

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM623549

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VERUS HEALTHCARE, INC.		02/01/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	REGIONS BANK, as Collateral Agent		
Street Address:	615 South College Street		
Internal Address:	Suite 600		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28202		
Entity Type:	Corporation: GEORGIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5482281	VERUSWORX	
Registration Number:	4746075	VERUS HEALTHCARE	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	029925.000479		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	02/01/2021		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

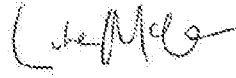
Please be advised that pursuant to the Pledge and Security Agreement dated as of February 1, 2020 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligor party thereto (each an “Obligor” and collectively, the “Obligors”) and Regions Bank, as collateral agent (the “Collateral Agent”) for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

VERUS HEALTHCARE, INC.,
a Delaware corporation



By: _____

Name: Luke McGee

Title: Chief Executive Officer

TRADEMARK NOTICE
VERUS HEALTHCARE, INC.

TRADEMARK

REEL: 007175 FRAME: 0687

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: 

Name: Ned Spitzer

Title: Managing Director

TRADEMARK NOTICE
VERUS HEALTHCARE, INC.
TRADEMARK

REEL: 007175 FRAME: 0688

Schedule 1

**Verus Healthcare, Inc.
(Delaware Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
VERUSWORX	5482281	05/29/2018
VERUS HEALTHCARE	4746075	06/02/2015