

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM623548

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| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| SOLARA MEDICAL SUPPLIES, LLC | | 02/01/2020 | Limited Liability Company: CALIFORNIA |
| RECEIVING PARTY DATA | | | |
| Name: | REGIONS BANK, as Collateral Agent | | |
| Street Address: | 615 South College Street | | |
| Internal Address: | Suite 600 | | |
| City: | Charlotte | | |
| State/Country: | NORTH CAROLINA | | |
| Postal Code: | 28202 | | |
| Entity Type: | Corporation: GEORGIA | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5953514 | SOLARA MEDICAL SUPPLIES | |
| Registration Number: | 5953512 | SOLARA MEDICAL SUPPLIES | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7043311159 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 7043311000 | | |
| Email: | PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com | | |
| Correspondent Name: | Moore & Van Allen PLLC | | |
| Address Line 1: | 100 North Tryon Street | | |
| Address Line 2: | Suite 4700, ATTN: IP DEPARTMENT | | |
| Address Line 4: | Charlotte, NORTH CAROLINA 28202 | | |
| ATTORNEY DOCKET NUMBER: | 029925.000479 | | |
| NAME OF SUBMITTER: | John Slaughter | | |
| SIGNATURE: | /john slaughter/ | | |
| DATE SIGNED: | 02/01/2021 | | |
| Total Attachments: 4 | | | |

OP \$65.00 5953514

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Pledge and Security Agreement dated as of February 1, 2020 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Regions Bank, as collateral agent (the “Collateral Agent”) for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

SOLARA MEDICAL SUPPLIES, LLC,
a California limited liability company



By: _____

Name: Luke McGee

Title: Chief Executive Officer

TRADEMARK NOTICE
SOLARA MEDICAL SUPPLIES, LLC

TRADEMARK

REEL: 007175 FRAME: 0681

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: 

Name: Ned Spitzer

Title: Managing Director

TRADEMARK NOTICE
SOLARA MEDICAL SUPPLIES, LLC

TRADEMARK

REEL: 007175 FRAME: 0682

Schedule 1

**Solara Medical Supplies, LLC
(California Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

| Mark | Reg. No. | Reg. Date |
|------------------------------------|-----------------|------------------|
| SOLARA MEDICAL SUPPLIES | 5953514 | 01/07/2020 |
| SOLARA MEDICAL SUPPLIES and Design | 5953512 | 01/07/2020 |