledges the full payment and performance of the Obligations, and as a result desires to terminate and release the security interest in the Trademark Collateral.

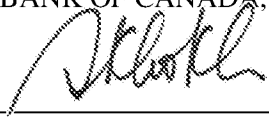
**NOW, THEREFORE**, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent, on behalf of itself and the Secured Parties, hereby (i) terminates, cancels, releases, relinquishes and forever discharges all of its lien on and security interest in the Trademark Collateral, (ii) terminates the IP Security Agreement, and (iii) retransfers and reassigns to each Grantor, as applicable and without representation or warranty of any kind, express or implied, free and clear of any claims by the Agent, all right, title or interest of the Agent in and to the Trademark Collateral of such Grantor. The Agent further agrees to execute and deliver to the Grantors any and all further documents and instruments, and do any and all further acts which the Grantors (or their agents or designees) reasonably request, at the Grantors’ sole cost and expense, in order to confirm this Release and the Grantors’ right, title, and interest in and to the Trademark Collateral.

The Agent hereby authorizes and requests that the Commissioner for Trademarks record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by and construed in accordance with the laws of the State of New York.

**IN WITNESS WHEREOF**, the Agent has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.

ROYAL BANK OF CANADA,  
as Agent

By:  \_\_\_\_\_

Name: Susan Khokher  
Title: Manager, Agency

**SCHEDULE A**

**TRADEMARKS**

<b>Loan Party</b>	<b>Title</b>	<b>Acquired Entity or Former Subsidiary</b>	<b>Filing Date Issued Date</b>	<b>Status</b>	<b>Application Registration No.</b>
Foundation Building Materials, LLC	FOUNDATION BUILDING MATERIALS	N/A	Mar. 13, 2018 July 15, 2016	Registered Applied	5420976 (US) 1791605 (CA)
Foundation Building Materials, LLC	FBM	N/A	Feb. 14, 2017 July 15, 2016	Registered Applied	5141074 (US) 1791604 (CA)
Foundation Building Materials, LLC	(stylized and/or with design) 	N/A	Feb. 14, 2017	Registered	5141075
Foundation Building Materials, LLC	(stylized with design) 	N/A	July 15, 2016	Published	1791598 (CA)
Foundation Building Materials, LLC		N/A	N/A	Unregistered Trademark & Service Logo	N/A
Foundation Building Materials, LLC	PROWALL	Great Western Building Materials, Inc.	July 15, 1997	Registered	2080126
Foundation Building Materials, LLC	PROSHAPE	Great Western Building Materials, Inc.	Apr. 18, 2000	Registered	2343950
Foundation Building Materials, LLC	FOAMPREP	ProWall Building Products, Inc.	Aug. 11, 1998	Registered	2181417
Foundation Building Materials, LLC	GYP SUM SUPPLY CO.	FBM Gypsum Supply of Illinois LLC	Jan. 21, 2003	Registered	2677093
Foundation Building Materials, LLC		FBM Gypsum Supply of Illinois LLC	Jan. 21, 2003	Registered	2677094
Foundation Building Materials, LLC	WINROC	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (WY)	2011-000595401

Loan Party	Title	Acquired Entity or Former Subsidiary	Filing Date Issued Date	Status	Application Registration No.
Foundation Building Materials, LLC	WINROC-SPI	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (WY) Reg. (LA) Reg. (NE) Reg. (ND)	2011-000657791 64-9580 10188398 36159600
Foundation Building Materials, LLC	ABACUS	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (GA) & Common Law Mark	N/A
Foundation Building Materials, LLC	CONSTRUCTION SYSTEMS	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (TX) & Common Law Mark	N/A
Foundation Building Materials, LLC	CSI	FBM Galaxy, Inc. (f/k/a Superior Plus Construction Products Corp.)	N/A	Reg. (TX) & Common Law Mark	N/A