

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM623544

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
AEROCARE HOLDINGS LLC		02/01/2020	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	REGIONS BANK, as Collateral Agent		
<b>Street Address:</b>	615 South College Street		
<b>Internal Address:</b>	Suite 600		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28202		
<b>Entity Type:</b>	Corporation: GEORGIA		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6078714	SLEEP A LITTLE EASIER	
<b>Registration Number:</b>	5668398	SLEEP DIRECT	
<b>Registration Number:</b>	5668395	SLEEP DIRECT	
<b>Registration Number:</b>	4027346	ARX	
<b>Registration Number:</b>	3033362	AEROCARE	
<b>Registration Number:</b>	2858453	BREATHE A LITTLE EASIER	
<b>Serial Number:</b>	88119853	BUY PAP	
<b>Serial Number:</b>	87710669	BUY PAP USA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700, ATTN: IP DEPARTMENT		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		

OP \$215.00 6078714

TRADEMARK

<b>ATTORNEY DOCKET NUMBER:</b>	029925.000479
<b>NAME OF SUBMITTER:</b>	John Slaughter
<b>SIGNATURE:</b>	/john slaughter/
<b>DATE SIGNED:</b>	02/01/2021
<b>Total Attachments: 4</b> source=NGSI-T - AeroCare Holdings LLC to Regions Bank, as Collateral Agent#page1.tif source=NGSI-T - AeroCare Holdings LLC to Regions Bank, as Collateral Agent#page2.tif source=NGSI-T - AeroCare Holdings LLC to Regions Bank, as Collateral Agent#page3.tif source=NGSI-T - AeroCare Holdings LLC to Regions Bank, as Collateral Agent#page4.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

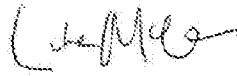
Please be advised that pursuant to the Pledge and Security Agreement dated as of February 1, 2020 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligor party thereto (each an “Obligor” and collectively, the “Obligors”) and Regions Bank, as collateral agent (the “Collateral Agent”) for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

AEROCARE HOLDINGS LLC,  
a Delaware limited liability company



By: \_\_\_\_\_

Name: Luke McGee

Title: Chief Executive Officer

TRADEMARK NOTICE  
AEROCARE HOLDINGS LLC

**TRADEMARK**

**REEL: 007175 FRAME: 0642**

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: 

Name: Ned Spitzer

Title: Managing Director

TRADEMARK NOTICE  
AEROCARE HOLDINGS LLC

**TRADEMARK**

**REEL: 007175 FRAME: 0643**

**Schedule 1**

**AeroCare Holdings LLC  
(Delaware Limited Liability Company)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
SLEEP A LITTLE EASIER	6078714	06/16/2020
SLEEP DIRECT and Design	5668398	02/05/2019
SLEEP DIRECT and Design	5668395	02/05/2019
ARX and Design	4027346	09/20/2011
AEROCARE	3033362	12/27/2005
BREATHE A LITTLE EASIER	2858453	06/29/2004

**Trademark Applications**

<b>Mark</b>	<b>Appl. No.</b>	<b>Filing Date</b>
BUYPAP	88119853	09/17/2018
BUYPAPUSA	87710669	12/06/2017